HOLOCENE EXPANSIONS OF APOMICTS POA FENDLERIANA (MUTTONGRASS): LATE QUATERNARY FOSSILS OF

Section 18

Robert J. Soreng and Thomas R. Van Devender

fendleriana. Radiocarbon ages on midden materials range from 20,490 to 1,820 years B.P. Sexual reproduction is recorded at 16,000 years B.P. in the Late Wisconsin full-glacial in southern Arizona and were followed 5,000 to 7,000 years later by sexual races. that apomicts advanced northward onto the Colorado Plateau in the latest Wisconsin or early Holocene but not until 3,400 years B.P. in the late Holocene in southeastern Utah. The fossil record suggests rofossils in 13 radiocarbon dated packrat (Neotoma sp.) middens from four sites in southwestern fendleriana were determined from the absence of staminate plants in populations and herbaria. Mac-Arizona and southeastern Utah yielded evidence of the sex, morphological race, and abundance of PABSTRACT—Modern geographic ranges of sexual and asexual (agamospermous) reproduction in Poa

were reported in chronological midden sequences from southeastern Utah (Bestrong relationships between their distribution and climate (Teeri and Stowe, et al., 1983; Van Devender, 1986). Recently, paleobotanists have become intancourt, 1984), the Sacramento Mountains of south-central New Mexico (Van middens (L. J. Toolin, pers. comm.), but only a few have been reported. Grasses 1976; Ehleringer, 1978). Grass remains have been recovered from many packrat leoclimatic data for many areas in the southwestern United States (Spaulding present have been pieced together through the use of plant macrofossils from (Van Devender, 1987), and the Picacho Peak area of southeastern California Devender et al., 1984), the Puerto Blanco Mountains of southwestern Arizona terested in past distributions of cool and warm season grasses because of the packrat (Neotoma sp.) middens, pollen from sedimentary cores, and other pa-Geographic histories of dominant plant species from late Pleistocene to the

we examine fossil remains of Poa fendleriana (Steud.) Vasey (muttongrass) from and latitudes than their sexual counterparts (Bierzychudek, 1985). In this paper, ecological conditions, both in their present habitats and past migration routes." Wisconsin)/interglacial (the Holocene) cycle. its biogeographical significance for the last 20,490 years in the last glacial (the packrat middens from Arizona and Utah for evidence of apomixis and evaluate in general usually have larger geographic ranges and occur at higher elevations to colonize vast glaciated areas (Nannfeldt, 1940; Muntzing, 1954). Apomicts The apomicts of arctic Poa must have migrated extensively in the Pleistocene hundreds or even thousands of generations makes them valuable indicators of pointed out by Stebbins (1950), "the relative constancy of apomicts through Knowledge of the distribution of apomicts is of particular value because, as

ica. It occurs from upper interior chaparral to subalpine grasslands but is most Muttongrass is a common cool season dioecious grass of western North Amer-

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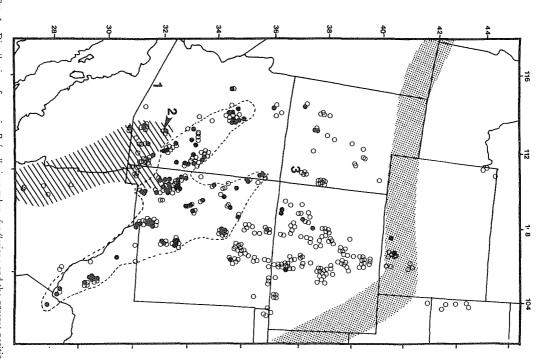
the "subsp." designation Arizona. For the remainder of the paper subspecific names will be used without Nevada and the mountains of the southern Colorado Plateau and northwestern in the Wasatch Escarpments and connected mountain chains in Utah and eastern to the northern Sierra Madre Occidental. In P. f. subsp. fendleriana, sexual reproduction are primarily restricted in P. f. subsp. albescens (Hitchc.) Soreng subspecies of P. fendleriana is illustrated in Figs. 1 and 2. Sexual and asexual oak). Both sexual and asexual populations of this species reproduce by seed Will.) Soreng, sexual reproduction is primarily restricted to Rocky Mountains Oriental in north Coahuila, Mexico. In P. f. subsp. longiligula (Scribn. and Mountains from southernmost Colorado south to the northern Sierra Madre reproduction is primarily restricted to eastern Arizona and the southern Rocky been determined for the three subspecies of P. fendleriana (Soreng, 1986). The present distribution of apomictic and sexual reproduction in two of the three The modern geographical distribution of sexual and apomictic reproduction has (yellow pine), Pseudotsuga menziesii (Douglas fir), and Quercus gambelii (Gambe common in openings in lower montane conifer forests with Pinus pondeross

The apomicts are distributed in regions with climates similar to those where the corresponding sexual races occur. However, sexually reproducing populations are more likely to be found in relatively mild and mesic environments compared to their apomictic counterparts (Soreng, 1986). The geographic range of asexual reproduction in P.f. fendleriana is about three times as broad as that of sexual reproduction, with apomicts concentrated above and below and to the north of sexual populations. In P.f. longiligula, the range of asexuals is about 20 times broader, with apomicts distributed above, below, and throughout and extending north, east, and west of the sexual zone. Today, sexual P.f. longiligula predominates where winter precipitation is relatively more consistent than where sexual P.f. fendleriana predominates.

species within a midden stratum were taken to represent relative abundance of the species near the the majority of plants with intermediate characters are apomictic. Multiple occurrences of fossils of a of some sexually reproducing populations intermediate between P. f. fendleriana and P. f. longiligula, have hirtellous rachillas and sometimes moderately scabrous (versus smooth) lemmas. With the exception usually hirtellous or less often pilose in P. f. longiligula. Apomicts of the latter two subspecies usually in P. J. longiligula. Rachillas are smooth or scabrous or very rarely pilose in P. J. fendleriana but are are distinctly villous on the keel and marginal nerves but are somewhat larger and more strongly villous or artificially isolated from pollen. Florets of P. fendleriana from fossil packrat middens from Arizona in herbaria and on-site sampling of sex ratios in populations were used to detect regions of apomictic have been less representative than other plants. midden site (Spaulding et al., 1983; Betancourt, 1984; Van Devender, 1986), although grasses may (Soreng, 1985). Lemmas of P f. albescens are essentially glabrous. Lemmas of the other two subspecies reliable morphological characters on the spikelets distinguish the three subspecies of P. fendleriana and Utah were examined to determine sex, subspecies, and the presence of seed (Table 1). A few fairly reproduction. Apomixis was also detected by the formation of seeds in pistillate plants geographically MATERIALS AND METHODS—Because the species is dioecious, absence or rarity of staminate plants

RESULTS—Thirteen packrat midden strata contained from 1 to 80 florets of *P. fendleriana* (Table 1).

The Arizona Midden Series—Florets of P. fendleriana were found in a midden dated at 20,490 years B.P. (radiocarbon years before 1950) from an elevation



Fro. 1—Distribution of sexes in *P. fendleriana* subsp. *fendleriana* and the present position of Polar Front Gradient in western North America and location of midden samples. Fenales = open circles, males = solid circles. The primary sexual zone (sex ratio as taken from herbarium samples of 5:1 to 1:1 female to male within counties) is bounded by a dashed line. The polar front gradient (stippled area) marks the modal position of steepest gradient between cool, moist Pacific maritime air to the north and warm, dry subtropical air to the south (after Mitchell, 1976). Range of *P. f.* subsp. *albescens* indicated by diagonal bars. Midden sites at numbers or at arrows: 1 = Ajo Mountains, 2 = Santa Catalina Mountains, 3 = Abajo Mountains.

of the summer monsoons as they cross the Southwest. Summer convective storms are reduced in frequency to the northwest and are frequent around and to the southeast of the path (after Mitchell, 1976). The

position of this gradient is extrapolated south of the United States.

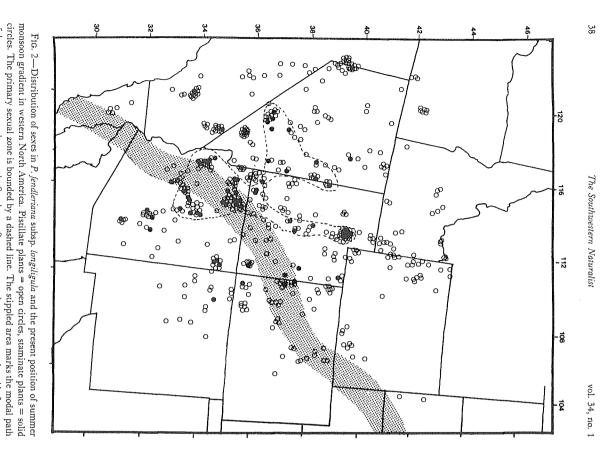


TABLE 1—Late Wisconsin and Holocene packrat midden records of Poa fendleriana (sex, race, numbers of specimens, and associated midden data and paleovegetation).

| Locality—Midden | Eleva- tion (m) | Radiocarbon date (years B.P.) | Laboratory no. | Paleovegetation | Poa fendleriana material |
|--------------------------|--------------------|----------------------------------|----------------|--|--|
| Arizona: Pima Co. | | | | | |
| Ajo Mountains | | | | | |
| Montezuma's Head #1A | 975 | $20,490 \pm 510$ | A-1695 | Pinyon-juniper-Joshua tree woodland | 11 florets, sex indet., no seed = P. f. cf. longiligula |
| Santa Catalina Mountains | | | | | |
| Pontatoc Ridge #4B | 1,555 | $17,950 \pm 960$ | Λ-1851 | Arizona cypress forest | Spikelet with 3 pistillate florets = P. f. longiligula or P. f. fendleriana, or intermediate seed; pistillate floret = P. f. cf. albescens |
| Pontatoc Ridge #81-2 | 1,555 | $16,400 \pm 400$ | Λ-2682 | Arizona cypress forest | Staminate floret = P . f . f endleriana |
| Utah: San Juan Co. | | | | | |
| Ahajo Mountains | | | | | |
| Allen Canyon #7 | 2,195 | $11,310 \pm 70$ | BETA-5756 | Mixed-conifer forest | Spikelet with 2 florets with seed, 3 pistillate florets = P f. longiligula or P. f. fendleriana or intermediate |
| Allen Canyon #8 | 2,195 | $10,140 \pm 190$ | A-3120 | Mixed-conifer forest | Floret, sex indet. = P. f. longiligula or P. f. fendleriana or intermediate |
| Allen Canyon #2 | 2,195 | 7,200 ± 90 | BETA-5586 | Pine forest | 80 pistillate florets, 50% with seed = P. f. fendleriana or intermediate |
| Allen Canyon #6 | 2,195 | $3,400 \pm 60$ | BETA-5583 | Pinyon-juniper woodland | Staminate floret, pistillate floret without seed = P . f . fendleriana |
| Allen Canyon #5 | 2,195 | $3,000 \pm 70$ | BETA-5585 | Pinyon-juniper woodland | 5 florets—2 ca. staminate, 2 ca. pistillate, no seed = P. f. longiligula or P. f. fendleriana or intermediate |
| Allen Canyon #4 | 2,195 | 1,820 ± 50 | BETA-5766 | Pinyon-juniper woodland | 4 florets—3 pistillate, 2 with seed = P . f . $longiligula$ |
| Fishmouth Cave #3 | 1,585 | $10,540 \pm 180$ | BETA-5757 | Mixed-conifer forest | 10 florets—7 pistillate, 2 with seed = P. f. longiligula or P. f. fendleriana or intermediate |
| Fishmouth Cave #5 | 1,585 | 9,700 ± 110 | BETA-5763 | Juniper woodland | 9 florets—6 pistillate, 2 with seed = P. f. ca. fendleriana or intermediate |
| Fishmouth Cave #6 | 1,585 | $3,550 \pm 60$ | BETA-5764 | Juniper woodland | 8 pistillate florets, 3 with seed = P . f . fendleriana |
| Fishmouth Cave #9 | 1,585 | $2,260 \pm 90$ | BETA-5765 | Juniper woodland | 9 pistillate florets, 5 with seed = P . f . $longiligula$ |

tridentata-type (big sagebrush), and Yucca brevifolia (Joshua tree). Mount Ajo, which reaches 1,475 m, could have supported P. ponderosa or P. menziesii in the Late Wisconsin.

The modern vegetation near the midden site on a steep west-facing slope on Montezuma's Head is a xeric shrub community in the transition between a Sonoran Desert community dominated by Cercidium microphyllum (foothills palo verde), Carnegiea gigantea (saguaro), and Stenocereus thurberi (organ pipe cactus) and desert-grassland. Both S. thurberi and a single Juniperus erythrocarpa (redberry juniper) are visible from the site. Poa Jendleriana has not been collected in the Ajo Mountains (Bowers, 1980) and is usually found at elevations over 1,500 m in mountains 200 km to the north and east. This disjunction corresponds to a general 350- to 1,000-m depression of vegetation zones in the southwestern United States during the glacial maximum (Van Devender and Spaulding, 1979). Absence of fossils of P. Jendleriana in three similar Late Wisconsin middens from the site suggests that this species was not common.

Staminate and pistillate florets of *P. fendleriana* were found in midden samples, dated at 17,950 and 16,400 years B.P., from an elevation of 1,555 m on Pontatoc Ridge in the Santa Catalina Mountains near Tucson (32°21'N, 110°53'W; Van Devender et al., 1987). The midden assemblages record a mesic Arizona cypress forest dominated by *Cupressus arizonica*. Important associates included *P. menziesii*, *P. ponderosa*, *Pinus discolor* (border pinyon), *Pinus edulis* × *Pinus monophylla* (Colorado × singleleaf pinyon hybrids), and *Quercus turbinella* (shrub live oak). The modern vegetation at the site is desert-grassland just above palo verde-saguaro desertscrub. *Poa fendleriana* no longer occurs at the site. It presently reaches its lower elevational limit in the Santa Catalina Mountains in an Arizona cypress forest at an elevation of 1,370 m on a north-facing slope in Bear Canyon.

The fossils record *P. fendleriana* at relatively low elevations in mesic forest and woodland communities from 20,490 to 16,400 years B.P. during the Late Wisconsin glacial maximum. However, similar climate and vegetation were probably present in the area during the entire Late Wisconsin until about 11,000 years B.P. (Van Devender, 1987). Paleoclimates with relatively moderate temperatures, especially in summer, and greater annual and winter rainfall prevailed over southern Arizona in the Late Wisconsin (Bryson and Hare, 1974; Van Devender and Spaulding, 1979). Today, *P. fendleriana* is a dominant understory species in yellow pine forest in southern Arizona (Küchler, 1964), although it extends from the interior chaparral to subalpine habitats. Moreover, pine forest was apparently absent from the montane vegetation zonation during the Late Wisconsin when mixed-conifer forest directly contacted pinyon-juniperoak woodlands (Van Devender et al., 1984). The extensive pine forests of the Mogollon Rim in Arizona are a Holocene development.

The Utah Midden Series—Florets of P. fendleriana were found in two adjacent midden series in the Abajo Mountains in southeastern Utah (Betancourt, 1984). Allen Canyon Cave (37°47′N, 109°35′W) middens record subalpine conifers at an elevation of 2,195 m at 11,310 years B.P. in the Late Wisconsin changing to the present mixture of P. menziesii, P. ponderosa, and Juniperus osteosperma (Utah juniper) in the Holocene. The modern vegetation near the cave is a

relatively mesic mixture of pinyon-juniper woodland, mixed-conifer forest, and alcove riparian forest plants. Trees in the area are Acer glabrum (Rocky Mountain maple), Betula occidentalis (water birch), Q. gambelii, J. osteosperma, P. edulii, P. ponderosa, Populus tremuloides (aspen), and P. menziesii. Poa f. longiligula probably occurs near the site.

Fishmouth Cave (37°26′N, 109°39′W) middens record mesic mixed-conifer forest dominated by *Pinus flexilis* (limber pine) and *P. menziesii* with *Juniperus communis* (dwarf juniper), *J. scopulorum*, and *Picea pungens* (blue spruce) at 1,585 m in the Late Wisconsin. *Poa fendleriana* was present in four Holocene samples dated between 10,540 and 2,260 years B.P. The modern vegetation near the cave is a juniper woodland/grassland dominated by *J. osteosperma* in association with *A. tridentata*, *Cercocarpus intricatus* (littleleaf mountain mahogany), and *Fraxinus anomala* (singleleaf ash). *Poa f. longiligula* probably occurs near the site.

Discussion—Packrat midden macrofossil records indicated spatial and temporal changes in subspecies and occurrence of sexual and apomictic reproduction within *P. fendleriana*. A stratum from 3,400 years B.P. had one staminate and one pistillate floret, and the next dated stratum, from 3,000 years B.P., had two staminate and two pistillate florets. Six florets representing at least four different plants provides some support for the assumption that abundance of florets in a stratum reflect relative abundance of the species in the surrounding habitat.

Apomixis is widespread and autonomous (seed develops without pollination) in *P. fendleriana*. Only pistillate plants are present over large portions of the modern range. Several factors suggest apomixis was the most common mode of reproduction throughout the time surveyed. Staminate florets occurred in only three midden strata of 13 with florets. In addition, a high proportion of seed was found in single strata from which staminate florets were not found. Good seed-set in sexual *P. fendleriana* requires such a high density of plants (Soreng, 1986) that male plants would be expected to have been fossilized if these were sexual populations. In contrast, apomictic females usually set abundant seed, averaging four times more seed than sexual females (Soreng, 1986). Morphological intermediacy between *P. f. fendleriana* and *P. f. longiligula* apparent in most florets also suggests the presence of apomicts.

Range Dynamics—The fossil records of P. fendleriana and regional paleovegetation records (Spaulding and Peterson, 1980; Wells, 1983; Betancourt, 1984; Cole, 1985) were compared with paleoclimatic models (Antevs, 1948; Bryson and Hare, 1974; Imbrie and Imbrie, 1979) and with present ecological distribution patterns of P. fendleriana to suggest the following interpretation of its range dynamics. During the Late Wisconsin full-glacial, the northern limit of P. fendleriana was displaced southward into Arizona and New Mexico. Sexually reproducing plants were present in southern areas like the Santa Catalina Mountains where some summer rainfall was still occurring. Even there, the preferred pine forest habitat was not present.

At the end of the Late Wisconsin (about 11,000 years B.P.), the range of *P. fendleriana* probably contracted to higher elevations in the southern mountains as mesic woodland plants disappeared from the desert lowlands. Meanwhile,

apomictic *P. fendleriana* expanded northward onto the Colorado Plateau in southeastern Utah by 11,310 years B.P. in the latest Wisconsin (Betancourt, 1984). By the middle Holocene, summer temperatures warmer than today with a summer monsoon precipitation maximum (Van Devender, 1987) eliminated *P. fendleriana* from the lowlands but also led to major northward expansions of other species including *P. ponderosa* (Betancourt, 1984; Van Devender et al., 1984). The midden record of *P. fendleriana* in southeastern Utah reflects a similar pattern. At 7,200 years B.P., it was common (80 florets) at Allen Canyon Cave at an elevation of 2,195 m coincident with peak levels of *P. ponderosa* but absent from Fishmouth Cave at 1,585 m at 6,100 and 3,740 years B.P. (Betancourt, 1984). Sexually reproducing *P. fendleriana* was not recorded at either cave until 3,400 years B.P.

The subspecies of P, fendleriana found in the southeastern Utah records also have an interesting historical pattern. The first plants in the area were apomictic P. f. fendleriana. Later florets were from P. f. fendleriana or P. f. fendleriana \times P. f. longiligula intermediates. By 2,260 years B.P. at Fishmouth Cave and 1,820 years B.P. at Allen Canyon Cave, apomictic P. f. longiligula had replaced P. f. fendleriana. Today apomictic P. f. fendleriana is common above 2,400 m in the adjacent Abajo Mountains and in the nearby Henry and La Sal mountains, where apomictic P. f. longiligula is common at lower elevations and occurs near the sites.

Paleoclimates—The geographic spread of apomictic P. fendleriana was not directly influenced by the retreat of mountain glaciers or continental ice sheets. The present ranges occupied by P. f. longiligula and P. f. albescens were never glaciated. About half of the present range occupied by apomictic P. f. fendleriana in the Rocky Mountains was covered by ice (Denny, 1970). There are also a few scattered modern records of apomicts of this subspecies in the northern Great Plains as far east as southwestern Manitoba, Canada, in the area covered by the Laurentide Ice Sheet. However, P. f. fendleriana occurs primarily below timberline, and it is likely that it entered previously glaciated areas after more cold-adapted vegetation became established.

Study of the present northern distributional limits of *P. f. fendleriana* and *P. f. longiligula* suggests that these taxa would have been isolated much farther south during glacial cycles. As illustrated in Fig. 1, the primary distribution of *P. f. fendleriana* is south of the polar front gradient. That gradient represents the modal position of the steepest transition between cool moist Pacific maritime air and warm dry subtropical air during the winter. The probable migration of *P. fendleriana* northward and to higher elevations as the region warmed in the Holocene is supported by paleovegetation and climatic data (Bryson and Hare, 1974; Wells, 1983). The Late Wisconsin climates of the Great Basin were colder and 15 to 35% wetter than today, mostly in the winter, with much cooler summers (Thompson, 1984).

The southeastern Utah series of middens is from an ecologically sensitive region with respect to post-Pleistocene migration of vegetation (Betancourt, 1984). Today the modal flow of the polar jetstream is across the Columbia Plateau, and this stabilizes the average position of the Polar Front gradient between 40° and 42°N latitude (Fig. 1). During glacial times the modal track

of the polar jetstream appears to have been across the American Southwest between 33° and 37°N (Bryson and Hare, 1974). This and other factors combined to limit northern distributions of many plant species with present northern range limits near the Polar Front to south of 37°N (Van Devender and Spaulding, 1979; Wells, 1983; Betancourt, 1984; Cole, 1985).

to the localized distribution patterns of sexual races, apomicts of P. fendleriana of male plants of this subspecies in southern Wyoming and high on the Wasatch dominance of summer precipitation (Soreng, 1986). A few scattered collections fendleriana are most likely to be found in mild mesic environments with a to climate. We know that modern sexually reproducing populations of P. f. with shorter growing seasons. graphic barriers and have consistently broader geographic ranges and climatic and related species appear to be less restricted by climatic conditions and geohybrids between Quercus species (Muller, 1952; Cottam et al., 1959; Maze, and hybrids of P. monophylla and P. edulis (Lanner and Hutchinson, 1972) and consistent with interpretations that occurrences of northern disjunct populations development of summer monsoonal rains in the middle Holocene might have sexual reproduction was once more widely distributed. Climatic warming and Escarpments in Utah from predominantly apomictic populations suggest that restricted), apomicts are more frequent in colder, and sometimes wetter, regimes hotter or drier extremes than their sexual counterparts (they appear to be equally tolerances and greater overall abundance (Soreng, 1986). Rather than reaching 1968) are relicts of past warmer climates with more summer rains. In contrast promoted migration of sexual plants into that region. This interpretation is The distributions of apomictic and sexual races of P. fendleriana can be linked

With Holocene warming, increasing aridity in desert lowlands, and development of the summer monsoon, favorable habitat for *P. fendleriana* was reduced in the south and expanded to higher latitudes and elevations. Climatic shifts since the Pleistocene appear to have restricted "marginal" and rearranged "good" habitat for the sexual races to the south and increased "marginal" habitat to the north favoring expansion of the apomicts but inhibiting the spread of the sexual races. The advantages apomicts have in marginal habitats stem from several sources including density-independent reproduction, greater seed-set, and production of only pistillate offspring (Soreng, 1986). The Holocene development of pine forest in the mountains of Arizona and New Mexico and its spread northward into the Rocky Mountains favored the expansion of sexual and asexual *P. fendleriana*.

The Polar Front gradient seems to define the northern limit of *P. fendleriana* today. Past southward displacement of that gradient and fossil data provide evidence of northward expansion of this species out of the Southwest since the last glacial maximum. Packrat midden fossils of *P. fendleriana* indicate that since the last glacial maximum, apomicts advanced northward first, followed about 5,000 to 7,000 years later by sexual races. Relatively lower colonization capacity and upward constriction of suitable habitat appear to have slowed the migration of sexual races. The abundance of apomicts of this and other *Poa* in colder and previously glaciated areas testifies to their ability to disperse rapidly, as appropriate habitat becomes available with favorable climatic shifts. Climatic

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changes that appear rapid on a geologic time scale (e.g., 100 to 500 years) are more than adequate for dispersal of apomicts on ecological time scales measured in decades.

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