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Chlorospingus ophthalmicus Phylogeography

Phylogeography of a morphologically diverse Neotropical montane species, the

Common Bush-Tanager (Chlorospingus ophthalmicus).

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1 ABSTRACT

2 The Common Bush-Tanager (Chlorospingus ophthalmicus) is distributed in 3 Neotropical cloud-forests from Mexico to Argentina and contains 25 subspecies divided 4 into eight subspecies groups based on biogeography, eye coloration, presence of a 5 postocular spot and chest band. All of Central America is occupied by a single subspecies 6 group; whereas the Andes are believed to be occupied by seven additional subspecies groups. We used five mitochondrial genes to investigate the phylogeography and possible 7 8 species limits of the ophthalmicus complex. A total of 14 monophyletic lineages were 9 uncovered within the *ophthalmicus* complex, including three clades currently classified 10 as separate species (C. semifuscus, inornatus and tacarcunae). Divergence estimates for 11 these clades date between 0.8 and 5.2 million years ago (Ma). Contrary to expectations based on morphological diversity, phylogeographic structure was greatest in Mexico and 12 13 Central America and weakest in the Andes. Morphological and genetic divergences were 14 not significantly correlated and most morphologically defined subspecies groups were not 15 supported. Our evidence suggests the *ophthalmicus* complex originated in Mexico ca. 6.0 16 Ma (million years ago) and spread south into the Andes ca. 4.7 Ma before the completion 17 of the Isthmus of Panama. Three genetically divergent lineages of ophthalmicus that 18 formed in the Andes possess a complex checkerboard distribution, with a single lineage 19 represented by disjunct populations from Venezuela and the southern Andes, while 20 intervening populations in Ecuador and central Peru form two genetically and 21 morphologically divergent lineages.

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Key Words: Emberizidae, *Chlorospingus ophthalmicus*, phylogeography, Neotropics,
Andes, Central America, leap-frog patterns.

26

27 Introduction

28 While the Neotropics possess more species than any other tropical region, the excess of species can be attributed in part to the rapid uplift of a complex system of 29 30 highland regions extending from Mexico to Tierra del Fuego which promoted the 31 formation of a distinctive highland fauna. Without this highland contingent, Neotropical 32 species diversity would be comparable to other tropical regions that lack extensive 33 highlands, suggesting the importance of montane diversification in promoting the excess 34 of Neotropical diversity. A recent review of Neotropical avian phylogenetic studies (Weir 35 2006) suggested diversification rates in most highland genera have remained constant to 36 the present while most lowland genera have experienced a decline in diversification rates 37 through time. The contrast suggests ongoing speciation in the highland system may now 38 contribute more to the buildup of biodiversity of the Neotropics than lowland faunas. 39 However, only a handful of phylogeographic studies (Cadena et al. 2007; García-Moreno 40 et al. 2004, 2006; Miller et al. 2007; Perez-Eman 2005) have addressed population 41 divergence within Neotropical highland avian species. These studies demonstrate that 42 many widespread highland species have extensive phylogeographic structure suggesting 43 that the speciation process is being initiated extensively in the highlands.

Here we examine the phylogeographic structure within one of the most widespread
and polytypic highland species of Neotropical songbirds, the Common Bush-Tanager
(*Chlorospingus ophthalmicus*). This species possesses approximately 25 subspecies

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47 (Dickinson 2003, Isler and Isler 1999) distributed in subtropical cloud-forest from 48 Mexico to Argentina. These subspecies exhibit varying degrees of morphological 49 divergence, with the most distinctive in the Andes and the least distinctive in Central 50 America. Isler and Isler (1999) divided *ophthalmicus* subspecies into eight groups based 51 on geography, eye-coloration (light or dark) and the presence or absence of a post-ocular 52 spot and chest band (Fig. 5). This arrangement combined all Central American subspecies 53 into a single group but recognized seven different groups in the Andes of South America 54 (Fig. 1). Nevertheless, phylogenetic analysis of five *ophthalmicus* subspecies endemic to 55 different highland regions in Mexico and Guatemala showed extensive genetic 56 differentiation between subspecies in both mitochondrial DNA (García-Moreno et al. 57 2004) and allozymes (Peterson et al. 1992). These subspecies examined comprise only 58 part of a single subspecies group and much additional genetic variation may occur within 59 the *ophthalmicus* complex. If morphological distinctiveness results from the gradual 60 buildup of differences through time, then Andean subspecies which are the most 61 distinctive morphologically should exhibit even deeper phylogenetic splits than exhibited 62 within the Central American subspecies group.

Species boundaries of *ophthalmicus* are poorly understood. Three taxa currently classified as distinct species, *C. semifuscus, C. inornatus* and *C. tacarcunae*, have in the past been considered subspecies (Meyer de Schauensee 1966) or allospecies (Sibley and Monroe 1990) of *ophthalmicus*. Alternatively, *C. tacarcunae* has been regarded as conspecific with *C. flavigularis* (Hellmayr 1936), but both coexist in sympatry in central Panama (Blake 1989) and hybridization has not been reported. In addition, *ophthalmicus punctulatus* from western Panama, *o. cinereocephalus* from central Peru, and the *o*.

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flavopectus group of subspecies (*flavopectus*, *trudis*, *exitelis*, *nigriceps*, *macarenae*, *phaeocephalus*, *hiaticolus*) from Colombia, Ecuador and northern Peru (Fig. 1), have in the past been considered species due to their morphological distinctiveness. All were considered conspecific with *ophthalmicus* by Zimmer (1947). Recently, Sánchez-González et al. (2007) suggested several northern Mesoamerican *ophthalmicus* subspecies be elevated to species based on genetic and morphological considerations.

We investigated the phylogeographic structure within *Chlorospingus ophthalmicus* by analyzing DNA sequences from five mitochondrial genes. Sequences were generated for all of the subspecies groups of *ophthalmicus* as defined by Isler and Isler (1999) and for *inornatus, tacarcunae, semifuscus*. Phylogenetic analyses of these sequences were used to investigate the phylogeographic history of the *ophthalmicus* complex, the phylogenetic placement of *tacarcunae, semifuscus*, and *inornatus*, and the concordance between morphological and phylogenetic divergence.

83

84 **2. Methods**

85 2.1 Taxon sampling

We sampled *inornatus*, *tacarcunae*, *semifuscus* and 17 subspecies of *C*. *ophthalmicus* with at least one representative from each subspecies group. With the exception of the morphologically variable "*novicius*" from western Panama, a form now believed to be of mixed ancestry between *regionalis* and *punctulatus* (Olson 1993), we follow the subspecies taxonomy of Isler and Isler (1999). All recognized subspecies from Central America and from the South American Andes south of the Colombian / Ecuadorian borders were included. In the Andes of Colombia and Venezuela, tissues

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were available only for *o. jacqueti*. Tissues were obtained from vouchered museum
specimens collected by the authors in Argentina, Mexico, Guatemala, Honduras,
Nicaragua and Panama or from frozen-tissue collections of the Museum of Natural
Sciences, Louisiana State University, the Field Museum of Natural History and American
Museum of Natural History (Tables 1 and 2). Also included were ATPase 6 & 8
sequences published in a previous study of Mexican *ophthalmicus* (García-Moreno et al
2004; Table 1).

100 Our ongoing work (data not shown) on *Chlorospingus* systematics indicates that *C. pileatus* is the most closely related outgroup to a monophyletic clade that included *ophthalmicus, inornatus, tacarcunae* and *semifuscus*. Based on this analysis, we use *C. pileatus* as the outgroup for all the analyses presented here.

104

105 2.2 Laboratory protocols

106 Whole genomic DNA was isolated from muscle tissue using phenol chloroform 107 extraction or commercially available extraction kits (Purgene). We sequenced the 108 complete mitochondrial ATPase 6 & 8 coding region (842 base pairs [bp] including a 10 109 bp overlapping region between ATPase 8 and ATPase 6) for all samples using primers 110 CO2QGL and CO3HMH (Hunt et al. 2001). We sequenced three additional 111 mitochondrial genes for a subset of individuals representing the major lineages recovered 112 in our analysis of the ATPase 6 & 8 dataset (Table 2). These genes were: the complete 113 cytochrome b gene (cyt b: 1143 bp) using primers O-L14851 and O-H16065 (Weir and 114 Schluter 2007), the complete NADH dehydrogenase subunit 2 gene (ND2: 1041 bp) 115 using primers L5215 (Hackett 1996) and H6313 (Johnson and Sorenson 1998), and a

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 $\hat{}$

partial sequence of the cytochrome oxidase I gene (COI: 661 bp) using primers COIf and
COIa (Palumbi 1996). Amplification and sequencing of these genes followed standard
protocols (i.e. Hunt et al. 2001).

119

120 2.3 Phylogenetic analysis

121 Sequences were edited and aligned in BioEdit (Hall 1999). The 10 bp overlap 122 between ATPase 6 & 8 was excluded following other authors (e.g. Lovette 2004). A 123 partition homogeneity test (Farris *et al.* 1995) conducted in PAUP* v.4.0b10 (Swofford 124 2002) was used to determine if the phylogenetic signals in different gene regions in the 125 five-gene dataset were compatible and thus could be combined in phylogenetic analysis 126 (ATPase 6 & 8 were combined as a single gene region).

MrModeltest v2 (Nylander 2004) was used to determine the likelihoods of nested
models of sequence evolution for both our ATPase 6 & 8 and extended sequencing
datasets. A hierarchical likelihood ratio test implemented in MrModeltest v2 (Nylander
2004) was used to choose the model that best fit the data while minimizing the number of
parameters to be estimated. The GTR-Γ model best fit the ATPase 6 & 8 dataset and the
GTR-Γ-I model best fit the extended dataset.

Bayesian analyses were carried out in a parallel processing version of MrBayes 3.1.2 (Huelsenbeck and Ronquist 2001) using the appropriate model for each gene partition. Model parameters were estimated by the program. Both the ATPase 6 & 8 dataset and extended sequencing dataset were run for 20 million generations. To effectively sample the posterior distribution while minimizing autocorrelation between steps, trees were sampled only every 5000 generations after an initial "burnin" period of

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139 2 million generations. Majority-rule consensus trees were constructed from the 3600
140 sampled trees. Equally weighted parsimony trees were also generated for the extended
141 sequencing dataset using a heuristic search and the branch-and-bound option in PAUP*
142 v.4.0b10 (Swofford 2002).

143 We tested the validity of a global molecular clock for our extended sequencing 144 dataset by comparing likelihoods with and without a clock assumption using a likelihood 145 ratio test (Felsenstein 1981; for details see Weir and Schluter 2004). Likelihoods of both 146 models were estimated in PAUP* v.4.0b10 (Swofford 2002). Because a model with a 147 global clock assumption was not rejected (P = 0.15), we used both PAUP* v.4.0b10 148 (Swofford 2002) and BEAST v1.4.2 (Drummond and Rambaut 2006) to obtain 149 ultrametric estimates of branch length along the Bayesian tree topology. We ran BEAST with a vule prior for 50 million generations and sampled every 1000 generations after an 150 151 initial "burnin" of 2 million generations.

152 Saturation plots revealed considerable saturation in uncorrected *p*-distances 153 exceeding only 4% (Fig. 2a), thus we used the GTR-gamma-I model in all clock analysis. 154 A large dataset of passerine molecular clocks strongly support an average molecular rate of 2% corrected sequence divergence per My^{-1} (clock calibrations used GTR- Γ model for 155 156 corrected distances; Weir and Schluter 2008) for cyt b. To determine the validity of 157 applying the cyt b molecular clock to our entire five-gene dataset, we compared model corrected (GTR-gamma-I model) genetic distances of cyt b with those of the remaining 158 genes (ND2, ATPase 6 & 8, COI) combined (Fig. 2b). Model corrected genetic distances 159 160 of the extended dataset (excluding cyt b) were closely correlated (r = 0.8) and had a 1:1

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161	ratio to corrected distances for cyt b (Fig. 2b). Therefore, we used the five-gene dataset to
162	construct ultrametric branch lengths and applied the traditional cyt b clock to date nodes.
163	
164	2.4 Morphological analysis
165	Isler and Isler (1999) scored subspecies of ophthalmicus for presence or absence
166	of a distinct yellow breast band, postocular spot and dark eye. These traits were used in
167	combination with biogeographic data to group ophthalmicus subspecies into groups (Isler
168	and Isler 1999). We confirmed their scoring of postocular spot and breast band from adult
169	male specimens in the American Museum of Natural History and the Field Museum of
170	Natural History and use their classifications here. Isler and Isler (1999) did not score
171	other members of the ophthalmicus complex for plumage traits (tacarcunae, inornatus,
172	semifuscus and ophthalmicus punctulatus). Plumage traits were scored by eye for these
173	and for the nearest outgroup, C. pileatus by the lead author [(specimen voucher numbers
174	from American Museum of Natural History; punctulatus = 246543, 187968, 246548,
175	246542, 246549, 246547, 246541, 246546, 246550, 246552, 187969; tacarcunae =
176	736366, 136368, 136362, 136364, 136637, 136363; inornatus = 233689; semifuscus
177	semsifuscus = 125208, 125207, 511417, 511418, 511414, 511420), (specimens from the
178	Field Museum of Natural History; <i>pileatus</i> = 35397, 35387, 343715, 220207, 220205,
179	220204, 35390, 220200, 35388, 35403)] and eye color was taken from Isler and Isler

180 (1999) and Ridgely and Gwynne (1989).

181 Morphological traits were scored as 0 (trait absent, dark eye absent) or 1 (trait or 182 dark eye present). These plumage traits show almost no variability within subspecies with 183 the exception that *o. fulvigularis* is polymorphic for eye color. Breast bands were scored

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184 as present only if yellow coloration on the breast was distinct from the belly. C. 185 *tacarcunae* has a yellowish breast and belly and so was scored as not possessing a breast 186 band. C. semifuscus and C. o. cinereocephalus have slightly darker plumage on the breast 187 but lack the bold yellow band seen in other subspecies of *ophthalmicus* and were scored 188 as lacking bold chest bands. Isler and Isler (1999) likewise scored o. cinereocephalus as 189 lacking a breast band. Postocular spots were scored as present if one or more white 190 feathers occurred directly behind the eye. Parsimony and maximum likelihood (one 191 parameter model with forward and backward transition rates equal) ancestor state 192 reconstructions were performed for each morphological trait along the ultrametric five-193 gene phylogeny using Mesquite v1.12 (Maddison and Maddison 2006). Clock-like 194 branch lengths were used for maximum likelihood reconstructions. Because parsimony 195 reconstructions in Mesquite v1.12 allow any given tree tip to posses multiple character 196 states, o. fulvigularis was given both dark and pale eyes. However, separate analysis were 197 run for pale and dark eyes in fulvigularis under maximum likelihood reconstructions 198 because they allow only one character state for each tree tip.

199

200 **3. Results**

After deleting the 10 bp overlap, 832 bp of ATPase 6 & 8 were used for phylogenetic analysis; of these, 322 bp were variable. The partition homogeneity test showed no difference between genes (P = 1.0) and all gene regions were combined for phylogenetic analysis. The extended sequencing dataset, contained 3677 bp, 1029 of which were variable. Uncorrected distances for ingroup taxa in the extended sequencing

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206 dataset ranged from 0.5 - 8.1% for ATPase 6 & 8, 0.2 - 7.4% for cyt *b*, 0.2 - 10.3% for

207 COI and 0.4 – 10.3% for ND2.

Evidence that our sequences are mitochondrial in origin are: 1) DNA was extracted from muscle tissue rich in mitochondria, 2) the absence of unexpected stop codons and insertions or deletions in protein coding genes and the ease at which sequences aligned with other published sequences from Genbank, and 3) the similar tree topologies obtained from separate phylogenetic analysis of each of the protein coding genes (results not shown).

214

215 *3.1 ATPase 6 & 8 analysis*

216 All subspecies within ophthalmicus were reciprocally monophyletic with the 217 following exceptions: 1) one individual of *regionalis* (from Nicaragua) grouped with 218 honduriatus, but otherwise both subspecies were monophyletic, 2) phaeocephalus and 219 *hiaticolus* together formed a monophyletic group but were not individually monophyletic, 220 and 3) bolivianus, argentinus, jacqueti, fulvigularis and peruvianus together formed a 221 monophyletic group but those subspecies with multiple samples were not individually 222 monophyletic. Relationships between many subspecies groups of ophthalmicus were 223 poorly resolved in the ATPase dataset.

224

225 *3.2 Extended dataset analysis*

The extended sequencing dataset included one sample from all species and subspecies in the ATPase 6 & 8 dataset except for *o. hiaticolus* which was phylogenetically nested within *o. phaeocephalus;* we included the latter to represent both

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subspecies. In contrast to the ATPase 6 & 8 analysis, most nodes received strong
posterior and moderate to high bootstrap support in Bayesian and parsimony analysis of
the extended dataset (Fig. 4).

232 Both Bayesian (Fig. 4) and parsimony (not shown) analyses uncovered similar 233 tree topologies. These analysis confirm that ophthalmicus is not monophyletic with 234 respect to C. semifuscus, C. tacarcunae, and C. inornatus. In the ophthalmicus complex, three clades were strongly supported by both the Bayesian and parsimony analysis. The 235 236 first clade comprised four subspecies of ophthalmicus from Mexico (MEX clade 237 hereafter) and was basal to the remaining two clades. The second clade comprised four 238 Central American subspecies of ophthalmicus from Guatemala to western Panama (CA 239 clade) and the third, sister to the CA clade, comprised all Andean subspecies of 240 ophthalmicus as well as the species C. semifuscus, C. tacarcunae, and C. inornatus (SA 241 clade). The monophyly of each of these clades was strongly supported. Relationships 242 between taxa within these clades were fully resolved in all but the SA clade.

243 The relationships shown in the extended sequencing dataset are in conflict with 244 the ATPase 6 & 8 dataset, in which all Central American and Mexican subspecies formed 245 a monophyletic group. Constraining the topology to that uncovered in the ATPase 6 & 8 246 dataset (Fig. 3) did result in a significantly worse fit to the five-gene dataset (p < 0.01, 247 Shimodaira-Hasegawa test with significance determined using a one-tailed bootstrap test 248 of 1000 dataset permutations; Shimodaira and Hasegawa 1999). While we are uncertain 249 why these datasets differ in topology, we consider the relationships uncovered in the 250 extended sequencing analysis to reflect the most accurate phylogenetic hypothesis for the 251 genus.

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- Estimates of branch lengths under a global clock model were similar in PAUP and BEAST and only the results from the latter are reported here (Fig. 4).
- 254

255 *3.3 Morphological analysis*

256 Ancestor state reconstructions of morphological traits along the five-gene 257 Bayesian phylogeny are presented in Figure 6. Parsimony and maximum likelihood 258 reconstructions were congruent for all traits at each node. Ancestor state probabilities are 259 shown only at the ancestral node to the *ophthalmicus* complex. Treating eye color as dark 260 or light for the polymorphic *o. fulvigularis* had no effect on parsimony reconstructions 261 and resulted in only minor changes in character probabilities at nodes in the maximum 262 likelihood method. The ancestral lineage for the SA clade was reconstructed as uncertain 263 in the parsimony ancestor state reconstruction for postocular spot. In the maximum likelihood ancestor state reconstruction, absence of a postocular spot received the 264 265 strongest support but was not significant.

266

267 **4. Discussion**

268

Like other emberizids, *Chlorospingus ophthalmicus* is comprised of numerous morphologically distinct subspecies. However, unlike many temperate sparrows and other passerines whose subspecies rarely exhibit genetic differentiation in mitochondrial DNA (Zink 2004), many subspecies of *ophthalmicus* were highly differentiated genetically and formed reciprocally monophyletic groups. This result was paralleled by phylogeographic analysis of two other widespread Neotropical highland species of sparrow (*Buarremon brunneinucha* and *B. torquatus*; Cadena et al. 2007). Phillimore and

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Owens (2006) recently estimated that approximately half of all avian subspecies distributed south of the northern hemisphere temperate and arctic zones were phylogenetically distinct. This average is exceeded by *ophthalmicus* with 60% (9 of 15 sampled subspecies) of its subspecies distinct. This high degree of genetic differentiation highlights an extended history of diversification.

281

282 4.1 Phylogenetics and Phylogeography

283 The phylogenetic evidence confirmed Zimmer's (1947) hypothesis that the 284 species C. semifuscus and C. inornatus were derived from within a paraphyletic 285 ophthalmicus (Fig. 4). Together with the o. flavopectus subspecies group, these species 286 formed a well-supported, monophyletic subclade within the SA clade. In addition, C. 287 tacarcunae was also nested within the SA clade of ophthalmicus, and was not closely 288 related to C. flavigularis as previously suggested (Hellmayr 1936). The ophthalmicus 289 complex, expanded to include these species, forms a monophyletic group that is sister to 290 C. pileatus.

The C. ophthalmicus complex is composed of at least 14 monophyletic and 291 292 moderately to deeply diverged lineages. These lineages date between ~ 0.8 to 5.2 Ma. In 293 addition to semifuscus, inornatus and tacarcunae, 11 genetically divergent lineages 294 occurred within *ophthalmicus* as currently defined. With the exception of *o. honduriatus* 295 all Mexican and Central American subspecies of C. ophthalmicus were reciprocally 296 monophyletic for mitochondrial DNA haplotypes. Given that regionalis and honduriatus 297 coalesce more than 3 Ma (Fig. 4), the placement of a single individual of regionalis 298 within *honduriatus* is probably due to recent gene flow between these taxa rather than

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299 incomplete lineage sorting (see below). In the Andes, only three reciprocally 300 monophyletic lineages of *ophthalmicus* were recovered: 1) *peruvianus*, *fulvigularis*, 301 bolivianus, argentinus and jacqueti (based on morphological similarity and 302 biogeographic proximity to *jacqueti*, unsampled subspecies of the *venezuelensis* 303 subspecies group probably belong to this lineage); 2) phaeocephalus and hiaticolus 304 (based on morphological similarity and biogeographic proximity to phaeocephalus, 305 unsampled subspecies of the *flavopectus* subspecies group probably belong to this 306 lineage) and 3) cinereocephalus.

307 Relationships between these genetic lineages do not conform well to the 308 morphologically and biogeographically based subspecies groups defined by Isler and 309 Isler (1999). The Islers arranged all Mexican and Central American subspecies of 310 ophthalmicus into a single subspecies group. The phylogeny generated using only the 862 311 base pairs of ATPase 6 & 8 agrees with this arrangement. However, in the five-gene 312 analysis, the MEX and CA clades were not sister to each other. Rather, the CA clade was 313 sister to the SA clade containing all Andean subspecies of *ophthalmicus* and the species 314 semifuscus, inornatus and tacarcunae. The MEX clade was sister to these. We are 315 uncertain why topologies differ between the ATPase 6 & 8 versus five-gene datasets, but 316 given the much larger number of base pairs in the five-gene dataset, and better levels of 317 support at nodes, we consider its topology to most closely represent the evolutionary 318 history of this group.

Only two subspecies groups as defined by Isler and Isler (1999) correspond to reciprocally monophyletic mitochondrial clades. These include *cinereocephalus*, which is the sole member of its group, and the *flavopectus* group for which we sampled only two

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subspecies, *o. phaeocephalus* and *o. hiaticolus*. Additional sampling of subspecies is necessary to confirm the monophyly of this group. Although our sample sizes for Andean

324 subspecies were small, the Venezuelan group and the four groups from the southern 325 Andes defined by the Islers' shared mitochondrial haplotypes and they may not have had 326 time to form reciprocally monophyletic groups. Despite their unique combinations of 327 morphological characters, all appear closely related and recently diverged.

In a recent phylogenetic investigation of *ophthalmicus* subspecies from Mexico 328 329 and northern Central America, García-Moreno et al. (2004) suggested that ophthalmicus 330 originated in South America and spread northwards into Central America and finally 331 Mexico. Our five-gene dataset rejects this hypothesis (Fig. 4). The sister relationship 332 between the SA and CA clades with the MEX clade basal suggests that Andean forms 333 were derived from a northern ancestor. Moreover, the sister to the entire ophthalmicus 334 complex, C. pileatus, is also endemic to Central America lending further support for an 335 origin outside of South America.

336 Phylogenetic studies are available for five other montane cloud forest inhabiting 337 species complexes believed to have originated in northern Middle America and spread 338 south through the Neotropics (Perez-Eman 2005, García-Moreno et al. 2006, Miller et al. 339 2007, Cadena et al. 2007; Fig. 6). Of these, Myioborus miniatus and Baurremon 340 brunneinucha show a highly congruent pattern to Chlorospingus ophthalmicus with 341 endemic clades in Mexico, the Middle American Plateau, Talamanca highlands, Darien 342 highlands and the Andes. Area cladograms between clades inhabiting these regions were 343 identical in Chlorospingus and Myioborus and suggest both may have experienced a 344 similar phylogeographic history, but were slightly different in *Buarremon* (Fig. 6).

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Lampornis lacks clades in the Darien and Andes but otherwise has an identical area cladogram to *Chlorospingus. Myadestes* has a similar pattern, but has two species distributed widely throughout Mexico and the Middle American Plateau rather than lineages endemic to each of these regions, and has a slightly different area cladogram. In all cases, the basal-most divergence events within the Neotropics occurs between Mexican / Middle American Plateau lineages and all southern lineages. These cladograms are consistent with a northern origin and southward colonization route.

352 Central America began as a North American peninsula. Collision of crustal plates 353 from the Pacific with plates in the Caribbean resulted in the gradual extension of this 354 peninsula southwards (Coates and Obando 1996). At ca. 3.1 Ma the peninsula finally 355 joined with South America forming a contiguous landbridge between these continents 356 (Coates and Obando 1996). The radiations of the five species complexes in Figure 6 were 357 underway in Mexico and northern Central America before the completion of the 358 landbridge. The interpretation of the area cladogram for the *ophthalmicus* complex that is 359 most consistent with the geological history of lower Central America is as follows. At ~ 360 5.7 Ma *ophthalmicus* dispersed across the Isthmus of Tehuantepec from northern Mexico 361 into the Middle American plateau. At 4.7 (95% confidence interval, 4.2 to 5.3) Ma, 362 before the final completion of the landbridge, ophthalmicus dispersed from the Middle 363 American Plateau into the Andes.

Highland regions in the lower part of Central America from Nicaragua to Colombia are believed to have formed no earlier than 4.5 Ma, sometime after the subduction of the Cocos plate beneath the Caribbean plate and other key processes in the formation of the Isthmus of Panama were initiated (Abratis and Worner 2001). If this

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368 geological dating is correct, then endemic highland taxa probably did not occur in the 369 Talamanca or Darien highlands until some time after 4.5 Ma. The area cladograms 370 depicted in Figure 6 are consistent with taxa in these regions having colonized either 371 from a northern or southern route after the Talamanca and Darien highlands were uplifted 372 (Fig. 6). In Chlorospingus ophthalmicus, Myioborus, Lampornis and Buarremon, area cladograms suggest Talamanca highland endemics colonized from the north. In C. 373 374 ophthalmicus, this occurred at approximately 3.2 Ma, at the final completion of the 375 Central American landbridge.

376 Darien highland endemics were phylogenetically embedded within Andean clades 377 in both the Chlorospingus and Myioborus complexes suggesting they colonized from 378 South America. *Myadestes* may have also colonized the Darien from the Andes though 379 other interpretations of its area cladogram (Fig. 6) are possible. In contrast, Buarremon 380 appears to have colonized the Darien from the north. In Chlorospingus, two separate 381 colonization events of the Darien highlands from South America probably resulted in the 382 two Darien endemics, C. inornatus and C. tacarcunae. These occurred at approximately 383 3.3 and 3.0 Ma, at the completion of the Central American landbridge. Alternatively, a 384 single colonization of the Darien followed by a back colonization into the Andes is 385 possible.

In the SA clade, Andean lineages of the *ophthalmicus* complex diverged between 2.4 and 3.5 Ma and form a phylogenetic leapfrog pattern (Figs 1,4,6). The lack of genetic differentiation between populations from Venezuelan and southern Peru to Argentina (Figs 3 and 4) is surprising given that intervening regions in Central Peru to northern Colombia are occupied by the genetically and morphologically divergent lineages *C*.

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391 semifuscus, o. cinereocephalus and the o. flavopectus subspecies group (represented in 392 Fig. 4 by o. phaeocephalus). Given the deep divergence events between these related 393 lineages, semifuscus, cinereocephalus and the o. flavopectus subspecies group have 394 probably occupied the Central Andes since shortly after the Andes were colonized (Fig. 395 4). A similar pattern was thought to occur in *Myioborus* redstarts with *M. brunniceps* 396 from the southern Andes similar morphologically to north Andean and Tepui taxa despite 397 intervening morphologically divergent species in the central Andes. However, molecular 398 phylogenetic analysis demonstrated that these Myioborus taxa are not closely related 399 (Perez-Eman 2005). We know of no other taxon that exhibits the genetic leapfrog pattern 400 observed in Chlorospingus. The lack of strong genetic differentiation between the 401 Venezuelan samples and south Andean subspecies suggests that a range expansion must 402 have occurred fairly recently within the last one million years of the Pleistocene. Whether 403 this involved a continuous expansion up the eastern edge of the Andes or a long distance 404 dispersal event is unknown.

Along the eastern edge of the Andes, major river valleys are believed to form 405 406 geographic barriers to dispersal in many Andean birds. Phylogenetic breaks in 407 ophthalmicus only correlated with one such river valley barrier. The Apurimac valley of 408 Peru separated the ranges of o. cinereocephalus and o. peruvianus, which last shared a 409 common ancestor ca. 3.5 Ma. Surprisingly, a phylogenetic break did not coincide with 410 the Marañon river valley of northern Peru, a barrier known to have caused such breaks in 411 other cloud-forest specialists (Myadestes ralloides, Miller et al. 2007; Ochthoeca 412 cinnamomeiventris, García-Moreno et al. 1998). Rather, a phylogenetic break occurs 413 between C. o. hiaticolus and C. o. cinereocephalus. These subspecies are distributed

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- 414 north and south of the Rio Apurimac valley region in Huanuco. A similar phylogenetic
 415 break occurs in this region in *Ochthoeca frontalis* (García-Moreno et al. 1998).
- 416
- 417 *4.2 Morphological Evolution*

418 All subspecies from Central America and Mexico were phylogenetically 419 distinctive despite their morphological uniformity in eye color, presence of breast band 420 and postocular spot (Figs 4 and 5). The deepest phylogenetic split within *ophthalmicus* 421 occurred in Central America and Mexico, separating morphologically similar subspecies 422 into the deeply diverged MEX and CA clades (Fig. 4). By contrast, only one Andean 423 subspecies was phylogenetically distinctive (o. cinereocephalus) despite the greater 424 morphological variability of Andean subspecies. The lack of genetic differentiation 425 between five of the seven morphologically defined subspecies groups in the Andes (Isler 426 and Isler 1999) suggests rapid race formation following a recent range expansion in the mid to late Pleistocene. The rapid formation of boldly patterned races is reported in high 427 428 latitude sparrows (Mila et al. 2007a,b; Fry and Zink 1998; Klicka et al. 1999) and a 429 number of other species (e.g. Odeen and Bjorklund 2003; Pavlova et al. 2005; Zink et al 2002a, 2002b), but has not been reported at this scale in a Neotropical species. In Andean 430 431 ophthalmicus, the origin of many subspecies may be related to intense climatic cycles of 432 the late Pleistocene in the Andes that are thought to have promoted rapid divergence of 433 some avian groups (Weir 2006).

Ancestor state reconstructions based on parsimony (Fig. 5) suggest the immediate common ancestor to the *ophthalmicus* clade possessed a dark eye, postocular spot, and breast band. This ancestral morphotype is retained in all subspecies of the MEX and CA

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437 clades but in the SA clade it is present only in the three southern most races *o*.
438 *argentinus*, *o*. *bolivianus* and *o*. *fulvigularis*. Maximum likelihood reconstructions gave
439 similar conclusions.

440 Each of these characters exhibits leapfrog patterns in which populations sharing a 441 character state are geographically bisected by populations exhibiting an alternative state 442 (Fig. 5). Such leapfrog patterns characterize more than 20% of Andean species 443 complexes and are thought to play an important role in diversification and speciation 444 (Remsen 1984). Whether geographically separated populations exhibiting similar color 445 patterns are more closely related to each other than to intervening populations (and thus 446 represent both morphological and phylogenetic leapfrog patterns) has not previously been 447 tested.

448 In Chlorospingus ophthalmicus most leap-frog patterns arose from either multiple 449 transitions to a single state along the phylogeny (absence of breast band and postocular 450 spot) or from back transitions to the ancestral character state (eye-color; Fig. 5). Eye 451 color is dark in Central America (excluding eastern Panama) and the southern Andes with 452 intervening populations possessing light colored eyes. A transition to light colored eyes 453 occurred in the ancestor of the SA clade, and then switched back to dark colored eyes in 454 populations of the southern Andes. The absence of a breast band occurs in three 455 populations: the Darien highlands of Panama, the western slope of the Andes of southern 456 Colombia and Ecuador and in Central Peru with intervening populations possessing 457 breast bands (Fig. 5). Although uncertainty exists in the reconstruction of breast bands, it 458 is probable that breast bands were lost at least twice. These results suggest that some 459 leap-frog patterns are not mirrored by concordant phylogenetic patterns but resulted from

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460 a complex history of character transition. The presence or absence of a white postocular 461 spot was, however, partially concordant with phylogeography. Populations in Central 462 America, Venezuela and the southern Andes all posses a postocular spot while 463 intervening populations from eastern Panama to Central Peru do not. The loss of this spot 464 by populations in the Central Andes dates to about 3.5 Ma. Venezuelan and southern 465 Andean subspecies are not genetically differentiated, which suggests a recent dispersal event of birds with postocular spots around the Central Andean populations that lack 466 467 them. This represents the only Andean case we are aware of where two geographically 468 disjunct populations, that share a morphological trait, are more closely related to each 469 other than to the intervening populations that lack the trait. The absence of a postocular 470 spot in o. peruvianus might represent a second loss of this character state. Alternatively, 471 it may have resulted from past introgression with Andean forms to the north.

472 None of these morphological traits unambiguously characterize the major clades (MEX, CA or SA clades) of the ophthalmicus complex. No traits characterize the 473 474 separation of the MEX and CA clades and only pale eye coloration characterizes most, 475 but not all members of the SA clade. Instead, the multiple transitions between character 476 states at different points along the phylogeny have resulted in a geographic patch-work of 477 morphological traits which bears little resemblance to phylogeny or geography and helps 478 explain the high subspecies diversity in this species. Analysis of other plumage traits 479 (crown color, throat color) that vary between populations is needed.

480

481 *4.3 Taxonomic Considerations*

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23

482 C. ophthalmicus as currently defined is paraphyletic with respect to three taxa 483 currently recognized as species: C. semifuscus, C. inornatus and C. tacarcunae. Though 484 all three of these latter taxa have been considered conspecific within ophthalmicus 485 (Meyer de Schauensee 1966), each possesses a number of unique plumage features and 486 on these grounds are generally afforded species status (Remsen et al. 2007; American 487 Ornithologists' Union 1998). In addition, semifuscus possesses a unique social system in 488 which males form singing assemblages resembling leks (Bohorquez and Stiles 2002). The 489 exact role of these singing assemblages is uncertain and it is not apparent whether they 490 would render this taxon reproductively isolated from other ophthalmicus taxa.

491 Under the phylogenetic or evolutionary species concepts *semifuscus, inornatus* 492 and *tacarcunae* along with the 11 additional genetically divergent lineages in the 493 *ophthalmicus* complex (Figures 3 and 4) appear to represent separate species. Under the 494 biological species concept, species boundaries are difficult to judge in this complex, as 495 most forms are completely allopatric. In several cases where genetically divergent 496 subspecies come in geographic contact, morphologically intermediate populations are 497 reported to occur, suggesting gene flow.

Morphological evidence of gene flow is best documented by populations which are morphologically and geographically intermediate between *dwighti* and *postocularis* in Guatemala (Zimmer 1947), and *regionalis* and *punctulatus* in western Panama (Olson 1993). Our study found no genetic evidence of introgression between *dwighti* and *postocularis* but we lacked samples from populations believed to be of mixed origin. Further analysis is necessary to confirm the mixed ancestry of morphologically intermediate populations. If such analysis confirm gene flow between *dwighti* and

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505 *postocularis*, it would suggest that lineages descended from the basal most split within 506 ophthalmicus have incomplete reproductive barriers despite approximately 5.7 million 507 years of evolutionary divergence. In the case of the more recently diverged *regionalis* and 508 punctulatus, our samples come from pure populations of regionalis and from a 509 population morphologically most similar to *punctulatus* but showing some signs of 510 morphological introgression with regionalis (Olson 1993). Mitochondrial haplotypes of 511 our *punctulatus*-like samples were genetically divergent from *regionalis* and showed no 512 signs of mixed ancestry, but analysis of multiple unlinked loci are needed for verification. 513 The only genetic evidence of gene flow uncovered by our study occurred between 514 regionalis and honduriatus which last shared a common ancestor about 3.2 Ma. We only 515 sampled three individuals of *regionalis* from Nicaragua, yet one of these individuals possessed a haplotype belonging to the geographically proximate honduriatus (Figure 3). 516 517 Additional study of contact zones is necessary to assess the extent of gene flow and the 518 strength of reproductive barriers. In the absence of such information, we refrain from 519 making taxonomic recommendations under the biological species concept.

520 Three phylogenetic splits occurred within *ophthalmicus* subspecies. Populations 521 of the Mexican o. ophthalmicus from Hidalgo / Querétaro and Oaxaca / Veracruz formed 522 two genetically diverged, reciprocally monophyletic lineages. More than one taxon was 523 originally described from the range of o. ophthalmicus (i.e. sumichrasti; Ridgway 1901). 524 Likewise our samples of *o. albifrons* from Guerrero and Oaxaca formed two reciprocally 525 monophyletic groups. Populations of *albifrons* in Oaxaca are often considered a distinct 526 subspecies (*persimilis*; Phillips 1966), a conclusion supported by our findings. Although 527 sample sizes were low, Nicaraguan and Costa Rican populations of *o. regionalis* were

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528 also genetically divergent from each other. Slight morphological differences have 529 previously been described between the Nicaraguan and Costa Rican populations (Zimmer 530 1947) and when combined with genetic data, suggest that two taxa may be involved. 531 However, these morphological differences could have resulted from introgression 532 between *regionalis* and *honduriatus* in Nicaragua as suggested by the placement of one 533 of our Nicaraguan samples of regionalis within honduriatus. Further molecular and 534 morphological analysis is necessary to determine the taxonomic status for each of these 535 populations.

536

537 Conclusion

538 The molecular phylogenetic hypothesis for the ophthalmicus complex suggests a 539 Mexican origin with subsequent colonization and diversification throughout the 540 Neotropical highland system, a conclusion reached by several other phyogeographic 541 studies of widespread Neotropical highland species (Perez-Eman 2005, García-Moreno et 542 al. 2006, Miller et al. 2007, Cadena et al 2007). Together, these studies suggest that a 543 North American cloud-forest fauna may have served as a source for many currently 544 widespread highland Neotropical taxa. The chain of isolated highland regions of Mexico 545 and Central America produced the most genetically distinctive but least morphologically 546 distinctive populations of *ophthalmicus*, while Andean populations were composed of 547 few genetically differentiated but multiple morphologically differentiated forms. 548 Morphological analysis of other widespread cloud-forest species complexes is necessary 549 to determine the generality of these patterns.

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Figures

Figure 1

Geographic distribution and sampling localities of the *Chlorospingus ophthalmicus* complex. Subspecies groups (names highlighted in gray) follow those defined by Isler and Isler (1999). Lines between populations delineate approximate subspecies boundaries. Boundaries are less well defined in Colombia and Venezuela. Inset panel shows distributions of three species (*semifuscus, inornatus* and *tacarcunae*) closely allied to *ophthalmicus*. The question mark shows the possible occurrence of *o. phaeocephalus* along the western Andes of north-western Ecuador (see text). Numbered dots refer to sampling localities listed in Table 1.

Figure 2

(a) Saturation plot for the five-gene dataset; (b) relationship between maximum likelihood model corrected distances for cytochrome b only and the five-gene dataset. The slope of the least squares regression line is 1.09, ($r^2 = 0.64$; P < 0.0001).

Figure 3

Bayesian phylogeny of the *Chlorospingus ophthalmicus* complex for the ATPase 6 & 8 genes rooted to *C. pileatus* (not shown). Tip numbers refer to sampling localities in Table 1. Posterior probabilities are only shown for nodes connecting major lineages with support greater than 0.5 and for clarity are not shown within subspecies. Asterisks indicate a probability of 1.0. Country abbreviations as follows: Mexico (Mex), Guatemala

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(Gua), Honduras (Hon), El Salvador (ES), Nicaragua (Nic), Costa Rica (CR), Panama (Pan), Venezuela (Ven), Ecuador (Ecu).

Figure 4

Bayesian phylogeny of the *Chlorospingus ophthalmicus* complex for the five-gene dataset. Right, branch lengths without clock-like assumption and posterior probability shown above nodes as in Figure 3 and parsimony bootstrap values (percentage of 1000 bootstrap replicates) shown below nodes. Left, branch lengths (and 95% confidence intervals) estimated with maximum likelihood under a global molecular clock. Scale bars show branch length in percent sequence divergence and in millions of years ago. Three main clades in the *ophthalmicus* complex are labeled MEX (Mexican), CA (Central American) and SA (South American). Country abbreviations as in Figure 3 and as follows: Arg (Argentina), Bol (Bolivia).

Figure 5

Ancestor state reconstructions of morphological traits along the five-gene phylogeny for the *Chlorospingus ophthalmicus* complex. Character states for each taxon are shown at tree tips. The most parsimonious reconstruction is plotted using different shading along tree branches. Pie diagrams show maximum likelihood support for character states in the ancestral *ophthalmicus*. *Ophthalmicus fulvigularis* is polymorphic for eye-color. Treating eye color as dark or pale did not change reconstructions. Geographic distribution of

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character states are shown on maps. Presence of trait shown by gray (hatching) and absence of trait shown by black on trees and maps.

Figure 6

Comparative phylogeography of five species complexes with an inferred north to south colonization route. A) Neotropical highland regions, B) *Chlorospingus ophthalmicus* complex, C) *Myioborus miniatus* complex (Perez-Eman 2005), D) *Lampornis* (García-Moreno *et al.* 2006) and E) *Myadestes* (Miller *et al.* 2007), E) *Buarremon brunneinucha* complex (Cadena *et al.* 2007). Branch lengths do not represent time or genetic distance. Arrows on maps depict one possible interpretation of the phylogeographic history for each area cladogram below. Other interpretations are possible but conflict with the known geological history of the Central American landbridge (see text).

Table 1

List of *Chlorospingus* samples used in this study. Genbank Accession numbers for ATPase 6 & 8 are given. LSUMZ, Louisiana Museum of Natural History; AMNH, American Museum of Natural History; NMNH, National Museum of Natural History; MBM, Marjorie Barrick Museum of Natural History; FMNH, Field Museum of Natural History; STRI, Smithsonian Tropical Research Institute; MZFC, Museo de Zoologia, Facultad de Ciencias; UKNH, University of Kansas Natural History; ZMUC, Zoological Museum, University of Copenhagen; ANSP, Academy of Natural Sciences, Philadelphia; MVUP, Museo de Vertebrados de la Universidad de Panamá

# Taxon		Museum (Tissue Number)	Locality	Accession No	
01	ophthalmicus ophthalmicus	MZFC 9715	Mexico: Querétaro, 7km S of Tres Lagunas	AY609275*	
02	ophthalmicus ophthalmicus	MZFC BMM 085	Mexico: Hidalgo, 5km E Tlanchinol	AY609276*	
02	ophthalmicus ophthalmicus	MZFC 10398	Mexico: Hidalgo, 5km E Tlanchinol	AY609277*	
02	ophthalmicus ophthalmicus	FMNH 394061	Mexico: Hidalgo, 5km E Tlanchinol	EU427577	
02	ophthalmicus ophthalmicus	FMNH 394070	Mexico: Hidalgo, 5km E Tlanchinol	EU427578	
02	ophthalmicus ophthalmicus	FMNH 394066	Mexico: Hidalgo, 5km E Tlanchinol	EU427579	
03	ophthalmicus ophthalmicus	MZFC 11297	Mexico: Hidalgo, El Potrero, 5km Tenango	AY609278 [*]	
03	ophthalmicus ophthalmicus	MZFC 10981	Mexico: Hidalgo, El Potrero, 5km Tenango	AY609279*	
04	ophthalmicus ophthalmicus	MZFC 12490	Mexico: Oaxaca, Sierra de Huautla	AY609281*	
04	ophthalmicus ophthalmicus	MZFC 11585	Mexico: Oaxaca, Sierra de Huautla	AY609282*	
05	ophthalmicus ophthalmicus	FMNH 346816	Mexico: Oaxaca, Nudo de Zempoaltepetl, 5 km below Totontepec	EU427580	
05	ophthalmicus ophthalmicus	FMNH 393786	Mexico: Oaxaca, Totontepec, Cerro de Zempoaltepetl	EU427581	
05	05 ophthalmicus ophthalmicus FMNH 346811		Mexico: Oaxaca, Nudo de Zempoaltepetl, 5 km below Totontepec	EU427582	
06	ophthalmicus ophthalmicus	MZFC MXJ 511	Mexico: Oaxaca, Cerro Zempoaltepetl, Totontepec	AY609283*	

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07	ophthalmicus albifrons	MZFC MX1437	Mexico, Guerrero, El Iris, Sierra de Atoyac	AY609293*
08	ophthalmicus albifrons	MBM dhb5526	Mexico: Guerrero, Carrizal de Bravo	EU427588
08	ophthalmicus albifrons	MBM dhb5527	Mexico: Guerrero, Carrizal de Bravo	EU427589
08	ophthalmicus albifrons	MBM dhb5545	Mexico: Guerrero, Carrizal de Bravo	EU427587
08	ophthalmicus albifrons	FMNH 393780	Mexico: Guerrero, Carrizal de Bravo	EU427590
09	ophthalmicus albifrons	MZFC 12810	Mexico, Oaxaca, Reyes Llano Grande	AY609294*
09	ophthalmicus albifrons	MZFC 11579	Mexico, Oaxaca, Reyes Llano Grande	AY609295*
10	ophthalmicus wetmorei	MZFC MX 1080	Mexico, Veracruz [Sierra de Los Tuxtlas], Volcan de Santa Marta	AY609284*
10	ophthalmicus wetmorei	MZFC MX 1078	Mexico, Veracruz [Sierra de Los Tuxtlas], Volcan de Santa Marta	AY609285*
10	ophthalmicus wetmorei	FMNH 393779	Mexico: Veracruz, El Bastonal	EU427584
10	ophthalmicus wetmorei	MBM 4952	Mexico: Veracruz, Sierra Santa Martha	EU427583
10	ophthalmicus wetmorei	MBM 4953	Mexico: Veracruz, Sierra Santa Martha	EU427585
10	ophthalmicus wetmorei	FMNH 393775	Mexico: Veracruz, El Bastonal (3 km SE)	EU427586
11	ophthalmicus dwight	MZFC 12084	Mexico, Oaxaca [Chimalapas] Chalchijapa, 20km NE del	AY609288*
11	ophthalmicus dwight	LSUMZ B18090	Mexico, Oaxaca, Chimalapas	AY609290*
11	ophthalmicus dwighti	LSUMZ B18089	Mexico, Oaxaca, Chimalapas	EU427591
12	ophthalmicus dwight	MZFC 9573	Mexico, Chiapas, 6km NE de Pueblo Nuevo, camino Aurora-Ermita	AY609287*
12	ophthalmicus dwighti	MZFC 9584	Mexico, Chiapas, 6km NE de Pueblo Nuevo, camino Aurora-Ermita	AY609286*
13	ophthalmicus postocularis	MZFC 8826	Mexico, Chiapas, Rio Mala, Volcan Tacana	AY609291*
13	ophthalmicus postocularis	MZFC 8832	Mexico, Chiapas, Rio Mala, Volcan Tacana	AY609292*
14	ophthalmicus postocularis	MBM dhb4454	Guatemala: Quezaltenango	EU427592
14	ophthalmicus postocularis	MBM gav2384	Guatemala: Quezaltenango	EU427594
14	ophthalmicus postocularis	MBM jk02-150	Guatemala: Quezaltenango	EU427593
15	ophthalmicus honduratus	UKNH 4895	El Salvador: Chalatenango, Cerro El Pital	EU427600
15	ophthalmicus honduratius	UKNH 5074	El Salvador: Chalatenango, Cerro El Pital	EU427599
16	ophthalmicus honduratius	MBM jk9974	Honduras: Copan, Copan Ruinas (15 km N)	EU427595
16	ophthalmicus honduratius	MBM gav1537	Honduras: Copan, Copan Ruinas (15 km N)	EU427596
17	ophthalmicus honduratius	MBM jk01243	Honduras: Atlantida, La Ceiba (9.7 km SW)	EU427597
17	ophthalmicus honduratius	MBM gav2026	Honduras: Atlantida, La Ceiba (9.7 km SW)	EU427598

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18	ophthalmicus regionalis	MBM dab1325 Nicaragua: Matagalpa, Matagalpa (10 km N)		EU427602
18	ophthalmicus regionalis	MBM dab1291 Nicaragua: Matagalpa, Matagalpa (10 km N)		EU427601
18	ophthalmicus regionalis	MBM dab1331	Nicaragua: Matagalpa, Matagalpa (10 km N)	EU427603
19	ophthalmicus regionalis	LSUMZ B-16013	Costa Rica: Heredia, Virgen del Socorro (4 km SE)	EU427607
19	ophthalmicus regionalis	LSUMZ B-16018	Costa Rica: Heredia, Virgen del Socorro (4 km SE)	EU427606
20	ophthalmicus regionalis	FMNH 393087	Costa Rica: Cartago, Tres Rios, 4.5 km NE, near Finca	EU427604
20	ophthalmicus regionalis	FMNH 393086	Costa Rica: Cartago, Tres Rios, 4.5 km NE, near Finca Pizote	EU427605
21	ophthalmicus punctulatus	NMNH B-1490	Panama: Bocas del Toro, Los Planes (13 km N)	EU427608
21	ophthalmicus punctulatus	NMNH B-5274	Panama: Bocas del Toro, Los Planes (13 km N)	EU427615
21	ophthalmicus punctulatus	NMNH B-1491	Panama: Bocas del Toro, Los Planes (13 km N)	EU427613
21	ophthalmicus punctulatus	NMNH B-2020	Panama: Bocas del Toro, Los Planes (24km N)	EU427611
21	ophthalmicus punctulatus	NMNH B-2019	Panama: Bocas del Toro, Los Planes (24km N)	EU427614
21	ophthalmicus punctulatus	NMNH B-5403	Panama: Chiriqui, Lago Fortuna	EU427612
21	ophthalmicus punctulatus	LSUMZ B-28158	Panama: Chiriqui, Lago Fortuna (4 km S)	EU427609
21	ophthalmicus punctulatus	LSUMZ B-28177	Panama: Chiriqui, Lago Fortuna (4 km S)	EU427610
22	ophthalmicus jaqueti	AMNH GFB3143	Venezuela: Aragua, km 40 on El Junquito/Col. Tovvar Rd	EU427616
23	ophthalmicus phaeocephalus	LSUMZ B6210	Ecuador: Morona-Santiago, Cordillera del Cutucu	EU427631
23	ophthalmicus phaeocephalus	LSUMZ B6242	Ecuador: Morona-Santiago, Cordillera del Cutucu	EU427632
24	ophthalmicus phaeocephalus	ANSP 4841	Ecuador	EU427633
25	ophthalmicus phaeocephalus	LSUMZ B33884	Peru: Cajamarca	EU427630
26	ophthalmicus hiaticolus	ZMUC JGM6-160796	Peru, Dpt. Amazonas, Cordillera Colan,	AY609300*
26	ophthalmicus hiaticolus	LSUMZ B5619	Peru: Amazonas, 30 km east of Florida	EU427629
27	ophthalmicus cinereocephalus	LSUMZ B8191	Peru: Dpt. Pasco, Playa Pampa (8 km NW of Cushi)	EU427626
27	ophthalmicus cinereocephalus	LSUMZ B7966	Peru: Dpt. Pasco, Playa Pampa (8 km NW of Cushi)	EU427628
27	ophthalmicus cinereocephalus	LSUMZ B1710	Peru: Pasco	EU427627
28	ophthalmicus peruvianus	FMNH 398409	Peru: Paucartambo, Suecia, km 138.5 on Cuzco-Shintuya Highway, Cosninata Valley	EU427617
28	ophthalmicus peruvianus	FMNH 398412	Peru: Paucartambo, Suecia, km 138.5 on Cuzco-Shintuya Highway, Cosnipata Valley	EU427618
29	ophthalmicus peruvianus	LSUMZ B575	Peru: Puno	EU427619
30	ophthalmicus bolivianus	LSUMZ B-22831	Bolivia: La Paz, Cerro Asunta Pata	EU427623

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31	ophthalmicus fulvigularis	LSUMZ B31508	Bolivia: Santa Cruz, Florida (23 km E Samaipata)	EU427624
31	ophthalmicus fulvigularis	AMNH CJV300	Bolivia: Santa Cruz, Parque National Amboro	EU427625
32	ophthalmicus argentinus	LSUMZ 39026	Bolivia: Cochabama, Chapare, San Onofre (43 km W Villa Tunari)	EU427622
33	ophthalmicus argentinus	MBM gav666	Argentina: Tucuman, San Miguel de Tucuman (20 km N)	EU427620
33	ophthalmicus argentinus	MBM jag1918	Argentina: Tucuman, Tafi del Valle (20 km S, 6 km E)	EU427621
34	tacarcunae	MVUP 1977	Panama: Darien, Cerro Chucanti	EU427644
34	tacarcunae	MVUP 1078	Panama: Darien, Cerro Chucanti	EU427645
35	inornatus	LSUMZ B-1387	Panama: Darien, Cerro Pirre	EU427642
35	inornatus	LSUMZ B-1403	Panama: Darien, Cerro Pirre	EU427643
36	semifuscus semifuscus	ANSP 816	Ecuador	EU427639
36	semifuscus semifuscus	LSUMZ B6266	Ecuador: Pichincha	EU427641
36	semifuscus semifuscus	LSUMZ B34875	Ecuador: Pichincha	EU427640
37	pileatus	LSUMZ B-9957	Costa Rica: San Jose, La Georgina	EU427635
37	pileatus	LSUMZ B-9960	Costa Rica: San Jose, La Georgina	EU427634
38	pileatus	LSUMZ B-28243	Panama: Chiriqui, Boquete	EU427636
38	pileatus	LSUMZ B-28250	Panama: Chiriqui, Boquete	EU427637
39	pileatus	NMNH B-5503	Panama: Chiriqui, Cerro Hornito, Fortuna Reserva	EU427638

* samples previously published in Garcia-Moreno et al. 2004

Table 2

Genbank accession numbers for the extended five-gene dataset.

Species	Museum (Tissue	ATPase 6&8	Cyt B	ND2	COI
	Number)				
o. albifrons	MBM dhb5526	EU427588	EU427662	EU427680	EU427647
o. argentinus	MBM jag1918	EU427621	EU427675	EU427692	EU427657
o. bolivianus	LSUMZ B-22831	EU427623	EU427673	EU427690	EU427656
o. cinereocephalus	LSUMZ B1710	EU427627	EU427672	EU427689	EU427655
o. dwighti	LSUMZ B18089	EU427591	EU427663	EU427681	EU427648
o. fulvigularis	AMNH CJV300	EU427625	EU427674	EU427691	
o. honduratius	UKNH 5074	EU427599	EU427667	EU427685	EU427651
o. jaqueti	AMNH GFB3143	EU427616	EU427670		
o. punctulatus	NMNH B-1490	EU427608	EU427669	EU427687	EU427653
o. ophthalmicus	FMNH 394061	EU427577	EU427665	EU427683	
o. phaeoceophalus	LSUMZ B-6210	EU427631	EU427671	EU427688	EU427654

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o. postocularis	MBM dhb4454	EU427592	EU427666	EU427684	EU427650
o. regionalis	MBM dab1325	EU427602	EU427668	EU427686	EU427652
o. wetmorei	FM 393775	EU427586	EU427664	EU427682	EU427649
inornatus	LSUMZ B-1387	EU427642	EU427676		EU427658
pileatus	LSUMZ B-9957	EU427635	EU427677	EU427693	EU427659
semifuscus semifuscus	LSUMZ B6266	EU427641	EU427678	EU427694	EU427660
tacarcunae	STRI PA-CPS2	EU427644	EU427679	EU427695	EU427661

Fig. 1



Fig. 2





Fig. 4





Fig. 5

Figure 6

