What's "Up"? A Critical Look at the Basic Terms of Canopy Biology¹

Mark W. Moffett

Museum of Vertebrate Zoology, 3101 Valley Life Sciences, University of California, Berkeley, California 94720, LLS A

ABSTRACT

The lack of recent critiques about terminology has led to the frequent misuse or confusingly varied use of the words that are more or less specific to the field of terrestrial canopy biology. I provide definitions for ca 170 terms and subterms, with translations into four languages. Rather than limit coverage to tree crowns, I define canopy biology as the study of life within any aboveground parts of all plant communities, temperate and tropical. This broadened perspective enables ecologists to consider the entire range of challenges faced by organisms living in aboveground plant life, from just above the rhizosphere to the outer limits of plant growth into the atmosphere. Further, this redefinition may reduce the potential for anthropocentric biases in interpreting life on trees or other plants; encourage the use of alternative ecosystems for hypotheses that may be difficult to address in treetops; and promote more general conceptual thinking about life on vegetation, most notably the importance of scaling in ecology. Among the salient points in terminology: the concept of "stratification" has been criticized in part because strata have been defined many ways, but a flexible application of the word is central to its utility; the source of nutrients is pivotal in distinguishing epiphytes from parasites, rather than the more general issue of an organism's effects on its host; "hemiepiphyte," as currently used, confounds two radically different life cycle strategies, suggesting a new term, "nomadic vine," to describe the strategy typical of many aroids; there is a confusion in the literature caused by varied applications of the word "climb;" locomotor terms may have to be modified as more becomes known about forces underlying limb kinematics; and studies of leaping and falling organisms tend to overemphasize arbitrary distinctions between gliding and parachuting to the detriment of the more critical issue of capacity for "controlled descent."

Key words: arboreal; architecture; canopy; climb; endophyte; epiphyll; epiphyte; glide; hemiepiphyte; locomotor behavior; parachute; parasite; positional behavior; stratification; vine.

There have been inconsistencies over the past quarter century with the terminology specific to terrestrial canopy biology. My goal is to address those inconsistencies in the extended definitions below, with emphasis on terms in wide use with respect to the organisms that live on aboveground plant parts, and to a lesser extent, the host plants themselves. Some of these terms have been misused while others never have been defined to adequately reflect the variety of their widespread and legitimate usage in the literature (Box 1). Moreover, several words have a confusing history, and a number of alternative terms and subcategories have been suggested over time.

Sources of Terminological confusion—Certain canopy terms can be used in various ways in relation to different attributes. "Vine" defines a *habit* that may or may not occur in a canopy (vines can scramble on the ground or on vegetation at ground level) and that may or may not be expressed by

particular individuals of species with flexible developmental programs (certain species that often form vines also can grow as shrubs). Some terms can refer to a species' growth program as it bears on an individual's relation to the ground: epiphyte, climber, nomad ("secondary hemiepiphyte"), hemiepiphyte, or strangler. The same words also can be used to describe a particular life cycle phase: "hemiepiphytic species" (as defined by a growth program) begin life as epiphytes and transform into hemiepiphytes or stranglers: "secondary hemiepiphytes" start out as climbing plants, and by sometimes discarding all roots to earth, transform into epiphytes. Other terms can refer to a spatial relation (endophyte vs. epiphyte) or physiological relation (parasite vs. epiphyte) to a host (or again can be used to describe a life cycle phase). For example, a sessile canopy parasite should not be described as an epiphyte, a restriction that does not apply to other growth forms (and indeed there are parasites that grow as climbers, hemiepiphytes, nomads, or seemingly every combination of these strategies; Kuijt 1964, 1969). These subtle patterns of usage can be confusing but are an unavoidable part of a

¹ Received 6 March 2000; revision accepted 30 August 2000

² E-mail: moffett@uclink4.berkeley.edu

BOX 1. AN APPROACH TO DEFINITIONS.

How does one create a definition that adequately reflects usage? Knowledge of the literature is crucial, but few scientific papers define their terms; even when one does, the intent is seldom to provide an exhaustive statement of usage, but rather to guide the reader in a shorthand way. The same is true for academic dictionaries. Consider the word "epiphyte." Every definition of this term I have seen contains serious discrepancies with actual usage. Often there is no indication that an epiphyte must have no root connections to the ground (e.g., not be a climbing plant) and that the term can be applied without controversy to fungi and microbes growing on plants. Also, many definitions state that for the word "epiphyte" to apply, an organism must not derive nutrients and water from its host. Yet sloughed bark and leached minerals from the host can be nutrient sources for epiphytes (Benzing 1990). An accurate definition reflects that an epiphyte is not a parasite; i.e., it does not actively extract nutrients or water from the living host tissue. The meaning of parasite needs to be spelled out in the definition because epiphytes are sometimes described as "mechanical" parasites.

When such core points about word usage are resolved, the definition is complete, at least in some cases. To the best of my knowledge, "stemflow" can be defined in one straightforward sentence. No further qualifications are needed to interpret its full range of application in the literature. Not so for "epiphyte," however, a term laden with semantic issues. Consider two of many questions left unresolved by definitions to date. Should a plant on a snag be called an epiphyte? Is one in a hollow tree trunk an endophyte or an epiphyte (most terse definitions imply the latter)? Because the term is applied without comment in discussions of both subjects (Schimper 1898, Barkman 1958, Richards 1996) and because no criticism of either usage appears to have been made in decades (Oliver [1930] excludes snags), my phrasing reflects both usages as accurate. No citations are provided to support either point because the decisions are based on the accumulation of consistent information across sources rather than on reliance on a particular authority. Citations are given when they bear specifically on the usefulness of that term or the limits of its application.

All definitions are opinions at some level, as is most obvious in choosing at what point misuse begins. For example, there have been two divergent approaches in distinguishing "parasite" from "epiphyte," namely in terms of an organism's effect on the health or fitness of its host or in terms of its source of nutrients and water. Three of my most important criteria (word origin, history of usage by ecologists, and practicality of application) jointly establish the efficacy of the latter view. In a few cases, the issue of practicality has led me to remove from definitions criteria that others have considered central, such as the notion that in order for a plant to be called a strangler it must "cause" the death of its host (such decisions are explained in the text). Everywhere else I have tried to be conservative. Unless one or more authors clearly specify they are establishing a novel usage (e.g., the definitions given under "branch"), I ignore atypical usages as errors. Such errors exist even for common terms, as when "arboreal" is applied to residents of shrubs or herbs. Rather than criticizing specific researchers, I focus throughout on refining definitions so that pitfalls are avoided.

language's "historical baggage." Clarity can be achieved only by context and clear writing.

A few terms with special canopy meanings are usually applied today only to plants, fungi, or protists, but could be used to describe animals as well. If the application of these words in parallel to their current meaning for other kingdoms is attempted, I suggest treating them as adjectives: epiphytic animals (e.g., arboreal spiders), parasitic animals (e.g., insect herbivores; Price 1977), and endophytic animals (e.g., leaf miners).

It is surprising how little the obvious parallels

between life on plants and life on animals have been discussed. Parasitology has a long history as an established discipline and a literature larger than that of canopy biology. Canopy researchers might take advantage of precise definitions developed by parasitologists for such common terms as habitat, locality, site, incidence, abundance, prevalence, colonization, and so on. For definitions of these kinds of general terms, I recommend Bush *et al.* (1997).

If pushed sufficiently hard, any definition outside those for mathematical terms and other abstractions will break down. Show me a car, and I

might show you a pile of junk that once functioned as a car (and maybe in a mechanic's mind it still is). Show someone a star, and an astronomer points to a mass of convergent superheated dust. The hallmark of a good definition is not entirely that it tidily delimits a set of Xs, but that it also necessarily causes problems (breaks down) when things get conceptually interesting about X, as when the biological species concept presents difficulties for organisms undergoing the kinds of changes Mayr (1963) considered pivotal to the generation of new species, or when a parasitic plant starts to resemble a mutualist. By this criterion, "glide," "parachute,' and many terms for climbing behaviors may need to be refined as locomotion studies progress (e.g., Dickinson et al. 2000; for a linguist's perspective, see Lakoff 1987: 69-74).

The scope of canopy biology.—I propose one change in word usage that may seem fundamental: the meaning of "canopy" itself. Most ecologists working with trees limit canopy biology to the uppermost portions of forests, a viewpoint that may have more to do with the challenges of gaining access to trees than with science. As a result, our understanding of tree crowns has been seriously impeded as an independent intellectual endeavor by an obsession with arboreal access and study techniques and with dendrocentric viewpoints on processes that are attributes of all vegetation, not just treetops (e.g., herbivory and other plant-animal interactions). Such biases are explained in part by the youthfulness of a field encumbered by physical and logistical challenges. One consequence has been a dearth of conceptual thought about what, if anything, makes forest canopies unique and therefore worthy of separate discussion. I believe it is more productive and ecologically meaningful to expand the scope of terrestrial canopy biology to include plant communities and heights in vegetation that happen to achieve scales less imposing to human-size arborists. In fact, there is already a tradition mostly among agricultural scientists of applying "canopy" in this broad sense (Monsi & Saeki 1953; Monteith 1965; Russian-language articles from the 1960s cited in Ross & Nilson 1975).

Our bias toward human-scale issues of height becomes obvious if one puts eye to ground and imagines the three-dimensional complexity of the "terrestrial" world for an ant. Overarching herbs form a canopy around us. Ignoring this perspective can lead to fundamental misinterpretations of canopy versus ground adaptations. Consider stumptailed *Brookesia* chameleons of Madagascar,

"ground" dwellers commonly depicted for the absurdity of having clear "arboreal" adaptations such as clasping feet. Actually, the animals spend most of their time clambering on plants or sticks within centimeters of the forest floor (C. J. Raxworthy, pers. comm.). From our perspective as biologists, who as humans belong in the minute fraction of animal species that stand more than a millimeter or two in height, pondering canopy life requires that the word "up" be defined to include the plants at our feet.

Broadening our perspective on canopies encourages us to pursue the reasonable hypothesis that most or all ecological processes scale up from a meadow to a redwood grove, so that problems considered intractable in the latter can be addressed by looking at shorter systems. Could we, for example, add to our understanding of tree-restricted organisms, such as arboreal vertebrates or epiphytes, through the examination of their miniature and more accessible counterparts in other communities? Consider the possibility that microbes on herbs could serve as a model system in understanding the distribution of large epiphytes. As with many microfungi (Stone et al. 1996), epiphylls (Olarinmoye 1974, Rogers 1995), and large vascular epiphytes (review in Benzing 1990) on trees, herb-dwelling microbes can stratify in vegetation and show complex distributions across host architectures (Kinkel 1997, Leuchtmann & Clay 1997). In each case, these patterns result from characteristics of colonization and survivorship across a three-dimensional plant matrix. Dispersal is difficult to measure in forests (Ackerman et al. 1996, Murren & Ellison 1998). Air currents and boundary layers are comparatively easily monitored and even controlled in smaller communities, allowing detailed studies of how particles such as microbes depart from or lodge upon surfaces (Aylor 1999). The growth and spread of microbes across different plant substrates and the competition among species for space also can be studied directly in a timely and relatively straightforward manner (Mmbaga et al. 1994, Jacques et al. 1995). In many cases, these processes can be only inferred for vascular epiphytes because of their slow growth (Benzing 1990). Are patterns of colonization and survivorship shared between microbes and plants at the two extremes in host size? How do the patterns change as canopy resident size is varied, or host size is varied? Some of the "big thinking" engendered by tropical trees (Corner 1967) has brought results (e.g., Lowman & Nadkarni 1995); it is time to start thinking small again.

THE TERMS

Major terms are listed alphabetically within five categories: basic canopy terms, host plant-specific terms, canopy plant-specific terms, and airborne locomotor terms. In each case, the opening sentence represents the definition in brief; all else is commentary. A term defined within commentary on another term is indicated by *italics*; a term mentioned in a definition that has its own entry elsewhere in the text (*e.g.*, as a single noun) is indicated in **bold face**. The terms are indexed in the appendix.

BASIC CANOPY TERMS

Aerial.—See terrestrial.

Arboreal.—A **canopy organism** living in trees at least half of the time during at least one stage of its life cycle (as compared to *semiarboreal*, which can be applied to an organism routinely found in trees but spending less than half of its time there). See Lillywhite and Henderson (1993). Also, relating to or found in trees. For **residents** of herbs and shrubs, see terms under "canopy organism."

Canopy.—The aboveground plant organs within a community. Canopy biology is the study of those organs and anything in or between them, whether living (see canopy organism) or dead (e.g., snags, suspended soil, or air spaces). A few authors have applied the word "canopy" to single herbaceous plants, apparently reflecting the lack of an alternative to the word crown in labeling aerial parts of such species. In general, the use of "canopy" to describe individuals should be avoided, although where plants are widely spaced, the distinction between single plants and plant communities may be less critical.

Previous applications of the term "canopy" to forests are varied and with little evident historical pattern. Similar definitions often arose independently (or at least without attribution). Divergent examples include "the uppermost layer of foliage" (Kritcher 1997; see **outer canopy**); "a more or less continuous layer of tree **crowns** forming the 'roof' of the forest" (Richards 1996; see **overstory**); "the combination of all leaves, twigs, and small branches in a stand" (Parker 1995); "the sum total of the **crowns** of the trees of all heights" (Grubb & Whitmore 1966; note that this definition and the previous one exclude **trunks**); "the whole vegetational ocean beyond easy reach of [human] ground dwell-

ers" (Moffett 1994); and "the total plant community above the ground" (Whitmore 1984). As Richards (1996) has pointed out, the term sometimes has been used informally as a synonym for **stratum**, as in a "multi-canopy forest."

Most of these usages emphasize plant apices or crowns, or otherwise indicate aboveground delimitations between canopy and noncanopy realms. Not only are these delimitations arbitrary but also they are restrictive to our understanding of ecosystem processes with respect to the conditions that aerial plant organs create for life on their surfaces or in their tissues. Consider epiphyte communities, which extend from the uppermost foliage to just above the ground, or other canopy plants (climbers and mature hemiepiphytes), which can span this distance as individuals. By sharing with Whitmore (1984) the widest view imaginable of the vertical range encompassed by canopy biology, we unequivocally include in this discipline all epiphytes and all of the ascending or descending parts of other canopy plants, regardless of their specific height or location on a host (which is often what is done in practice anyway, notably in many ground-based canopy projects). Indeed, the only portions of **host** plants that are excluded from canopy study are the ground and terrestrial soil layers with their associated rhizosphere (roots and their environs).

Furthermore, I encourage the application of "canopy" to all flora, reserving the phrase "forest canopy" to concepts or situations necessarily limited to trees. This definition is not as radical as it may appear to many forest biologists. The word "canopy" has been used by agricultural scientists and other community ecologists to refer to the aerial portion of plant communities for more than four decades, and these communities have included both cultivated and natural forbs and grasses (Monteith 1975-1976, Campbell & Norman 1998). These publications and numerous others (e.g., Roxburgh et al. 1993, Hirose & Werger 1995) have demonstrated that such communities show many of the attributes commonly attributed to forests, among them gap dynamics and the welldeveloped stratification of their ground-rooted plants, physical conditions, and canopy residents.

As defined here, canopy biology embraces several core areas of investigation (as outlined in Moffett 2000), among them issues of community ecospace, properties generated by the plants in aggregate (such as **stratification** of microclimate), plant species distributions, plant **architectures**, properties of structural elements such as bark and leaves,

and the characteristics of the open (air) spaces contained within the vegetation.

Canopy organism (e.g., canopy plant and canopy animal).—A taxon or single organism in which all or some (e.g., climbers and hemiepiphytes) of each individual's mass is located at least half of the time for at least one life cycle stage aboveground on or in canopy structures or residents. The phrase "canopy tree" is an exception, since it usually describes a ground-rooted tree with a crown extending to the outer canopy. Arboreal applies when the occupied plants are trees.

CANOPY STRUCTURE.—Defined by Campbell and Norman (1989) as "the spatial arrangement of the aboveground organs of plants in a plant community." Includes plant architectures, spatial relations (interconnections and distributions), and physi**ognomy**, which can be determined largely by the species present. Primary vertical attributes are determined by stratification; horizontal attributes, by crown shyness, gaps, and vegetation texture (the combination of plant species diversity, densities, and distributions; Kareiva 1983). Temporal attributes of structure arise from disturbance regime, succession, competition, and plant life history patterns. Canopy structure has been analyzed many ways (Hallé et al. 1978, Russell et al. 1989, Sumida 1995, Van Pelt & North 1996, Parker 1997, Brokaw & Lent 1998, Bongers 2000). For a discussion of canopy "complexity," see stratum.

COVER.—The percentage of sky obscured by vegetation as seen from ground level, or the percentage of ground area obscured by vegetation as measured from above the plants, commonly for a single plant species (as in a monoculture). If **crowns** are relatively continuous, a forest is said to have a *closed canopy*, and if widely spaced, an *open canopy*.

EMERGENT.—An individual tree growing higher than all (or virtually all, if in a clump) others in its vicinity within a forest, so that its **crown** rises markedly above the adjacent **overstory**. Less commonly used also in describing an "emergent species" (a species in which mature individuals commonly match this description) and an "emergent stratum" (the **stratum** containing such mature trees, although more often, emergents are treated as part of the **overstory stratum**). Where trees of an emergent species are abundant, for example, they may locally form a new (higher) **overstory**. By the first and third definitions, such trees are no

longer considered emergents; by the second (more problematic) definition, they still may be (e.g., Ashton & Hall 1992).

GAP.—Commonly used in ecology to indicate a space in a canopy created by the partial or whole death of a plant (e.g., a branchfall or treefall; branchfall gap or treefall gap). Brokaw (1982) envisioned more specific criteria for using the term treefall gap, but his views on shape (i.e., vertical sides "extending through all levels") and position (i.e., "down to an average height of 2 meters above ground") are not clearly relevant to either forest dynamics or canopy ecology. As I propose the word be used, gaps do not necessarily either extend to earth or begin at the topmost sunlit layer of vegetation (Connell et al. 1997, Salvador-Van Eysenrode et al. 1999), although those with the latter characteristic are most critical in altering can**opy** microclimate by creating a portal for radiation, water and wind, and by allowing ready access of airborne species to the interior. Treefall gaps are typically ephemeral in that they will be filled by lateral growth of trees to one side or growth from below by understory trees (these, however, may occur repeatedly in the same place; Young & Hubbell 1991). Gaps are critical not only to forest tree succession but also to the growth and turnover of canopy plants (which contribute to gap filling), and in diverse ways to the lives of canopy animals (e.g., Endler 1993, Young 1995). Gaps can likewise be important in nonforest terrestrial ecosystems (Platt 1975, Hobbs & Mooney 1991, Moloney & Levin 1996).

Other kinds of openings in vegetation range from intervals between stems and leaves (e.g., crown shyness) to the corridors between vegetative strata, and are best described by an ecologically more neutral term than gap, such as "space." In some cases, it may pay to concentrate less on canopy structure and more on the space between structures (Lieberman et al. 1989; see a possible example discussed under "glide"). Mapping open space and understanding its use by various canopy taxa has been difficult, but see for example Aluja et al. (1989), Brady et al. (1989), Cuthill and Guilford (1990), Cannon and Leighton (1994), Brigham et al. (1997), and Aylor (1999).

LEAF AREA INDEX (LAI).—A measure of leaf density in which the mean total *leaf area* (leaf surface area measuring one side of each leaf only) lying above a given unit of horizontal ground surface area is estimated for a community. The *branch area index*

(BAI) is the total area of (or projected branch area) nonleaf plant surfaces per unit ground area, and the plant area index (PAI) combines BAI with LAI. Leaf area density (LAD) is the mean leaf area per unit of canopy volume. A foliage height profile shows the distribution of leaf area (or mass) with height.

OUTER CANOPY.—The uppermost surfaces in a **canopy**, and particularly the leaves immediately adjacent to the open atmosphere. For some researchers, **canopy** *sensu stricto*.

Overstory.—The stratum of trees that have outgrown the other vegetation in a forest to have their uppermost crown foliage largely or fully in direct sunlight, usually as a relatively continuous layer (excluding gaps); emergent trees may be either included or assigned to a separate **stratum**. For some researchers, synonymous with canopy. An "overstory tree species" is any species for which individuals reach maturity with their crowns in the overstory; the term "overstory tree" typically describes any individual tree (mature or not) that has its **crown** in that **stratum**. Foresters refer to overstory tree individuals or species as dominant (fully illuminated from above) or codominant (illuminated in part from above, with some lateral shading). Of course, "dominant" alternatively can be used to indicate the ecological importance or abundance of a species. Any tree that is overtopped (i.e., fully shaded by other trees) can be described in the forestry literature as suppressed. It is more ecologically relevant, however, to exclude understory specialists by restricting use of the term "suppressed" to those individuals that are surviving for a time in shade for which continued growth would require a light gap or other sunlit conditions.

Physiognomy.—The gross form and structure of a plant community (*i.e.*, the concept of "morphology" applied at a community level), which is largely determined by the dominant plant growth form in the community's uppermost **stratum** (Whittaker 1962). The overall form of single plants is sometimes described (I suggest secondarily) by this term.

RESIDENT.—A canopy organism specialized on a particular host plant or plant species (compare tourist) or specialized on a particular plant organ (as in a resident of flowers or bark), often across many plant species. The term "canopy resident" is used more generally as a synonym for canopy organism.

Stratification.—Any nonuniform vertical distribution within vegetation. Stratification can be either continuous (as in gradients in midday humidity from ground to **outer canopy**) or discontinuous; if the latter, individual **strata** can be defined.

Stratification can be measured in leaf, stem, or total surface area or biomass of the terrestrial rooted plants; in the diversity or abundances of canopy plants, animals, and other taxa; in gradients of humidity, light, temperature, and other meteorological conditions, and the physiological responses of species to such gradients; in airborne concentrations of CO₂, pollutants, particulate matter, and aerial plankton; in terms of penetration of mist, rain, and turbulence; and in the occurrence of open space within vegetation, and so on. The most common (and primary) use of the term, however, concerns the terrestrial-rooted plants of a community, notably the stratification of leaf mass, of individual plants, or of plant species (Smith 1973). Distinct strata could exist for any one of these features, and at the same time not for the others.

Parker and Brown (2000) have critiqued the ways "stratification" has been defined for terrestrial-rooted forest plants, and fault many applications for their lack of clarity, testability, and logic. As they point out, the term has been used to describe both strata and gradients. I think it is best defined loosely to accommodate a variety of research interests. For example, just as architecture determines at what level a plant or its parts are perceived as patches by foragers (Casas 1991), so different parameters of vertical change and different scales of such changes will influence different canopy organisms. Thus how one views stratification may depend on the resident or attribute under consideration. At the same time, some standardization of methodologies is necessary to allow for general community descriptions and the accurate comparison of sites or ecosystems (Parker & Brown 2000).

Perhaps because the height of forests aids human perception of any **strata** in them, most studies of stratification (*e.g.*, Smith 1973) have considered only these ecosystems. Yet other **terrestrial** communities show complex stratification patterns, both of their ground-rooted plants (*e.g.*, Monteith 1975–1976) and their **residents** (*e.g.*, Denno & Roderick 1991). Indeed, it is not clear how overall vegetation height might be relevant to stratification. Even communities as short as a mowed lawn show a complex stratification (Roxburgh *et al.* 1993).

A review of stratification literature reveals furthermore that absolute height within a plant community is seldom important per se to the organisms in question (although relative height can be important, as when one plant shades another). This is true both for canopy organisms (excluding the costs of climbing or falling or requirements for gliding or brachiation, and even in these cases the importance of substantial height is often overstated) and for their hosts (except for certain problems of biomechanics and fluid transport; e.g., Vogel 1988). A couple of examples making use of different approaches to the concept of stratification should make this clear. The stratification of Anolis stratulus in Puerto Rico is not a matter of a preference for height per se, but this lizard's choice of perches that happen to be stratified. Thus the lizards are found higher wherever their favored perches are distributed higher in the vegetation (Reagan 1992). Other Anolis species stratify in relation to their distance from the outer canopy, but again not because of any height (depth) preference. Instead, the lizards select certain temperatures, and temperature is stratified. The Anolis ascend or descend as temperatures change (Schoener 1970). Many epiphytes at a specified site tend to grow within a certain height range in relation to a diversity of different patterns in the stratification of variables critical to their own establishment and survival, such as microclimate, substrate characteristics, and the distribution of dispersal agents (consider some examples that pertain to cryptogams: Hosokawa & Kubota 1957, Harris 1971, Kelly & Becker 1975, Tobiessen et al. 1979, Shirazi et al. 1996).

Parker and Brown (2000) have argued that the concept of stratification could be discarded. Yet a basic research approach in canopy biology is well demonstrated by the examples mentioned in the paragraph above, i.e., to compare stratification patterns of canopy residents to patterns in microclimate or other canopy attributes (e.g., bark pH for lichens) in order to make hypotheses about organismal preferences. If confirmed by further studies, such hypotheses could lead to more general explanations for canopy species distributions, and for even gross community organization. In a sense this is no different from how scientists handle horizontal distributions. (Of course, patchiness in all three axes is rendered topographically fine-grained within vegetation by canopy structure.) A common finding is that short distances traversed vertically in canopies are equivalent in effect to changes that occur over much greater horizontal distances in most regions (e.g., Geiger 1965, Russell et al. 1989), demonstrating the critical importance of the height dimension as an environmental determinant. The vertical richness in microhabitat may be the primary reason so much diversity packs into structurally complex ecosystems. This could explain the high alpha diversity and low beta diversity of **epiphytes** in relation to other plants (McCune & Antos 1981), intimating the utility of quantifying a vertical component to beta diversity (DeVries *et al.* 1999).

Stratum.—The presence of a distinctive vertical range within a plant community, either in the distribution of leaf mass, plant individuals, or species, or in any other canopy feature, revealed by studies of stratification and delimited by predictable changes in character at its upper and lower limits. Also level, story, layer or tier. These terms often are used incorrectly to describe relative position on a plant, as in an upper stem versus a lower stem (e.g., "higher strata," which commonly means simply "higher"). Of course, depending in part on their locomotor abilities and their fractal scale of perception (i.e., what may be a distinct space or barrier to one organism may be perceived as a continuum to another larger or differently adapted organism; Morse et al. 1985), canopy organisms are likely to respond to different "strata," so that the way strata are defined must be chosen carefully for each study. A stratum can be a widespread or a universal attribute of an area, but it will more likely be a product of localized conditions (e.g., varying jaggedly in a patchwork of vegetation types or successional stages), and even in a uniform environment, it need not exist at one height above ground but rather may occur relative to the distance from the outer canopy. Many terms have been applied to forest strata; see emergent, overstory, and understory. The other two often mentioned vegetational strata, the shrub layer and herb layer, are selfexplanatory. Terborgh (1985) modeled a way that the understory stratum could arise.

Foliage height diversity is the application of the Shannon-Wiener formula to the proportions of the total foliage that lie within each of several selected height ranges of a community (MacArthur & MacArthur 1961). August (1983), Maurer and Whitmore (1981), and others have used this formula as an index of vegetation stratification or complexity. From this perspective, communities with uniform densities of vegetation at all height intervals would be most "complex" and have the most "strata," counter to the definition proposed in this article; however, if height boundaries are carefully chosen with reference to growth form (e.g., herb, shrub,

and tree) as MacArthur and MacArthur (1961) attempted to do, then relative densities of foliage within each height range could at least bear on **canopy** "complexity" (Shrewsbury & Raupp 2000; cf. Erdelen 1984).

Support.—Any structure bearing an organism's weight. *Substrate* and *perch* are similar in meaning, without the connotation of "weight." See **suspension**.

SUSPENDED SOIL.—Soil on or in aboveground plant parts. Equivalently, "canopy humus," "epiphytic soils," and other similar terms.

Terrestrial.—Can be used generally to refer to the ground, as opposed to the **canopy**, or anything existing, forming, or living in the ground (e.g., rooted there), as distinct from something that is **aerial** (canopy-dwelling, e.g., **arboreal** or epiphytic). A ground-rooted plant taken as a whole can be described as "terrestrial" (e.g., in comparison to an **epiphyte**) or its roots can be described as terrestrial and its leaves as **aerial**. Context should make it clear whether these definitions or one of the other definitions of "terrestrial" or **aerial** is intended (i.e., land as opposed to "aquatic," or earth as opposed to "extraterrestrial").

Tourist.—A species occurring fleetingly on a plant with little or no feeding or other effects (compare **resident**). Originally used loosely as suggested here (Murphy 1973), the term can be applied more specifically to nonpredatory (*e.g.*, herbivorous) insects presumed to be passing through the plant on their way to the **host** species to which they are specialized (Moran & Southwood 1982).

UNDERSTORY.—The **stratum** of trees that (barring **gaps**) lies in the shade immediately below the **overstory**. Also loosely applied to all woody strata below the (directly sunlit) **overstory**. An "understory tree species" is any species in which individuals reach maturity with their **crowns** in the understory, whereas the term "understory tree" typically describes any individual tree (mature or not) that has its **crown** in that **stratum**. While "understory" commonly has been used to describe all vegetation up to a specific height, this approach is problematic because it does not conform clearly to the definition of the understory as a vegetational **stratum**.

HOST PLANT-SPECIFIC TERMS

Architecture.—In **canopy** biology, the size, angles, distributions, and spatial relations of leaves,

stems, branches, reproductive organs and other aerial parts of a plant, and the generation of these attributes by patterns of intra-plant development, reiteration, and death in a given environmental regime. Some researchers include plant size as architecture (e.g., Lawton 1983). Classically, tree architecture is described in part (e.g., Sachs & Novoplansky 1995) by the models of Hallé et al. (1978); the system can be extended to herbs (Bell & Tomlinson 1980). Deviation from the generalized models as a result of the history and local microsite conditions (e.g., Oldeman 1990, Valladares 1999) can be described as each individual tree's crown structure. Beyond the architectural models, physiognomy, and other structural details mentioned above, such characteristics as longevity, resilience, hardness, strength, insulation properties, capacity to transmit vibration, chemistry, pH, absorbency, texture, surface stability, and color, in combination with local meteorological conditions (Freiberg 1997) and the plant's spatial relation to others in its community, create each plant's environment and determine its potential as a host of a canopy species. The crucial challenge of quantifying the distributions of residents in reference to plant architecture was first crudely attempted by Hazen (1966), and has since been accomplished more completely for epiphytes (Nychka & Nadkarni 1990, Engwald 2000), vines (Castellanos et al. 1992), and insects (Casas 1990).

Branch.—Typically indicates a (woody) "axis of lesser stature to that on which it is located" (Bell 1991; cf. Tomlinson 1987); in some contexts, can include all subordinate axes borne by the axis under consideration. Recently Ng (1999) defined branches in relation to trunks as "throw-away shoots which are going to be shed," as distinguished from limb, which he applied more narrowly to any stem that is not shed and that, when broken off, leaves behind a large stub. The distinction is difficult or unnecessary in most contexts. Terminal branches are distal woody plant shoots (e.g., the smallest-and youngest-stems). These are referred to topologically by some botanists as first-order branches (e.g., Steingraeber et al. 1979; cf. Bell 1991). "Terminal branch" is preferred by botanists and primatologists (e.g., Grand 1972) over twig, a less formal word connoting a thin terminal branch. Bough lacks a botanical definition, but a few primatologists follow Fleagle (1976) in applying the word to branches too broad to grasp (e.g., >10 cm in diameter for adults of Fleagle's study species); others apply it to branches greater than some specified (large) diameter.

Canopy root.—Any adventitious root produced by a tree from a **trunk** or **branch** junction. Generally identical in gross morphology to the tree's **terrestrial** roots, canopy roots extend into **suspended soils** or in some cases downward and to the ground (Nadkarni 1981). *Aerial root* is a more general term that can be applied to any root occurring at least in part aboveground, including the stilt roots and prop roots of trees and the various roots typical of **canopy** plants (for additional terms, see Benzing 1991).

CORTICOLOUS.—Any species residing on bark (including in or under bark in spaces open to the air, thereby mostly excluding **endophytes**, which live within plant tissues). The term has been used for species on logs (e.g., Barkman 1958) but is more typically reserved for those on the bark of live **hosts**. I recommend the latter, narrower usage, but in keeping with the definition of **epiphyte**, I suggest that the term also applies to **residents** of the bark of **snags** or dead portions of the aboveground **host** surface. Other useful terms are *ramicolous* (residing on **branches**) and *epiphyllous* (plants, fungi, or microbes residing on unshed leaves; see **epiphyll**).

Crown.—Aboveground parts of a tree or shrub, and particularly its topmost leaves and limbs. The term **canopy** is often erroneously used as an alternative to "crown" in modifying the word "plant." Plants have "summits" or "crowns" and plant communities have "canopies," but see Sillett and Van Pelt (2000) for an example of an exceptional tree with a **canopy** for a "crown."

Crown SHYNESS.—A clear, although usually narrow and often regular separation between neighboring tree **crowns** or between adjacent **branch** systems within a tree. This separation may result from mutually inhibited growth or from physical abrasion (Franco 1986). Many plants other than trees show inhibited or directed growth in relation to neighbors (Hutchings & de Kroon 1994, Aphalo & Ballaré 1995).

DOMATIUM.—A cavity or largely enclosed structure constructed of living plant tissue that can be presumed to be largely or exclusively adapted for occupancy by mutualists, such as ants or mites, but at times taken over opportunistically by nonmutualists. Domatia develop as a normal product of

plant growth, although some are modified by **residents** (*e.g.*, the removal of pith from internodes). Domatia are known so far only for **aerial** plant organs. See the discussion in O'Dowd and Willson (1989).

HOST (HOST PLANT).—Any plant on or in which another species resides, either for extended periods or briefly, for a particular and specialized activity (e.g., feeding or reproduction). The term "phorophyte" has been applied to plants on which an epiphyte resides (Ochsner 1928; basibiont in marine systems), but no parallel word exists for long-term animal residents of terrestrial plants; I find this alternative term awkward and unnecessary. As in animal parasitology, the term "host" (applied to the larger of the two associated organisms) can be used regardless of the occupying species' phylum, and regardless of whether the relation is parasitic, commensalistic, or mutualistic. Canopy organisms can be host generalists, widespread on varied plant taxa, or residents limited to one or a few species. The latter may either be adapted to a particular host clade or be restricted to any plant species that happen to offer the correct habitat (e.g., bark of a certain texture, stability, pH, or chemistry; Barkman 1958). For some **residents**, habitat selection within plants may be more limited than the species of

Phorophyte.—see host plant.

Phyllosphere is the open space around a leaf that has a microclimate strongly affected by that leaf. Freiberg (1996) proposed the term *caulosphere* to refer to the open space next to a bare **branch** surface strongly affected by the **branch**'s presence, *ramosphere* to refer in a similar fashion to the space around a **branch** bearing humus or **epiphytes**, and *aerosphere* to refer to the remaining air spaces within a **canopy**.

Phytotelmatum.—A plant-held pool, that is, a body of liquid held more or less exposed to open air in an aboveground containerlike plant structure. The word applies regardless of whether the water is excreted by the plant (as in pitcher plants) or accumulates from external sources such as rain (as in tree holes). The term is valid whether the structure is adapted to hold water (as in bromeliad leaf axils) or results from an accident of **architectural** growth or death (Kitching 2000).

Reiteration.—A branch system within a plant that comes about from activation of a dormant bud, in which development recapitulates that of the seedling of that species, causing a replication of the "architectural model" of the plant (for this and other terms, see Hallé et al. 1978, Oldeman 1990, Bell 1991, and Valladares 1999). Unique in this process is the replication of functional equivalents of the trunk itself. As Ng (1999) has written, "a reiteration is any shoot [within a plant] apart from the main trunk, that has the potential to form a trunk." Normally, the potential is suppressed, maintaining the singularity of the dominant trunk. A reiteration can be triggered by stress (e.g., structural damage) or favorable conditions (e.g., improved light environment).

SNAG.—A standing dead tree **trunk** and any attached **branches**. Used by nonbiologists, "snag" can also describe small dead portions of live trees or pruned **branch** stumps (sometimes applied inappropriately to fallen trees). A classification of snags was attempted by Cline *et al.* (1980). A sufficiently short (*ca* <5 m tall; Winters 1977) broken section of standing **trunk** can be called a *stub* (a term also used to describe broken-off **branches** attached to a bole [*e.g.*, for those ≤50 cm long]; Cline *et al.* 1980). When it is sufficiently short (shorter than a person), the stub should be called a *stump*. A general term for dead trees or tree parts, whether **arboreal** or on the ground, is *woody debris*.

STEMFLOW.—Water from mist or rain flowing to the ground along the outside of stems (for comments, see **throughfall**).

Throughfall.—Water from mist or rain dripping from foliage to the ground, as opposed to **stemflow**. Normally it is measured below the lowest foliage (e.g., at ground level). A given water molecule is likely to variously drip, splash, and flow along **canopy** surfaces in its descent. The part of throughfall that passes through a **canopy** without ever interacting with it is called the *bypass flow*. Interception loss is the part of the precipitation falling on vegetation that does not reach the ground, including water evaporated from or absorbed within the **canopy**. For additional terms, see Parker (1983).

Trunk.—A single (excluding some apical forking), erect, columnar, often woody plant axis of substantial height. Height criteria to date have reflected commercial rather than functional distinctions.

Trunks are formed when a plant develops a single vertical stem to which other stems (**branches**), if not suppressed completely, are subordinated by way of their lateral orientation, lesser degree of secondary thickening, and ultimate shedding (Ng 1999).

CANOPY PLANT-SPECIFIC TERMS

CLIMBER (CLIMBING PLANT, SCANDENT PLANT).—Any vine that climbs (grows) a substantial distance upward from the ground, requiring the support of a host plant or other object to ascend. Source of nutrition is not a part of the definition. Many climbers not only root into the ground but also grow adventitious roots that absorb minerals from within the canopy. Climbers have never been categorized as facultative or obligate, although there are a number of ways this could be done. Most species may be "facultative" as climbers of plants, in that they freely use alternative substrates such as walls. In addition, some vines that are capable of climbing can also grow over the ground or on low vegetation. Finally, some gesneriads with a vine growth form, such as Drymonia serrulata, occasionally sprout in suspended soils and thus can be facultative epiphytes (Skog 1978; L. E. Skog, pers. comm.). None of these distinctions has been addressed in detail.

Methods of ascent (Putz & Mooney 1991) include scramblers or hook climbers that loosely sprawl over or ascend vegetation by leaning against it, typically aided by hooks or thorns; tendril bearers, in which lateral growths of varied derivation entwine supports; twiners, in which main stems spiral up (circumnutate) hosts; and bole climbers, which use diverse surface-gripping "adhesive" organs (adventitious roots in root climbers) to hold a support without entwining it. Attributing the term to B. J. Wallace, Kress (1986) described root climbing species as "semiepiphytic climbers," because root climbers absorb nutrients arboreally through their aerial roots. This category is of little value since such nutrients are taken up through leaves, canopy roots, and other arboreal parts in many terrestrial-rooted plants, including possibly the feeder roots of some other vines (Putz & Mooney 1991). While common usage suggests that only entwining organs should be considered "tendrils," certain nonroot bole-climbing organs without this property have been labeled adhesive tendrils.

ENDOPHYTE.—A plant, fungus, or microbe living inside a plant such that it is in contact with the plant's live tissues (excluding any necrosis caused

by its presence; relevant to canopy study when it is aerial). Whereas I prefer to apply "endophyte" to organisms without access to external air, this issue is semantically unresolved (Clay 1995). Regardless, the distinction from epiphyte in terms of physical location can be unclear in some situations (Beattie & Lindow 1995). Limiting the term "endophyte" to cases in which an organism is not immediately or overtly harmful to the host (Hirsch & Braun 1992, Stone et al. 2000) is problematic (Clay 1995). Even in parasites, the onset of negative effect relates to host health and the residents' population density. Thus "endophyte" should be defined to encompass all endoparasites and other symbionts, approximating early usages (e.g., De Bary 1866). Because of its location, any endophyte will probably be nutritionally dependent on its host to some extent, and therefore at least mildly parasitic. Some endophytes fruit or survive as saprophytes after host senescence and death. A few parasitic plants in the Loranthaceae are endophytic sensu stricto, except when they produce external reproductive organs. Endobiont is a more general term (e.g., it can be applied to animals residing within plant or animal tissues) that is largely restricted to aquatic ecology.

EPIPARASITE.—An organism extracting nutrients from its **host plant** by means of intermediates (e.g., **host** tissue-invading fungi; Benzing 1990) that potentially cause a disease called *epiphytosis* by Ruinen (1953). This kind of interaction needs verification for **canopy** dwellers. Epiparasite is also used to describe a *hyperparasite* (a **parasite** of another **parasite**) or as a synonym for *ectoparasite* (a **parasite** located externally except for its feeding organs, to contrast with *endoparasite*). For such meanings, these terms are less ambiguous than "epiparasite."

The epiparasitic "intermediates" act as the parasites of the host (Ruinen 1953). For Ruinen, epiphytosis connotes a mutualism (i.e., between an epiphyte and its "intermediate" mycorrhiza). Such epiparasitisms sensu stricto could be difficult to distinguish from hyperparasitisms. For epiparasitisms sensu lato, other transphylum possibilities also come to mind, for example, "epiparasitic" yeast on leaf surfaces that is sustained by honeydew from aphids (Fokkema 1981, Dik 1991), not to mention any ants tending those aphids.

EPIPHYLL.—An **epiphyte** living on the **phyllo-plane**. Species growing only on unshed leaves are *obligate epiphylls*; those epiphytic as well on other surfaces I propose should be described as *faculta-*

tive, unless they are accidental (i.e., unable to reach maturity or reproduce as epiphylls), as is the case for the seedlings of orchids, bromeliads, and some parasites (mistletoes). In at least the case of certain mistletoes, these presumptively "accidental" epiphylls may be able to send roots to the host's stem and save themselves from "certain death" (Kuijt 1964). How long the original epiphyllic portion remains intact after this occurs is unclear.

EPIPHYTE.—A plant, fungus, or microbe (Beattie & Lindow 1995) sustained entirely by nutrients and water received nonparasitically from within the canopy in which it resides (see parasite); an epiphyte can live on any aboveground plant surface, growing partly or entirely into the air (see endophyte), into suspended soils, or on (or in) snags or the dead parts of the live host, but it does not actively extract water or nutrients from the ground or from the live tissues of the host. Thus any negative effect on the **host**, if it occurs, is indirect (e.g., its weight, either singly or combined with other epiphytes, perhaps increasing the chance of branch breakage). Nutrients and water are taken up entirely from suspended soils and other aerial sources such as dead host tissues, airborne dust, mist, and rain. This part of the definition excludes dormant stages such as cysts and diaspores. Mistletoe seedlings should not be described as epiphytes because they rely on minerals and water stored in their endosperm until the haustorium forms (Lamont 1983). "Epiphyte" can be applied to nonliving canopy features, as in "epiphytic soils" as an alternative to suspended soils or "epiphytic pools" instead of phytotelmata, but any use for "epiphyte" or "epiphytic plant" as a synonym of canopy plant (which encompasses vines and hemi**epiphytes**; see **canopy organism**) should be avoided.

In early discussions (Schimper 1898, Oliver 1930), the ground-connected stages of **hemiepi-phytes** were termed "epiphytes." This is no longer the norm, except for Madison (1977), who includes as epiphytes plants that are connected to the ground by roots rather than by stems (presumably excluding the prop or stilt roots of trees). Elsewhere the focus has been on nutrient source, consistent with the distinction made between epiphyte and **parasite.**

Canopy-dwelling animals could be characterized as epiphytes (Barkman 1958) because sessile animals routinely are in marine biology. Yet the word has been traditionally limited to nonanimals in **terrestrial** ecosystems, perhaps because of a paucity of sessile animals on land. "Canopy animal"

is the more appropriate general expression. In aquatic systems, *epibiont* and *basibiont* are applied to external macroscopic **residents** and their **hosts** respectively, regardless of either one's Kingdom, and without connoting any particular trophic interaction or degree of mobility (Wahl 1989). Such terms could be used in **terrestrial** ecology but seldom are (*e.g.*, Gressitt 1966).

So defined, "epiphyte" excludes **parasites** but not other effects on **host** fitness (see **piracy**). Any **resident** of another species can have both positive and negative effects on a **host**, even vertebrate **parasites** (e.g., Munger & Holmes 1988). As in **parasites**, such effects should often be density or "dosage" dependent, changing with **resident** mass in relation to **host** mass, **resident** densities and positions, the health of the **host** or its **architectural** parts, and environmental factors. The net effect of epiphytes can undoubtedly be harmful to their hosts in certain situations (e.g., see discussion in Montaña et al. 1997), as might be expected given the huge ecological and phylogenetic diversity of epiphytic species (Kress 1986, Benzing 1990).

Many terms have been proposed to describe epiphytes (e.g., Oliver 1930, Barkman 1958, Benzing 1990). Four are particularly valuable. An epiphyte is obligate (or "typical") if it is exclusively epiphytic (a "holoepiphyte"), both sprouting and reproducing in the canopy; facultative (or "casual") if it sprouts and also reproduces on nonplant substrates (occasional applies if the species is relatively scarce in **canopies**); or *accidental* (or "ephemeral") if it fails to reproduce in canopy settings, and so has a low fitness regardless of canopy abundance (such species when common could be ecologically significant in canopies). A species fitting one of these definitions in one region or habitat may fit another definition in a different region or habitat (McCune 1993). In other words, it may be locally (regionally) obligate rather than universally obligate.

Some plants that are ordinarily considered "obligately" terrestrial in fact also show geographical patterns in epiphytism. Many old growth forests have moist canopies with thick accumulations of canopy soil. In such forests, stress-susceptible species (sensu Grime 1977, 2001) that elsewhere grow exclusively on the ground can survive in tree crowns, even though they not only lack discernible adaptations for epiphytism but also seem ill-designed for canopy life by being trees themselves (e.g., Sillett 1999). Under ideal conditions, some of these "terrestrial" plants can be facultative (i.e., reproductively successful) epiphytes. The converse is seldom true: most epiphyte species with manifest

adaptations to tree **crowns** (usually related to water or nutrient stress; e.g., Benzing 1990) occur exclusively as epiphytes, even when the forest floor offers widely disparate microclimates (light gaps included) and microhabitats (e.g., varied soil and plant substrates). The scarcity with which these epiphytes sprout (let alone mature and reproduce) on the exposed tree roots that commonly extend over the ground in lowland rain forests seems to me a profound canopy mystery. An adjunct of McCune's (1993) "similar gradient hypothesis" is that stresstolerant epiphytes should most likely range to the forest floor at the harsher (e.g., xeric) extremes of their distribution. That this is not observed suggests uniquely arboreal factors (not just microclimate) confine these epiphytes to trees.

"Obligate" and "facultative" also can be used to describe parts of the life cycle in **nomadic vines** and **hemiepiphytes**, reflecting the likelihood that a normally epiphytic stage occurs in noncanopy settings. An epiphyte can still be considered "obligate" if individuals reproduce after falling to the ground, as long as that is not its only means of propagation. (Such a reproductive strategy remains undocumented, although a variant strategy occurs in the "accidental" epiphytic trees described in Putz 2000). An individual of a species ordinarily considered to be "obligately epiphytic" may still be labeled as an epiphyte if (by "accident") it grows on the ground (e.g., Johansson 1974).

EPIPHYTE MAT.—A carpetlike aggregation of **canopy** plants along with associated **suspended soils** and debris. Nonepiphyte species (*e.g.*, **climbing plants**) can be included (Nadkarni 1984). Also called a "moss mat" when mosses dominate.

HEMIEPIPHYTE.—A plant adapted to sprout as an epiphyte that later develops terrestrial roots. Such plants need not lose their aerial roots. Obligate species always show this pattern, whereas facultative hemiepiphytes can bypass the epiphytic stage by sprouting on the ground (e.g., Lawton 1983). Hemiepiphytes range from essentially commensal to overtly harmful in their impact on the host (Lawton & Williams-Linera 1996). While most are physically supported by the host throughout their life, stranglers are hemiepiphytes that outlive their hosts and replace them as freestanding trees. The term accidental hemiepiphyte can be applied to epiphytes surviving a fall to earth, or to ground plants that on rare occasions sprout in trees and manage to root to earth. In temperate rain forests of North America, western hemlock (Tsuga heterophylla) trees fall into the second category (S. C. Sillett, pers. comm.). Barkman (1958: 11) has given other examples of "accidental" species lacking clear adaptations to hemiepiphytism.

I have chosen to follow the original terminology of Schimper (1898), which was applied with regard to "hemiepiphyte" by most other early English-language authors until Barkman (1958) and particularly Putz and Holbrook (1986). The term "hemiepiphyte" has also been used for the vinelike strategies common among aroids (i.e., "secondary hemiepiphyte"; Putz & Holbrook 1986; see nomadic vine), the rationale being that as in the species just discussed, part of the life cycle is spent as an epiphyte and the other part is spent rooted to ground (with secondary hemiepiphytes sprouting on the ground rather than in the canopy). Yet this dual usage of hemiepiphyte has confounded life cycles for plants in which even the "shared" epiphytic parts of their lives are radically different. Most troublesome in viewing such "secondary hemiepiphytes" as epiphytic is that many aroid species grow adventitious roots that are difficult to trace but that frequently extend to the ground. Furthermore, a terrestrial life cycle phase is also not a necessity for this strategy: certain aroids may on occasion germinate in suspended soils rather than on the ground (T. Croat, pers. comm.). The term Schimper (1898) selected for these vinelike plants, "pseudo-epiphytes," may be less misleading, but I have chosen the term nomadic vine because it indicates the relation to and likely derivation from taxa with a vine (or climbing plant) strategy. Another reason to adopt a new phrase is to avoid confusion. Where "hemiepiphyte" has been used without a modifier, it is common to find, but often difficult to discern, that only hemiepiphytes sensu stricto (i.e., the "primary" forms) are being de-

Hemiparasite.—A **parasite** simultaneously capable of photosynthesis.

LIANA.—A **vine** with a woody stem. Sometimes the word is limited to species in the tropics, but I follow Putz and Mooney (1991) in encouraging its global application.

NOMADIC VINE, NOMADIC CLIMBER).—A plant that shifts position many times its relatively unchanging length over its lifetime, such that the organism as a whole moves toward and often clearly orients to specific distant localities. Described for some Cyclanthaceae, Marcgraviaceae, and Araceae

(Ray 1979), in which nomadism is a modification of the vine habit. Best studied are the aroids, which lose their initial root and, remaining largely unbranched, grow ahead and die behind while changing little in overall configuration and mass (beyond an initial growth phase; Ray 1992; see hemiepiphyte). The initial root is replaced by adventitious roots that often extend to the ground. Nomadic vines lack a single, stable locus one could call a "home root," much like nomadic people. Nomadism is a spectacular example of plant foraging (as defined in Hutchings & de Kroon 1994), and contrasts with suckering trees, rhizomatous plants, fairy-ring mushrooms such as Marasmius, and others that shift more locally and diffusely from their point of origin (e.g., germination site). A few arboreal parasites may qualify as nomads (e.g., Ileostylus micranthus; Kuijt 1969).

Parasite (Plant Parasite).—A plant, fungus, or microbe that actively extracts nutrients or water from live host plant tissues, typically by means of intrusive organs (e.g., haustoria), or by living internally. See entries for endophyte and epiparasite; for a discussion of animal "parasitisms" of plants, notably insect herbivores, see Price (1977). Generally, "parasite" is applied only to species in which individuals are faithful over their lifetime to a single host individual (as distinguished from predatory species), but in fact some mistletoe individuals "prey" on several hosts simultaneously or sequentially (Kuijt 1969). The Oxford English Dictionary (2nd edition) extends the meaning of "parasite" to "animals or plants that live as tenants of others, but not at their expense (strictly called commensal or symbiotic)," but tradition among ecologists (and indicated in the O.E.D. by fiat) has been to call such plants epiphytes. In this dictionary, as in Webster's 3rd, the currency of host "expense" is nutrition (see the excellent discussion in Kerner von Marilaun 1888). For a few expedient phrases helpful in describing a resident's other negative effects on its host, see piracy.

Most **canopy** parasites are mistletoes. Indeed, the terms are often treated as synonyms, but some nonmistletoe taxa that might otherwise be described as **epiphytes** (including **epiphylls**) appear on close inspection to be parasitic or show transitional characteristics (Berrie & Eze 1975, Legaz *et al.* 1988, Yagüe & Estévez 1988). Mistletoes have been described as **hemiparasites**, because their photosynthetic capacities were thought to limit reliance on the **host** to water and minerals (Kuijt 1969). Actually carbon uptake from the **host** oc-

curs in some mistletoes (Marshall & Ehleringer 1990), but hemiparasite remains expedient in describing any chlorophyll-bearing parasite (as contrasted with holoparasite). The presence or absence of haustorial links to the phloem may be a better measure of host dependency (e.g., Lamont 1982). The possibility that parasites can be facultative (meaning that some individuals live as epiphytes) has been suggested by some researchers. This has yet to be confirmed for mistletoes under natural conditions (Kuijt 1969). Certain fungi, however, survive on incidental nutrients on the surface of a living plant and then infect their **host** as it senesces, or they are parasitic on the leaves of one plant species and commensal on those of another (Leben 1981, Beattie & Lindow 1995; see epiparasite).

An apparent difficulty for the definition of "parasite" is the active transfer of nutrients from mistletoe to **host** claimed by Rediske and Shea (1961). While both the methods and the results of that paper may be flawed (J. D. Marshall, pers. comm.), it is hypothetically possible for parasites to be beneficial, at times making up for a **host's** net nutrient loss with other attributes (related nomenclatural issues are addressed in Goff 1982, Margulis 1990, and Smith 1992).

Piracy.—A term variously useful in describing a canopy resident's negative effects on a host (other than parasitism): nutritional pirate (Benzing & Seeman 1978) for a canopy plant in which aerial organs intercept minerals nonparasitically, with the net effect of reducing nutrient flow to the host; light pirate for a canopy plant that reduces host photosynthesis through shading; structural pirate for a canopy plant that weighs down or physically impedes the growth of its host (calling it a "mechanical parasite" is inappropriate; see parasite), and so on. The effects will often depend on resident densities on a host. The term "pirate" can apply to parasites, as when the weight of a Struthathus orbicularis plant snaps a tree crown (Kuijt 1964).

STRANGLER.—A hemiepiphyte that outlives its host as part of its normal life cycle, at which point it becomes a freestanding tree itself. At this stage, its trunk is formed by the coalescence of what had originally been its descending (hemiepiphytic) roots. Because the primary cause of host death often may be old age (Holbrook & Putz 1996), the definition does not specify that there must be negative consequences to the host tree from carrying a strangler. Nevertheless, a strangler may accelerate

the demise of its **host** by mechanically impeding its growth, splitting its wood, shading its foliage, or root competition. Large, clinging **hemiepiphytes** dependent on a **host** for lifelong **support** should not be called stranglers (Moffett 1994: 184). Whereas I follow most authors in treating stranglers as a type of **hemiepiphyte**, Richards (1996) considers **hemiepiphytes** and stranglers to be separate, potentially overlapping categories.

VINE.—A growth form distinguished by indeterminately elongate, often frail stems requiring external **support** to grow upward. Often treated as synonymous with **climbing plant**, many vines grow recumbent on the ground and a few may sprout opportunistically in the **canopy** (see **climber**). Some vines lose their initial rooted connection to the ground (see **nomad**). Vines can be woody (see **liana**), and some species that habitually grow as **lianas** are freestanding when young or develop as shrubs if no **supports** are available.

ANIMAL-SPECIFIC TERMS

CLIMB.—Can be applied (senso lato) to any movement on uneven surfaces, although context often implies more (e.g., "climb a tree" [ascend] vs. "climb in a tree" [move about arboreally]). Biomechanically "climb" can be defined for both plants (see climber) and animals in terms of any change in potential energy; in the field it is more meaningful to designate as a climb any sufficient interval of relatively continuous increase or decrease in height. There can be more stringent criteria. Hunt et al. (1996) have suggested limiting "climb" to ascent or descent of **supports** angled ≥45° from horizontal, in parallel with the arbitrary distinction made between parachute and glide. McGraw (2000) discussed problems arising from disparate research applications of the word, and limits "climb" to ascent of upright boles (vertical climb). Cant et al. (2001) developed finer subcategories. Regardless, this term confounds many activities that have yet to be adequately distinguished and studied (e.g., Rose 1979) (see locomotor behavior).

Most climbing terminology is descriptive of kinematics (limb motions) rather than the underlying forces that make organisms move without falling. As an example, for unknown reasons anole lizards climb (senso lato) most effectively by walking on narrow supports and running on wide ones (Irschick & Losos 1999). In biomechanical terms, walking involves fluctuations in potential energy out of phase with fluctuations in kinetic energy,

compared with *crawling*, in which potential energy (height) varies little. On vegetation, such fluctuations are overwhelmed by **support** irregularities in ways not yet understood. On this basis (and because some species commonly said to crawl actually walk; Farley & Ko 1997), the word "walk" is preferred.

Depending on the species and situation, the difference between locomotion in canopies and in other environments can blur. A fossorial species might burrow through the moss-covered soil on tree trunks and thereby ascend several meters without "climbing" in the typical sense (except insofar as animals can be said to "climb" when moving upward through soil). Worm-size blind snakes (Typhlopidae), considered overwhelmingly subterranean, have been found several meters high in trees, perhaps following ant columns (Shine & Webb 1990); other species climb routinely (Gaulke 1995). S. C. Sillett (pers. comm.) has seen a 7-cm earthworm of a predominantly terrestrial species rapidly ascending 60 m up a Sitka spruce trunk. A further challenge to any preconceived ideas about what constitutes arboreal "climbing" is the discovery by Sillett and colleagues (pers. comm.) of copepods belonging to an obligately aquatic taxon (although often an interstitial inhabitant of the saturated sediments in or beside water bodies) at a height of 68 m in a California redwood (cf. Reid 1986). They think the copepods swam to this height through the water that seeps from epiphyte mats, forming a constant stemflow along the trunk of this tree in dry weather. Scaled up from the copepod's <1 mm length, this feat would surpass a salmon "climbing" Mt. Everest. Certainly it is debatable at what point accidents end and adaptations begin: ground-dwelling arthropods are routinely driven up trees during annual flooding of the Amazon River (Adis 1997), whereas suspended soils harbor numerous arthropods typical of ground soils (although often of distinct taxa) for which life cycles are not known.

LOCOMOTOR BEHAVIOR.—Positional behaviors involving motion. See discussion in Prost (1965). There is a large vocabulary to describe kinematics, especially in primates, many categories of which intergrade. I mention a few terms based largely on Hunt et al. (1996). See suspensory behavior and climb. Leaping (saltation) occurs if contact with supports is lost during propulsion between branches (the aerial phase), and most commonly indicates a jump from a position above a support; hopping and bounding refer to small leaps, in the

former case generally in a series (although more specific definitions for both words exist; e.g., Hildebrand 1985, Günther et al. 1991). Vertical clinging and leaping is clinging to and leaping between vertical supports. To drop is to fall upon release of a support; in an arrested drop, the animal catches its fall and remains suspended below the original support by its limbs or tail. An animal may hoist itself from such a suspensory position to the top of the support. Space can be crossed without a leap by maintaining contact between (bridging) supports. Tree sway occurs if an animal oscillates or deforms a support, often to reach a new one. In a cantilever, weight is held by the hind limbs or tail, and the body is stretched toward a goal; if a new support is gripped, the animal is making a transfer. Clambering is simultaneous and protracted use of multiple supports requiring all four limbs, either during quadrapedalism or vertical climbing (Cant 1988). Scramble typically implies rapid clambering. Snakes show lateral undulation by moving over continuously shifting, widely separated points of contact. Concertina describes a snake using static points of contact with supports, either by progressing between branches in a series of cantilevers using the tail or hind body, or by wedging its posterior into surface irregularities with short-radius bends, extending its anterior to grasp more irregularities, then pulling up the posterior. Scansorial usually describes species adept both at canopy and terrestrial locomotion, but it can also be used more generally to describe species capable of climbing or to indicate adaptations for climbing. Others limit the term to "quadrupedal progression using the tegulae along large vertical supports" (Youlatos 1999), whereas herpetologists apply scansorial to species that climb on rocks.

Positional Behavior.—Postural behaviors and locomotor behaviors considered jointly. Body orientation is described as *orthograde* (perpendicular) or *pronograde* (parallel) in relation to level ground.

Postural Behavior.—Stationary **positional behaviors** such as sitting or standing. To *sit*, an animal on a largely horizontal **support** puts most of its weight on its haunches; in **canopies**, *sprawl* refers to lying on the belly with the limbs dangling. To *cling*, an animal grips **supports** with its limbs. Typically the word is applied when **supports** are vertical, although animals can also cling to slippery horizontal **supports** or under **branches** if they grasp them tightly; the latter example can be viewed as a form of **suspensory behavior**.

Quadrupedalism (arboreal quadrupedalism).—Positioned on or moving above a **support** using four limbs (compare **suspensory behavior**). Applied to movements on relatively horizontal **supports** (*e.g.*, <45°, as contrasted with **climb**).

Suspension (Suspension).—Hanging of moving below a support. Such behavior is described more fully by indicating the limbs used in supporting body weight (e.g., "tail suspend"). In suspensory behavior, a support is typically called a superstratum, although given the precise definition of stratum, a more appropriate descriptor might be *supersupport*. The problem of balancing above a support faced by species with quadrupedalism is often avoided by spreading body weight between supports. Hanging by four limbs should be referred to as quadrumanous-suspend (Hunt et al. 1996) rather than as quadrupedalism. Suspensory feeding describes hanging from supports to reach food on terminal branches. Brachiation is prolonged swinging under supports using only the forelimbs. Ricochetal brachiation incorporates leaps (see locomotor behavior) from below one support to below the next; leaps are absent from continuous contact brachiation (Bertram et al. 1999). Arm swing is a more general term that includes species managing only a few arm-over-arm strokes or for which a prehensile tail helps the arms. Semibrachiation is a term with little utility (e.g., Mittermeier & Fleagle 1976).

AIRBORNE LOCOMOTOR TERMS

AERIAL PLANKTON.—Minute airborne organisms en masse, including mites, thrips, ballooning spiders, cysts, and many plant and fungal reproductive structures small enough to remain suspended in the air for potentially long intervals. The term is analogous to plankton in water, although most aerial plankton stay aloft only temporarily (Johnson 1969).

ALIGNMENT.—A leap or fall is considered "aligned" if adaptations exist to maintain a constant vertical orientation in the air (compare **free fall**) typically so that drag or lift is enhanced. The term covers all species with **controlled descent** (since these require alignment to orient; *e.g.*, Möhl 1989) and passively dispersing organisms. Among many of the latter taxa, however, **parachuting** can occur without body alignment if a fall is slowed by drag due to structural features or by low body density. This description may apply to many insects and dia-

spores. Alignment can serve several functions, such as increasing the precision of an animal in reaching targets or the speed of its recovery from jumps or falls (e.g., Belt 1874, Losos et al. 1989, Demes et al. 1991, Wassersug et al. 1993) or causing seeds to strike the ground and "plant" themselves at an angle conducive to germination (Sheldon 1974).

CONTROLLED DESCENT.—Jumping or falling by organisms that use any active means, other than flapping wings, to influence direction and velocity in the air. Thus midair shifts in speed and course can represent locomotion rather than passive dispersal. Initial directional biases imposed by the takeoff are excluded. Critical to the concept of controlled descent is orientation in relation to the exterior environment, which requires alignment. Some species with controlled descent may be limited to parachuting, whereas many gliders can choose to descend steeply and so can parachute as well. The term applies regardless of whether an organism leaps or falls routinely to traverse either primarily horizontal or vertical distances, or if it does so only accidentally or as an escape response. Controlled descent has been analyzed for a few species (e.g., Emerson & Koehl 1990) but is not necessarily an attribute of all animals that fall regularly from a height. It may be absent in coqui frogs, which parachute as part of a daily activity cycle (Stewart 1985; M. M. Stewart, pers. comm.). Coqui descent appears at times to be indifferent to canopy structure, since frogs often strike vegetation en route.

Free FALL.—To leap or fall without behavioral or morphological adaptive mechanisms that maintain a constant posture in the air. Free fall can be either accidental, as when an animal is knocked from foliage (Schlesinger et al. 1993, Haemig 1997), or intentional, as when insects descend from trees in a daily cycle (Adams 1941, Costa & Crossley 1991). It is unclear from most reports, however, whether these species free fall or show alignment. Free-falling organisms are said to parachute if they develop a high level of drag because of low density or structural features. Some free-falling parachuters, such as lichen lobules (Rhoades 1983), still manage substantial horizontal transits by breaking free of the substrate in high winds (i.e., a "windblown free-faller"; Boucher & Nash 1990). Freefalling species without parachuting characteristics can be said to fall ballistically (R. Dudley, pers. comm.). In aerodynamics, the distinction between parachuting and ballistic descent is relative: e.g., one object with a lower density than another but that is otherwise identical can be said to **parachute** in relation to the second object. For most uses of this term in biology, the existence of adaptive mechanisms is a key feature.

GLIDE.—To leap or fall at a shallow angle of descent (e.g., <45° from horizontal), without the use of flapping wings. These criteria must be met under windless conditions such that the organism's own morphological or behavioral adaptations determine the steepness of descent, unlike organisms that specialize at moving over extreme horizontal distances carried by wind (see parachute). Most gliders are animals capable of controlled descent. Plant dispersal could likewise be enhanced by gliding, but very few seeds glide (e.g., Augspurger 1986), perhaps because gliding is more dependent than parachuting on an ability to steer and remain stable in turbulent air (McCutchen 1977) and on having a sufficiently high mass (Niklas [1992], however, has pointed out that even pollen grains and spores can develop appreciable forward motion in stagnant air as a result of structural asymmetries). Gliding often requires a minimum descent speed, so that the organism must initially parachute some distance before it achieves appreciable forward motion.

Gliding and parachuting are most usefully distinguished for species operating at the extremes of descent angle. This is because Oliver's (1951) 45° demarcation is arbitrary (except at this angle, lift = drag, e.g., consider Fig. 3.8 in Dudley 2000) and frustrating to assess, owing to the unpredictability of air currents and the flexibility available to many organisms in choosing their downward angle and continuously changing this angle during the course of descent. Of greater biological merit than tests of the 45° criterion is the question of how (and how well) an organism influences its descent (e.g., Emerson & Koehl 1990). One solution would be to redefine "glide" to coincide with controlled descent. Another would be to distinguish organisms that develop aerodynamic lift from those that purely increase drag (even though lift and drag become indistinguishable under certain conditions; M. H. Dickinson, pers. comm.). I decided against these options because in common parlance, "glide" is used for largely horizontal airborne travel and because for species operating at the extremes of descent angle, parachuting and gliding as defined here are likely to have different ecological functions (e.g., transits exclusively from stratum to stratum as compared to a facility with movements also from tree to tree within a **stratum**). In general, however,

the capacity to generate aerodynamic lift gives an organism far greater possibilities for control (S. Vogel, pers. comm.).

The high diversity of Indo-Malayan gliders has been attributed to the relatively great height of many Asian trees, which may allow longer glides (Dudley & DeVries 1990), and to the paucity of vines in that region, which may drive the evolution of gliding behavior as a substitute means of crossing from tree to tree (Emmons & Gentry 1983). Yet with descent angles of 10° in some cases (Thorington & Heaney 1981), many gliders require so little height that some of them stratify (MacKinnon 1978; T. Laman, pers. comm.). Furthermore, gliding is less risky and more efficient than clambering long distances along vines (Norberg 1983, Norberg 1985) to reach the highly dispersed foods eaten by these animals (Goldingay 2000; T. Laman, pers. comm.). I propose that the converse of these hypotheses is more accurate: as a result of being both tall and sparsely interconnected, many Indo-Malayan forests are characterized by large uncluttered spaces that are conducive to gliding.

Parachute.—A falling or jumping organism having behavioral or morphological mechanisms to increase drag. Associated with descent at a sharp angle (i.e., 45-90° from horizontal; Oliver 1951). Zoologists typically apply the term "parachuting" to species with controlled descent that show vertical alignment in the air, but other organisms can parachute (see free fall). Some species that glide can also choose to parachute, but many parachuters do not have the morphological adaptations needed to descend at a shallow enough angle to glide. Ballooning arthropods (e.g., Suter 1999) and winddispersed diaspores such as autogyros or plumed seeds (Augspurger 1986) also parachute, but they are most likely to fall free during wind (Greene & Johnson 1989), resulting in notable horizontal movement (Matlack 1987) such that their angle of descent may often meet the criterion for gliding. I suggest this be called "windblown" parachuting. The ability of wingless insects to parachute is critical to certain theories of the origin of insect flight (Kingsolver & Koehl 1994), but rarely has been observed in nature (Murphy 1973, Dudley 2000).

ACKNOWLEDGMENTS

Confucius said that if he were made ruler of a country, the first thing he'd do would be to "rectify the words." I have come to understand this: how we use language channels our thinking in ways that can help or hinder. For responses to these definitions and other thoughts on

words, I thank David Ackerly, Carol Augspurger, Adrian D. Bell, David Benzing, Richard L. Boyce, Albert O. Bush, Clyde L. Calvin, Michael A. Camann, John G. H. Cant, George Carroll, Young-Hui Chang, Keith Clay, Thomas Croat, Carla D'Antonio, Brigitte Demes, Phil DeVries, Robert Dudley, John F. Eisenberg, Charlie P. Ellington, Jonathan Ertelt, Ola Fincke, John Fleagle, Jerry Franklin, Michael Grayum, Harry W. Greene, J. Phil Grime, Mark S. Hafner, Pamela Hall, Susan P. Harrison, Gary S. Hartshorn, Stanley Herwitz, Sally Porter Jenks, Christian Kampichler, Donald Kaplan, David King, Linda L. Kinkel, Roger Kitching, Mimi A. Koehl, George Lakoff, Timothy Laman, Byron Lamont, Margaret D. Lowman, Lynn Margulis, Robert J. Marquis, John D. Marshall, Thomas A. McMahon, Bruce McCune, James Munger, Nalini Nadkarni, Francis Ng, Karl J. Niklas, David A. Norton, John M. Norman, Denis O'Dowd, Mary E. Power, Kevin Padian, Geoffrey Parker, Francis E. Putz, Thomas Ray, Graham Russell, Richard Sajdak, Sarah Sargent, Leslie Saul, Paula Shrewsbury, Steve C. Sillett, Laurence E. Skog, Jeffrey K. Stone, John Terborgh, Blair Tindall, P. Barry Tomlinson, Steven Vogel, David Wake, Marinus J. A. Werger, Dionisios Youlatos, Truman Young, Boris Zeide, and friend, poet, and wordsmith Jane Hirshfield; for translations, Daniel Barthelemy, Helmut Dalitz, Philip J. DeVries, Pierre Charles-Dominique, Stefan Engwald, Talita Fontoura, Martin Freiberg, Jean-Pierre Gasc, Francis Hallé, Vibeke Horlyck, Peter Kappeler, Ulrich Kuch, Yuri Leite, Jose Luis Machado, André Mantovani, Jean-François Molino, Sérvio Pontes Ribeiro, Armand de Ricqles, William Rodarmor, Javier Rodriguez, Ira Rubinoff, Noris Salazar, Mirna Samaniego, Ulrich Simon, Nicolas Vidal, Thomas Wagner, Gloria Zelaya, Gerhard Zotz, and their friends. Ultimately the choices made were mine. Thanks also to those who gave feedback on my Address at the Second International Canopy Conference (November 1998), where I first offered my opinions on such matters as "canopy" and the relative unimportance of height. The support of James Patton and David Wake has made my move to Berkeley a pleasure.

LITERATURE CITED

- Ackerman, J. D., A. Sabat, and J. K. Zimmerman. 1996. Seedling establishment in an epiphytic orchid: an experimental study of seed limitation. Oecologia 106: 192–198.
- Adams, R. H. 1941. Stratification, diurnal and seasonal migration of the animals in a deciduous forest. Ecol. Monogr. 11: 189–227.
- Adis, J. 1997. Terrestrial invertebrates: survival strategies, group spectrum, dominance, and activity patterns. *In* W. J. Junk (Ed.). The central Amazon floodplain: ecology of a pulsing system, pp. 299–317. Springer-Verlag, Berlin, Germany.
- A1UJA, M., R. J. Prokopy, J. S. Elkinton, and F. Laurence. 1989. Novel approach for tracking and quantifying the movement patterns of insects in three dimensions under seminatural conditions. Environ. Entomol. 18: 1–7.
- APHALO, P. J., AND C. L. BALLARÉ. 1995. On the importance of information acquiring systems in plant-plant interactions. Funct. Ecol. 9: 5–14.
- Ashton, P. S., and P. Hall. 1992. Comparisons of structure among mixed dipterocarp forests of north-western Borneo. J. Ecol. 80: 459–481.
- Augspurger, C. K. 1986. Morphology and dispersal potential of wind-dispersed diaspores of Neotropical trees. Am. J. Bot. 73: 353–363.
- August, P. V. 1983. The role of habitat complexity and heterogeneity in structuring tropical mammal communities. Ecology 64: 1495–1507.
- Aylor, D. E. 1999. Biophysical scaling and the passive dispersal of fungus spores: relationship to integrated pest management strategies. Agric. For. Meteorol. 97: 275–292.
- Barkman, J. J. 1958. Phytosociology and ecology of cryptogamic epiphytes. Van Gorcum and Company, Assen, The Netherlands.
- BEATTIE, G. A., AND S. E. LINDOW. 1995. The secret life of foliar bacterial pathogens on leaves. Annu. Rev. Phytopathol. 33: 145–172.
- Bell, A. D. 1991. Plant form: an illustrated guide to flowering plant morphology. Oxford University Press, Oxford, England.
- ——, AND P. B. TOMLINSON. 1980. Adaptive architecture in rhizomatous plants. Bot. J. Linn. Soc. 80: 125–160. Bell, T. 1874. The naturalist in Nicaragua. J. M. Dent, London, England.
- Benzing, D. H. 1990. Vascular epiphytes: general biology and related biota. Cambridge University Press, Cambridge, England.
- ——. 1991. Aerial roots and their environments. *In* Y. Waisel, A. Eshel, and U. Kafkafi (Eds.). Plant roots: the hidden half, pp. 867–885. Marcel Dekker, New York, New York.
- , AND J. SEEMAN. 1978. Nutritional piracy and host decline: a new perspective on the epiphyte–host relationship. Selbyana 2: 133–144.
- Berrie, G. K., and J. M. O. Eze. 1975. The relationship between an epiphyllous liverwort and host leaves. Ann. Bot. 39: 955–963.
- Bertram, J. E. A., A. Ruina, C. E. Cannon, Y. H. Chang, and M. J. Coleman. 1999. A point-mass model of gibbon locomotion. J. Exp. Biol. 202: 2609–2617.
- Bongers, F. 2000. Methods to assess tropical rain forest canopy structure: an overview. Plant Ecol. (special issue): 1–15.
- BOUCHER, V. L., AND T. H. NASH. 1990. The role of the fructicose lichen *Ramalina menziesii* in the annual turnover of biomass and macronutrients in a blue oak woodland. Bot. Gaz. 151: 114–118.

- Brady, J., G. Gibson, and M. J. Packer. 1989. Odour movement, wind direction, and the problem of host-finding by tsetse flies. Physiol. Entomol. 14: 369–380.
- Brigham, R. M., S. D. Grindal, M. C. Firman, and J. L. Morissette. 1997. The influence of structural clutter on activity patterns of insectivorous bats. Can. J. Zool. 75: 131–136.
- Brokaw, N. V. L. 1982. The definition of treefall gap and its effect on measures of forest dynamics. Biotropica 11: 158–160.
- ———, AND R. A. LENT. 1998. Vertical structure. *In M. L. Hunter (Ed.)*. Maintaining biodiversity in forest ecosystems, pp. 373–399. Cambridge University Press, Cambridge, England.
- Bush, A. O., K. D. Lafferty, J. M. Lotz, and A. W. Shostak. 1997. Parasitology meets ecology on its own terms: Margolis *et al.* revisited. J. Parasitol. 83: 575–583.
- Campbell, G. S., and J. M. Norman. 1989. The description and measurement of plant canopy structure. *In G. Russell, B. Marshall, and P. G. Jarvis (Eds.)*. Plant canopies: their growth, form and function, pp. 1–19. Cambridge University Press, Cambridge, England.
- ——, AND ——. 1998. An introduction to environmental biophysics, 2nd edition. Springer-Verlag, New York, New York.
- Cannon, C. H., and M. Leighton. 1994. Comparative locomotor ecology of gibbons and macaques: the selection of canopy elements for crossing gaps. Am. J. Phys. Anthropol. 93: 505–524.
- Cant, J. G. H. 1988. Positional behavior of long-tailed macaques (*Macaca fascicularis*) in northern Sumatra. Am. J. Phys. Anthropol. 76: 29–37.
- ——, D. Youlatos, and M. D. Rose. 2001. Locomotor behavior of *Lagothrix lagothricha* and *Ateles belzebuth* in Yasunì National Park, Ecuador: general patterns and nonsuspensory modes. J. Human Evol. In press.
- Casas, J. 1990. Multidimensional host distribution and nonrandom parasitism: a case study and a stochastic model. Ecology 71: 1893–1903.
- . 1991. Density dependent parasitism and plant architecture. Proc. 4th Europ. Meet. Insect Parasitoids, Redia 74: 217–222.
- Castellanos, A. E., R. Durán, S. Guzmán, O. Briones, and M. Feria. 1992. Three-dimensional space utilization of lianas: a methodology. Biotropica 24: 396–401.
- CLAY, K. 1995. Endophyte. In D. L. Hawksworth, P. M. Kirk, B. C. Sutton, and D. N. Pegler (Eds.). Ainsworth and Bisby's dictionary of the fungi, 8th edition, p. 150. CAB International, Wallingford, England.
- CLINE, S. P., A. B. BERG, AND H. M. WIGHT. 1980. Snag characteristics and dynamics in Douglas-fir forests, western Oregon. J. Wildl. Manage. 44: 773–786.
- Connell, J. H., M. D. Lowman, and I. R. Nobel. 1997. Subcanopy gaps in temperate and tropical forests. Aust. J. Ecol. 22: 163–168.
- Corner, E. J. H. 1967. On thinking big. Phytomorphology 17: 24-28.
- Costa, J. T., and D. A. Crossley. 1991. Diel patterns of canopy arthropods associated with three tree species. Environ. Entomol. 20: 1542–1548.
- CUTHILL, I., AND T. GUILFORD. 1990. Perceived risk and obstacle avoidance in flying birds. Anim. Behav. 40: 188–190.
- De Bary, A. 1866. Morphologie und Physiologie der Pilze, Flechten und Myxomyceten. W. Engelmann, Leipzig, Germany.
- Demes, B., E. Forchap, and H. Herwig. 1991. They seem to glide: are there aerodynamic effects in leaping prosimian primates? Z. Morph. Anthrop. 78: 373–385.
- Denno, R. F., and G. K. Roderick. 1991. Influence of patch size, vegetation texture, and host plant architecture on the diversity, abundance, and life history styles of sap-feeding herbivores. *In S. S. Bell, E. D. McCoy,* and H. R. Mushinsky (Eds.). Habitat structure: the physical arrangement of objects in space, pp. 169–196. Chapman and Hall, New York, New York.
- DeVries, P. J., T. R. Walla, and H. F. Greeney. 1999. Species diversity in spatial and temporal dimensions of fruit-feeding butterflies from two Ecuadorian rainforests. Biol. J. Linn. Soc. 68: 333–353.
- Dickinson, M. H., C. T. Farley, R. J. Full, M. A. R. Koehl, R. Kram, and S. Lehman. 2000. How animals move: an integrative view. Science 288: 100–106.
- Dik, A. J. 1991. Interactions among fungicides, pathogens, yeasts, and nutrients in the phyllosphere. *In* J. H. Andrews and S. S. Hirano (Eds.). Microbial ecology of leaves, pp. 412–429. Springer-Verlag, New York, New York.
- Dudley, R. 2000. The biomechanics of insect flight: form, function, evolution. Princeton University Press, Princeton, New Jersey.
- ———, AND P. DEVRIES. 1990. Tropical rain forest structure and the geographical distribution of gliding vertebrates. Biotropica 22: 432–434.
- EMERSON, S. B., AND M. A. R. KOEHL. 1990. The interaction of behavioral and morphological change in the evolution of a novel locomotor type: "flying" frogs. Evolution 44: 1931–1946.
- Emmons, L. H., and A. H. Gentry. 1983. Tropical forest structure and the distribution of gliding and prehensile-tailed vertebrates. Am. Nat. 121: 513–524.
- ENDLER, J. A. 1993. The color of light in forests and its implications. Ecol. Monogr. 63: 1-27.
- Engwald, S. 2000. Epiphytes in rain forests of Venezuela—diversity and dynamics of a biocenosis. *In S. Engwald*, V. Schmit-Neuerburg, and W. Barthlott (Eds.). Results of worldwide ecological studies. Proceedings of the first Symposium by the A. F. W. Schimper Foundation, October 1998, pp. 425–434. Verlag Günter Heimbach, Stuttgart-Hohenheim, Germany.
- ERDELEN, M. 1984. Bird communities and vegetation structure. I. Correlations and comparisons of simple and diversity indices. Oecologia 61: 277–284.

- FARLEY, C. T., AND T. C. Ko. 1997. Mechanics of locomotion in lizards. J. Exp. Biol. 200: 2177-2188.
- Fleagle, J. G. 1976. Locomotion and posture of the Malayan siamang and implications for hominoid evolution. Folia Primatol. 26: 245–269.
- FOKKEMA, N. J. 1981. Fungal leaf saprophytes, beneficial or detrimental? *In J. P. Blakeman (Ed.)*. Microbial ecology of the phylloplane, pp. 433–454. Academic Press, London, England.
- Franco, M. 1986. The influence of neighbours on the growth of modular organisms with an example from trees. Philosophic Trans. R. Soc. Lond. B 313: 209–225.
- Freiberg, M. 1996. Phenotype expression of epiphytic Gesneriaceae under different microclimatic conditions in Costa Rica. Ecotropica 2: 49–57.
- 1997. Spatial and temporal pattern of temperature and humidity of a tropical premontane rain forest tree in Costa Rica. Selbyana 18: 77–84.
- Gaulke, M. 1995. Observations on arboreality in a Philippine blind snake. Asiatic Herpetol. Res. 6: 45–48.
- Geiger, R. 1965. The climate near the ground. Harvard University Press, Cambridge, Massachusetts.
- GOFF, L. J. 1982. Symbiosis and parasitism: another viewpoint. BioScience 32: 255-256.
- Goldingay, R. L. 2000. Gliding mammals of the world: diversity and ecological requirements. *In R. L. Goldingay* and J. S. Scheibe (Eds.). The biology of gliding mammals, pp. 5–40. Filander Verlag, Fürth, Germany.
- Grand, T. I. 1972. A mechanical interpretation of terminal branch feeding. J. Mammal. 53: 198-201.
- Greene, D. F., and E. A. Johnson. 1989. A model of wind dispersal of winged or plumed seeds. Ecology 70: 339–347.
- Gressitt, J. L. 1966. Epizoic symbiosis: the Papuan weevil genus *Gymnopholus* (Leptopiinae) symbiotic with cryptogamic plants, oribatid mites, rotifers, and nematodes. Pac. Insects 8: 221–280.
- GRIME, J. P. 1977. Evidence for the existence of three primary strategies in plants and its relevance to ecological and evolutionary theory. Am. Nat. 111: 1169–1194
- 2001. Plant strategies, vegetation processes, and ecosystem properties, 2nd Edition. John Wiley and Sons, New York, New York. In press.
- Grubb, P. J., and T. C. Whitmore. 1966. A comparison of montane and lowland rain forest in Ecuador. II. The climate and its effects on the distribution and physiognomy of the forests. J. Ecol. 54: 303–333.
- GÜNTHER, M. M., H. ISHIDA, H. KUMAKURA, AND Y. NAKANO. 1991. The jump as a fast mode of locomotion in arboreal and terrestrial biotopes. Z. Morphol. Anthropol. 78: 341–372.
- HAEMIG, P. D. 1997. Effects of birds on the intensity of ant rain: a terrestrial form of invertebrate drift. Anim. Behav. 54: 89–97.
- Hallê, F., R. A. A. Oldeman, and P. B. Tomlinson. 1978. Tropical trees and forests: an architectural analysis. Springer-Verlag, Berlin, Germany.
- HARRIS, G. P. 1971. The ecology of corticolous lichens. II. The relationship between physiology and the environment. J. Ecol. 59: 441–452.
- HAZEN, W. E. 1966. Analysis of spatial pattern in epiphytes. Ecology 47: 634-635.
- HILDEBRAND, M. 1985. Walking and running. *In M. Hildebrand*, D. M. Bramble, K. F. Liem, and D. B. Wake (Eds.). Functional vertebrate morphology, pp. 38–57. Harvard University Press, Cambridge, Massachusetts.
- Hirose, T., and M. J. A. Werger. 1995. Canopy structure and photon flux partitioning among species in a herbaceous plant community. Ecology 76: 466–474.
- Hirsch, G., and U. Braun. 1992. Communities of parasitic microfungi. *In* W. Winterhoff (Ed.). Handbook of vegetation science, volume 19: fungi in vegetation science, pp. 225–250. Kluwer Academic, Dordrecht, The Netherlands.
- Hobbs, R. J., and H. A. Mooney. 1991. Effects of rainfall variability and gopher disturbance on serpentine grassland dynamics. Ecology 72: 59–68.
- HOLBROOK, N. M., AND F. E. PUTZ. 1996. Physiology of tropical vines and hemiepiphytes: plants that climb up and plants that climb down. *In S. S. Mulkey, P. L. Chazdon, and A. P. Smith (Eds.)*. Tropical forest plant ecophysiology, pp. 363–394. Chapman and Hall, New York, New York.
- Hosokawa, T., and H. Kubota. 1957. On the osmotic pressure and resistence to desiccation of epiphytic mosses from a beech forest, south-west Japan. J. Ecol. 45: 579–591.
- Hunt, K. D., J. G. H. Cant, D. L. Gebo, M. D. Rose, S. E. Walker, and D. Youlatos. 1996. Standardized descriptions of primate locomotor and postural modes. Primates 37: 363–387.
- HUTCHINGS, M. J., AND H. DE KROON. 1994. Foraging in plants: the role of morphological plasticity in resource acquisition. Adv. Ecol. Res. 25: 159–238.
- IRSCHICK, D. J., AND J. B. LOSOS. 1999. Do lizards avoid habitats in which performance is submaximal? The relationship between sprinting capabilities and structural habitat use in Caribbean anoles. Am. Nat. 154: 293–305.
- JACQUES, M. A., L. L. KINKEL, AND C. E. MORRIS. 1995. Population sizes, immigration, and growth of epiphytic bacteria on leaves of different ages and positions of field-grown endive (*Cichorium endivia* var. *latifolia*). Appl. Environ. Microbiol. 61: 899–906.
- JOHANSSON, D. R. 1974. Ecology of vascular epiphytes in western African rain forest. Acta Phytogeogr. Suec. 59: 1–136.
- JOHNSON, C. G. 1969. Migration and dispersal of insects by flight. Methuen and Company, London, England.
- KAREIVA, P. 1983. Influence of vegetation texture on herbivore populations: resource concentration and herbivore movement. In R. F. Denno and M. S. McClure (Eds.). Variable plants and herbivores in natural and managed systems, pp. 259–289. Academic Press, New York, New York.
- Kelly, B. B., and V. E. Becker. 1975. Effects of light intensity and temperature on nitrogen fixation by Lobaria pulmonaria, Sticta weigelii, Leptogium cyanescens, and Collema subfurvum. Bryologist 78: 350–355.

Kerner von Marilaun, A. 1888. Pflanzenleben, 2 vol. Verlag des bibliographischen Instituts, Leipzig, Germany (English edition, 1905).

KINGSOLVER, J. G., AND M. A. R. KOEHL. 1994. Selective factors in the evolution of insect wings. Annu. Rev. Entomol. 39: 425–451.

Kinkel, L. L. 1997. Microbial population dynamics on leaves. Annu. Rev. Phytopathol. 35: 327-347.

Kitching, R. L. 2000. Food webs and container habitats: the natural history and ecology of phytotelmata. Cambridge University Press, Cambridge, England.

Kress, W. J. 1986. The systematic distribution of vascular epiphytes: an update. Selbyana 9: 2-22.

KRITCHER, J. 1997. A Neotropical companion. Princeton University Press, Princeton, New Jersey.

Kuijt, J. 1964. Critical observations on the parasitism of New World mistletoes. Can. J. Bot. 42: 1243–1278.

——. 1969. Biology of parasitic flowering plants. University of California Press, Berkeley, California. Lakoff, G. 1987. Women, fire, and dangerous things: what categories reveal about the mind. University of Chicago

Press, Chicago, Illinois.

Lucayer B. 1922. Machanisms for orbanism purious unrales in plants with particular reference to Meditarraneon

Lamont, B. 1982. Mechanisms for enhancing nutrient uptake in plants, with particular reference to Mediterranean South Africa and western Australia. Bot. Rev. 48: 597–689.

——. 1983. Germination of mistletoes. *In M. Calder and P. Bernhardt (Eds.)*. Biology of mistletoes, pp. 129–143. Academic Press, Sydney, Australia.

LAWTON, J. H. 1983. Plant architecture and the diversity of phytophagous insects. Annu. Rev. Entomol. 28: 23–39.
LAWTON, R. O. 1983. Didymopanax pittieri. In D. H. Janzen (Ed.). Costa Rican natural history, pp. 233–234.
University of Chicago Press, Chicago, Illinois.

———, and G. Williams-Linera. 1996. Hemiepiphyte–host relationships: research problems and prospects. Selbyana 17: 71–74.

LEBEN, C. 1981. How plant-pathogenic bacteria survive. Plant Dis. 65: 633-637.

Legaz, E., E. Perez-Urria, A. Avalos, and C. Vicente. 1988. Epiphytic lichens inhibit the appearance of leaves in *Quercus pyrenaica* Biochem. Syst. Ecol. 16: 253–259.

LEUCHTMANN, A., AND K. CLAY. 1997. The population biology of grass endophytes. *In G. Carroll and P. Tudzynski* (Eds.). The mycota, vol. V, part A, pp. 185–202. Springer-Verlag, Berlin, Germany.

Lieberman, M., D. Lieberman, and R. Peralta. 1989. Forests are not just swiss cheese: canopy stereogeometry of non-gaps in tropical forests. Ecology 70: 550–552.

LILLYWHITE, H. B., AND R. W. HENDERSON. 1993. Behavioral and functional ecology of arboreal snakes. *In R. A. Seigel and J. T. Collins (Eds.)*. Snakes: ecology and behavior, pp. 1–48. McGraw-Hill, New York, New York.

Losos, J. B., T. J. Papenfuss, and J. R. Macey. 1989. Correlates of sprinting, jumping, and parachuting performance in the butterfly lizard, *Leiolepis belliani*. J. Zool. Lond. 217: 559–568.

LOWMAN, M. D., AND N. M. NADKARNI (EDS.). 1995. Forest canopies. Academic Press, New York, New York.

MacArthur, R. H., and J. W. MacArthur. 1961. On bird species diversity. Ecology 42: 594-598.

MacKinnon, K. S. 1978. Stratification and feeding differences among Malayan squirrels. Malay. Nat. J. 30: 593–608. Madison, M. 1977. Vascular epiphytes: their systematic occurrence and salient features. Selbyana 2: 1–13.

Margulis, L. 1990. Words as battle cries—symbiogenesis and the new field of endocytobiology. BioScience 40: 673–677. Marshall, J. D., and J. R. Ehleringer. 1990. Are xylem-tapping mistletoes partially heterotropic? Oecologia 84:

MATLACK, G. R. 1987. Diaspore size, shape, and fall behavior in wind-dispersed plant species. Am. J. Bot. 74: 1150–1160. MAURER, B. A., AND R. C. WHITMORE. 1981. Foraging of five bird species in two forests with different vegetation structure. Wilson Bull. 93: 478–490.

MAYR, E. 1963. Animal species and evolution. Harvard University Press, Cambridge, Massachusetts.

McCune, B. 1993. Gradients in epiphyte biomass in three *Pseudotsuga–Tsuga* forests of different ages in western Oregon and Washington. Bryologist 96: 405–411.

———, AND J. A. ANTOS. 1981. Diversity relationships of forest layers in the Swan Valley, Montana. Bull. Torrey Bot. Club 108: 354–361.

McCutchen, C. W. 1977. The spinning rotation of ash and tulip tree samaras. Science 197: 691-692.

McGraw, W. S. 2000. Positional behavior of Cercopithecus petaurista. Int. J. Primatol. 21: 157-182.

Mittermeier, R. A., and J. G. Fleagle. 1976. The locomotor and postural repertoires of *Ateles geoffroyi* and *Colobus guereza*, and a reevaluation of the locomotor category semibrachiation. Am. J. Phys. Anthropol. 45: 235–256.

MMBAGA, M. T., J. R. STEADMAN, AND J. J. ROBERTS. 1994. Interaction of beanleaf pubescence with rust urediniospore deposition and subsequent infection density. Annu. Appl. Biol. 125: 243–254.

MOFFETT, M. W. 1994. The high frontier: exploring the tropical rainforest canopy. Harvard University Press, Cambridge, Massachusetts.

— 2000. Life on vegetation: a framework for canopy biology. In F. Hallé and O. Pascal (Eds.). Biologie d'une canopée de forêt équatoriale—IV. Institut Botanique, Montpellier, France. In press.

Möhl, B. 1989. Sense organs and the control of flight. In G. J. Goldsworthy and C. H. Wheeler (Eds.). Insect flight, pp. 75–97. CRC Press, Boca Raton, Florida.
 Moloney, K. A., and S. A. Levin. 1996. The effects of disturbance architecture on landscape-level population dy-

MOLONEY, K. A., AND S. A. LEVIN. 1996. The effects of disturbance architecture on landscape-level population dynamics. Ecology 77: 375–394.

Monsi, M., and T. Saeki. 1953. Über den Lichtfaktor in den Pflanzen-gesellschaften und seine Bedeutung für die Stoffproduktion. Jpn. J. Bot. 14: 22–52.

Montaña, C., R. Dirzo, and A. Flores. 1997. Structural parasitism of an epiphytic bromeliad upon *Cercidium praecox* in an intertropical semiarid ecosystem. Biotropica 29: 517–521.

MONTEITH, J. L. 1965. Light distribution and photosynthesis in field crops. Ann. Bot. 29: 17–37.

——— (ED.). 1975–1976. Vegetation and the atmosphere, vols. 1 and 2. Academic Press, London, England.

MORAN, V. C., AND T. R. E. SOUTHWOOD. 1982. The guild composition of arthropod communities in trees. J. Anim. Ecol. 51: 289–306.

Morse, D. R., J. H. Lawton, M. M. Dodson, and M. H. Williamson. 1985. Fractal dimension of vegetation and the distribution of arthropod body lengths. Nature 314: 731–733.

Munger, J. C., and J. C. Holmes. 1988. Benefits of parasitic infection: a test using a ground squirrel-trypanosome system. Can. J. Zool. 66: 222–227.

Murphy, D. H. 1973. Animals in the forest ecosystem. *In S. H. Chuang (Ed.)*. Animal life and nature in Singapore, pp. 53–73. University of Singapore Press, Singapore.

MURREN, C. J., AND A. M. ÉLLISON. 1998. Seed dispersal characteristics of *Brassavola nodosa* (Orchidaceae). Am. J. Bot. 85: 675–680.

Ng, F. S. P. 1999. The development of the tree trunk in relation to apical dominance and other shoot organisation concepts. J. Trop. For. Sci. 11: 270–285.

Niklas, K. J. 1992. Plant biomechanics: an engineering approach to plant form and function. University of Chicago Press, Chicago, Illinois.

Norberg, R. Å. 1983. Optimal locomotion modes of foraging birds in trees. Ibis 125: 172-180.

Norberg, U. M. 1985. Evolution of vertebrate flight: an aerodynamic model for the transition from gliding to active flight. Am. Nat. 126: 303–327.

Nychka, D., and N. Nadkarni. 1990. Spatial analysis of points on tree structures: the distribution of epiphytes on tropical trees. Inst. Stat. Mimeogr. ser. no. 1971. University of North Carolina. Raleigh, North Carolina.

Ochsner, F. 1928. Studien über die Epiphytenvegetation der Schweiz. Jahrb. St. Gall. Naturwiss. Ges. 63: 1–106. O'Dowd, D. J., and M. F. Willson. 1989. Leaf domatia and mites on Australasian plants: ecological and evolutionary

implications. Biol. J. Linn. Soc. 37: 191–236.

Olarinmoye, S. O. 1974. Ecology of epiphyllous liverworts: growth in three natural habitats in western Nigeria. J.

OLARINMOYE, S. O. 1974. Ecology of epiphyllous liverworts: growth in three natural habitats in western Nigeria. J Bryol. 8: 275–289.

OLDEMAN, R. A. A. 1990. Forests: elements of silvology. Springer-Verlag, Berlin, Germany.

OLIVER, J. A. 1951. "Gliding" in amphibians and reptiles, with a remark on an arboreal adaptation in the lizard, *Anolis carolinensis carolinensis* Voigt. Am. Nat. 85: 171–176.

OLIVER, W. R. B. 1930. New Zealand epiphytes. J. Ecol. 18: 1-50.

Parker, G. G. 1983. Throughfall and stemflow in the forest nutrient cycle. Adv. Ecol. Res. 13: 57-133.

——. 1995. Structure and microclimate of forest canopies. *In* M. D. Lowman and N. M. Nadkarni (Eds.). Forest canopies, pp. 73–106. Academic Press, New York, New York.

— . 1997. Canopy structure and light environment of an old-growth Douglas-fir/western hemlock forest. N.W. Sci. 71: 261–270.

------, AND M. J. Brown. 2000. Forest canopy stratification—is it useful? Am. Nat. 155: 473–484.

PLATT, W. J. 1975. The colonization and formation of equilibrium plant species associations in badger disturbances in a tallgrass prairie. Ecol. Monogr. 45: 285–305.

PRICE, P. W. 1977. General concepts on the evolutionary biology of parasites. Evolution 31: 405-420.

Prost, J. H. 1965. A definitional system for the classification of primate locomotion. Am. Anthropol. 67: 1198–1214. Putz, F. E. 2000. Trees on trees. *In N. M. Nadkarni and N. T. Wheelwright (Eds.)*. Monteverde: ecology and conservation of a tropical cloud forest, p. 70. Oxford University Press, Oxford, England.

———, AND N. M. HOLBROOK. 1986. Notes on the natural history of hemiepiphytes. Selbyana 9: 61–69.

———, AND H. A. MOONEY (EDS.). 1991. The biology of vines. Cambridge University Press, Cambridge, England. RAY, T. 1979. Slow-motion world of plant "behavior" visible in rain forest. Smithsonian 1979(3): 121–130.

——. 1992. Foraging behaviour in tropical herbaceous climbers (Araceae). J. Ecol. 80: 189–203.

Reagan, D. P. 1992. Congeneric species distribution and abundance in a three-dimensional habitat: the rain forest anoles of Puerto Rico. Copeia 1992: 392–403.

Rediske, J. H., and K. R. Shea. 1961. The production and translocation of photosynthate in dwarfmistletoe and lodgepole pine. Am. J. Bot. 48: 447–452.

Reid, W. J. 1986. Some usually overlooked cryptic copepod habitats. *In G. Schriever*, H. K. Schminke, C. T. Shih (Eds.). Proceedings of the 2nd International Conference on Copepoda. Syllogeus Np. 58: 594–598.

Rhoades, F. M. 1983. Distribution of thalli in a population of the epiphytic lichen *Lobaria oregana* and a model of population dynamics and production. Bryologist 86: 309–331.

Richards, P. W. 1996. The tropical rain forest: an ecological study, 2nd edition. Cambridge University Press, Cambridge, England.

Rogers, R. W. 1995. Lichen succession on leaves of the rainforest shrub, *Capparis arborea* (Capparaceae). Aust. J. Bot. 43: 387–396.

Rose, M. D. 1979. Positional behavior of natural populations: some quantitative results of a field study of *Colobus guereza* and *Cercopithecus aethiops. In* M. E. Morbeck, H. Preuschoft, and N. Gomberg (Eds.). Environment, behavior, and morphology: dynamic interactions in primates, pp. 75–93. Gustav Fischer, New York, New York.

Ross, J. K., AND T. A. NILSON. 1975. Radiation exchange in plant canopies. In D. A. deVries and N. H. Afgan (Eds.).

Heat and mass transfer in the biosphere. Part I. Transfer processes in the plant environment, pp. 327-336. John Wiley and Sons, New York, New York.

ROXBURGH, S. H., A. J. WATKINS, AND J. B. WILSON. 1993. Lawns have vertical stratification. J. Veg. Sci. 4: 699-704. RUINEN, J. 1953. Epiphytosis: a second view of epiphytism. Ann. Bogor. 1: 101-157.

RUSSELL, G., B. MARSHALL, AND P. G. JARVIS (EDS.). 1989. Plant canopies: their growth, form and function. Cambridge University Press, Cambridge, England.

Sachs, T., and A. Novoplansky. 1995. Tree form: architectural models do not suffice. Israel J. Plant Sci. 43: 203-212. SALVADOR-VAN EYSENRODE, D., J. BOGAERT, AND I. IMPENS. 1999. Canopy gap morphology determinants in an Amazonian rain forest. Selbyana 20: 339-344.

SCHIMPER, A. F. W. 1898. Pflanzen-geographie auf physiologischer Grunlage. Verlag G. Fischer, Jena, Germany (English edition, 1903).

Schlesinger, W. H., J. M. H. Knops, and T. H. Nash. 1993. Arboreal sprint failure: lizardfall in a California oak woodland. Ecology 74: 2465-2467.

Schoener, T. W. 1970. Nonsynchronous spatial overlap of lizards in patchy habitats. Ecology 51: 408-418.

SHELDON, J. C. 1974. The behaviour of seeds in soil. III. The influence of seed morphology and the behaviour of seedlings on the establishment of plants from surface-lying seeds. J. Ecol. 62: 47–66. Shine, R., and J. K. Webb. 1990. Natural history of Australian typhlopid snakes. J. Herpetol. 24: 357–363.

SHIRAZI, A. M., P. S. MUIR, AND B. McCune. 1996. Environmental factors influencing the distribution of the lichens Lobaria oregana and L. pulmonaria. Bryologist 99: 12-18.

SHREWSBURY, P. M., AND M. J. RAUPP. 2000. Evaluation of components of vegetational texture for predicting azalea lace bug, Stephanitis pyrioides (Heteroptera: Tingidae), abundance in managed landscapes. Environ. Entomol. 29: 919-926.

SILLETT, S. C. 1999. Tree crown structure and vascular epiphyte distribution in Sequioa sempervirens rain forest canopies. Selbyana 20: 76-97.

, and R. Van Pelt. 2000. A redwood tree whose crown is a forest canopy. N.W. Sci. 74: 34–43.

Skog, L. E. 1978. Family 175. Gesneriaceae. Ann. Mo. Bot. Gard. 65: 783-998.

SMITH, A. P. 1973. Stratification of temperate and tropical forests. Am. Nat. 107: 671-683.

SMITH, D. C. 1992. The symbiotic condition. Symbiosis 14: 3-15.

STEINGRAEBER, D., L. J. KASCHT, AND D. H. FRANK. 1979. Variation of shoot morphology and bifurcation ratio in sugar maple (Acer saccharum) saplings. Am. J. Bot. 66: 441-445.

STEWART, M. M. 1985. Arboreal habitat use and parachuting by a subtropical forest frog. J. Herpetol. 19: 391-401. STONE, J. K., C. W. BACON, AND J. F. WHITE. 2000. An overview of endophytic microbes: endophytism defined. In C. W. Bacon and J. F. White (Eds.). Microbial endophytes, pp. 3–29. Marcel Dekker, New York, New York. , M. A. Sherwood, and G. C. Carroll. 1996. Canopy microfungi: function and diversity. N.W. Sci. 70:

Sumida, A. 1995. Three-dimensional structure of a mixed broadleaved forest in Japan. Vegetatio 119: 67–80.

SUTER, R. B. 1999. An aerial lottery: the physics of ballooning in a chaotic atmosphere. J. Arachnol. 27: 281-293.

Terborgh, J. 1985. The vertical component of plant species diversity in temperate and tropical forests. Am. Nat. 126: 760-776.

THORINGTON, R. W., AND L. R. HEANEY. 1981. Body proportions and gliding adaptations of flying squirrels. J. Mammal. 62: 101-114.

TOBIESSEN, P. L., N. G. SLACK, AND K. A. MOTT. 1979. Carbon balance in relation to drying in four epiphytic mosses growing in different vertical ranges. Can. J. Bot. 57: 1994-1998.

Tomlinson, P. B. 1987. Branching is a process, not a concept. Taxon 36: 54-57.

Valladares, F. 1999. Architecture, ecology, and evolution of plant crowns. In F. I. Pugnaire and F. Valladares (Eds.). Handbook of functional plant ecology, pp. 121-194. Marcel Dekker, New York, New York.

Van Pelt, R., and M. P. North. 1996. Analyzing canopy structure in Pacific Northwest old-growth forests with a stand-scale crown model. N.W. Sci. 70: 15-30.

Vogel, S. 1988. Life's devices. The physical world of animals and plants. Princeton University Press, Princeton, New

Wahl, M. 1989. Marine epibiosis. I. Fouling and antifouling: some basic aspects. Marine Ecol. Prog. Ser. 58: 175-189. Wassersug, R. J., A. Izum-Kurotani, M. Yamashita, and T. Naitoh. 1993. Motion sickness in amphibians. Behav. Neural Biol. 60: 42-51.

WHITMORE, T. C. 1984. Tropical rain forests of the Far East, 2nd edition. Clarendon Press, Oxford, England.

WHITTAKER, R. H. 1962. Classification of natural communities. Bot. Rev. 28: 1–239.

WINTERS, R. K. (Ed.). 1977. Terminology of forest science, technology practice and products, addendum no. 1. Society of American Foresters, Washington, DC.

YAGUE, E., AND M. P. ESTÉVEZ. 1988. The epiphytic lichen Evernia prunastri synthesizes a secretable cellulase system that degrades crystalline cellulose. Physiol. Plant. 74: 515-552.

Youlatos, D. 1999. Positional behavior of Cebuella pygmaea in Yasuni National Park, Ecuador. Primates 40: 543-550. Young, T. P. 1995. Landscape mosaics created by canopy gaps, forest edges and bushland glades. Selbyana 16: 127-134.

AND S. P. HUBBELL. 1991. Crown asymmetry, treefalls, and repeat disturbance of broad-leaved forest gaps. Ecology 72: 1464-1471.

APPENDIX. INDEX, WITH FOREIGN TRANSLATIONS. The following is an index of the terms discussed in this article (excluding sub-terms like "obligate epiphyte," which for example is defined under "epiphyte"). Translations are given into Panamanian Spanish (S), Brazilian Portuguese (P), French (F), and German (G), representing the simplest "best fit" for each term. Translations seldom have exactly the same meaning as their English "equivalent" at the level of detail addressed in this article, and words such as "canopy" and "vine" can have very different connotations from language to language. No foreign terms are provided for some basic vocabulary words with numerous alternative translations and for a few words specific to English (e.g., "arm swing").

English	Spanish	Portuguese	French	German	Page
adhesive tendril	zarcillo adhesivo	gavinha	vrille adhésive	Haftranke	578
aerial	aéreo	aéreo	aérien	Luft	572
erial phase	fase aérea	fase aérea	phase aérienne	Flugphase	583
erial plankton			1	Ci	584
aerial root	raíz aérea	raíz aérea	racines aériennes	Luftwurzeln	577
erosphere	aerofera	aerosfera	aerosphère	Ärosphäre	577
dignment			1	1	584
arboreal	arbóreo	arbóreo	arboricole	arborikol, baumbewohnend	572
architecture	arquitectura	arquitetura	architecture	Architektur	576
arm swing	•	•			584
pallistic fall	caída balística	queda balística	chute balistique	ballistischer Fall	584
oasibiont	basibionte	basibionte	basibionte [*]	Basibiont	579
oole climber	enredadera			Stammkletterer, Stammkletterpflanze	578
oound				1	583
orachiation	braquiación	braquiação	brachiation	Schwinghangeln	584
oranch	rama	galho, ramo	branche	Ast	576
oranch area index	índice del área de las ramas	índice de área cortical	indice surfacique de branche	Borkenflächenindex	573
oridge	puente	ponte	pont	Brücke	583
pypass flow	1	1	pluie directe	durchfallender Niederschlag	578
апору	dosel	dossel	canopée	Kronenraum, Baldachin	572
anopy biology	biología del dosel	biologia de dossel	biologie de la canopée	Kronenbiologie	572
anopy root	raíz del dosel	raiz de dossel	racines de canopée	Baumkronenwurzeln	576
anopy structure	estructura del dosel	estrutura do dossel	structure de la canopée	Kronenstruktur	573
antilever	cantilever, ménsula	pulvino	console	Ausleger	583
aulosphere	caulosfera	caulosfera	caulosphère	Kaulosphäre	577
ircumnutate	circumnutante	circumnutação	volubile	Windebewegung, winden	578
limb	,	·			582
limber (climbing plant)	planta trepadora	trepadeira, cipó	plante grimpante	Kletterpflanze	578
ling	II	-F,E-	1 8t	r	583
closed canopy	dosel cerrado	dossel fechado, dossel contínuo	couvert fermé, canopée dense	geschlossenes Kronendach	573
codominant	codominante	codominante	codominant	codominant	574
complexity	complejidad	complexidade	complexité	Komplexität	575

English	Spanish	Portuguese	French	German	Page
concertina	concertina		accordéon	ziehharmonikaähnliche	583
	1 1 1	1 -1 -1	1 414	Bewegungen	50/
controlled descent	descenso controlado	descida controlada	descente contrôlée	kontrollierter Abstieg	584
corticolous	corticícola	corticícolo	corticole	rindenbewohnend	577
cover	cobertura	cobertura	couverture	Deckungsgrad	573
rawl	arrastrar, trepar	arrastar	ramper	kriechen	582
crown	copa	copa	couronne, cime	Krone	577
crown shyness	intervalo de copas	intervalo de copas	timidité des cimes	Kronenvermeidung, Kronenscheu	577
rown structure	estructura de la copa	estrutura da copa	structure de la cime	Kronenstruktur	576
domatium	domacio	domácea	domatie	Domatium	577
lominant	dominante	dominante	dominant	dominant	574
drop					583
ectoparasite	ectoparásito	ectoparasita	ectoparasite	Ektoparasit	579
emergent	emergente	emergente	émergent	Überständer	573
endobiont	endobionte	endobionte	endobionte	Endobiont	579
endoparasite	endoparásito	endoparasita	endoparasite	Endoparasit	579
endophyte	endófito	endófito	endophyte	Endophyt	578
pibiont	epibionte	epibionte	épibionte	Epibiont	579
piparasite	epiparásito	epiparasita	epiparasite	Epiparasit	579
piphytosis	epifitosis	epifitose	épiphytose	Epiphytose	579
epiphyll	epifilia	epífilo	épiphylle	Epiphyll	579
piphyllous	epifila	epífila	épiphylle	epiphyllisch	577
epiphyte	epífita	epífita	épiphyte	Epiphyt	579
epiphyte mat	alfombra de epífitas	cpinta	tapis d'épiphytes	Epiphytenmatte	580
oliage height diversity	anomora de epintas		mpio d'epipityteo	Dpipity terminate	575
oliage height profile	perfil vertical de hojas	distribuição vertical de folhas	profil vertical de répartition foliaire	Belaubungshöhenprofil	573
ree fall	caída libre	queda livre	chute libre	freier Fall	584
	claro, apertura	clareira	chablis	Lichtung, Gap	573
gap glide	deslizarse, escurrirse,	planar	vol plané, planer	gleiten	585
3nde	planear	•			
nemiepiphyte	hemiepífita	hemiepífita	hémiépiphyte	Hemiepiphyt	580
nemiparasite	hemiparásito	hemiparasita	hémiparasite	Hemiparasit	581
nerb layer	estrato herbáceo	estrato herbáceo	strate herbacée	Krautschicht	575
noist					583
noloparasite	holoparásito	holoparasita	holoparasite	Holoparasit	581
nook climber	gancĥo de subir	gancĥo para escalada	plante grimpante à crochets	Hakenkletterer	578
nost	hospedero	hospedeiro	hôte	Wirt	577

APPENDIX. Continued.

English	Spanish	Portuguese	French	German	Page
hyperparasite	hiperparásito	hiperparasita	hyperparasite	Hyperparasit	579
nterception loss	pérdida por intercepción	chuva interceptada pelo dossel	perte par interception	Interzeptionsverlust	578
ump (see leap)	•	-			
ateral undulation	ondulación lateral	ondulação lateral	ondulation latérale	schlängelnde Bewegungen	583
ayer (see stratum)					
eaf area density	densidad del área foliar	densidade de área foliar	surface foliaire par unité de volume de la canopée	Blattflächendichte	573
eaf area index	índice del área foliar	índice de área foliar	indice [de surface] foliaire	Blattflächenindex	573
leap	saltar	saltar	sauter	springen	583
evel (see stratum)	1.	11		**	
iana imb (see branch)	liana	liana	liane ligneuse	Liane	581
ocomotor behavior	comportamiento de locomoción	comportamento locomotor	comportement locomoteur	Fortbewegungsverhalten	583
nechanical parasite	parásito mecánico	parasita macânico	parasite mécanique	mechanischer Parasit	582
nomadic vine	bejuco nómada	liana nômade	liane nomade	nomadische Kletterpflanze	581
open canopy	dosel abierto	dossel aberto	voûte ouverte, canopée ouverte	offenes Kronendach	573
orthograde	ortógrado	ortógrado, ortogonal	orthograde	aufrecht	583
outer canopy	dosel superior	dossel superior	canopée supérieure	äußere Kronenschicht	574
overstory	dosel	dossel	couche supérieure, canopée	oberes Stockwerk im Wald, Kronenschicht	574
oarachute	paracaídas	páraquedas	parachute	Fallschirm	585
parasite	parásito	parasita	parasite	Parasit	581
perch	percha	pouso, poleiro [bird]	perchoir	Sitzplatz, Hochsitz, Ansitz [bird]	576
ohorophyte	forofita	forófito	phorophyte	Trägerbaum, Phorophyt	577
ohylloplane	fitoplano	fitoplano	phylloplan	Blattoberfläche	577
phyllosphere	filosfera	filosfera	phyllosphère	Phyllosphäre	577
physiognomy	fisonomía	fisionomia	1 / 1	Physiognomie	574
phytotelmatum	fitotelma	fitotelma	phytolème	Phytotelme	577
piracy	piratería	pirataria	piraterie	Piraterie	582
lant area index	îndice del área vegetal	Îndice de área vegetal	indice surfacique végétal	Deckungsgrad	573
oositional behavior	comportamiento de posición	comportamento de posicionamento	comportement positionnel	Positionierungsverhalten	583
postural behavior	comportamiento de postura	comportamento de postura	comportement postural	Ausrichtungsverhalten	583
oronograde	nivelación del cuerpo	corpo nivelado	pronograde	auf vier Beinen stehend	583

APPENDIX.	Continued.

English	Spanish	Portuguese	French	German	Page
quadrumanous suspend	suspensión cuadrúmana	suspensão quadrumana	suspension par les quatre membres	vierfüssiges Hängen	584
quadrupedalism	cuadrupedal	quadrupedalismo	quadrupédisme	Vierfüßigkeit	583
ramicolous	ramícola	ramículo	ramicole	astbewohnend	577
ramosphere	ramosfera	ramosfera	ramosphère	Ramoshäre	577
reiteration	reiteración	reiteração	reitération	Reiteration, Wiederholung	577
resident	residente	residente	résident	Bewohner, Standvogel [bird]	574
root climber	raíz trepadora	raiz trepadeira	liane qui utilise ses racines pour grimper	Wurzelkletterer	578
scansorial		escansorial	grimpant	scansorial, kletterfüßig, Klettervogel [bird]	583
scramble				C	583
scrambler	trepador	trepador		Spreizkletterer, Spreizklimmer	578
shrub layer	estrato arbustivo	estrato arbustivo	strate arbustive	Strauchschicht	575
sit	sentar	sentar	s'asseoir	sitzen	583
snag	árbol muerto	árvore morta	chandelle	stehendes Totholz, Dürrständer	578
sprawl					583
stemflow	flujo caulinar	água de escorrimento	ruissellement le long des troncs	Stammabfluss	578
story (see stratum)					
strangler	estrangulador	estrangulador	étrangleur	Würger	582
stratification	estratificación	estratificação	stratification	Stratifikation, Stratifizierung	574
stratum	estrato, nivel, capa	estrato	étage, strate, couche, niveau	Schicht, Stratum, Niveau, Level	575
stub	tocón	toco	souche	Stumpf	578
substrate	sustrato	substrato	substrat	Substrat, Nährboden	576
superstratum	superestrato	estrato superior	strat supérieur	Deckschicht	584
supersupport	•	•	1		584
support	sostén, apoyo	suporte	support	Stütze, Träger	575
suppressed	supreso	suprimido	réprimé	unterdrückt	574
suspended soil	suelo suspendido	solo suspenso	sol suspendu	Baumkronenhumus	576
suspensory behavior	comportamiento suspensorial	comportamento suspensório	comportement de suspension	schwebend	584
suspensory feeding	alimentación en suspensión	alimentação em suspensão	se nourrir en étant suspendu	Ernährungsweise hängend unter Ästen	584

APPENDIX. Continued.

English	Spanish	Portuguese	French	German	Page
tendril	zarcillo	gavinha	vrille	Ranke	578
terminal branch	rama terminal, rama pequeña	ramo terminal, galho terminal	branche terminale, rameau ultime	Endzweig	576
terrestrial	terrestre	terrestre	terrestre	terrestrisch	576
texture	textura	textura	texture	Textur	573
throughfall	flujo del follaje	água de gotejamento	pluie atteignant le sol	Kronentraufe	578
tier (see stratum)	,				
tourist	turista	transeunte	touriste	Tourist	576
tree sway	balanceo del árbol	balanço da árvore	balancement d'un arbre pour atteindre le suivant	Baumkrümmung	583
trunk	tronco	tronco	tronc	Stamm	578
twig	rama pequeña	ramo pequeno	rameau, petite branche	Zweig, Ästchen	576
twiner	zarcillo	plantas acopladas	liane volubile	Schlingpflanze	578
understory	sotobosque	sub-bosque	sous-bois	Unterwuchs	576
цр	*				571
vertical clinging and leaping	saltas y sujetación vertical	ejeção	saut en position verticale	vertikales Anklammern und Springen, Springkletterer	583
vine	bejuco	cipó	liane	Kletterpflanze	582
walk	caminar	caminhar	marche	gehen '	582
woody debris	escombros leñosos	escombros lenhosos	débris de bois	Ansammlung von Totholz, holzige Pflanzenreste	578