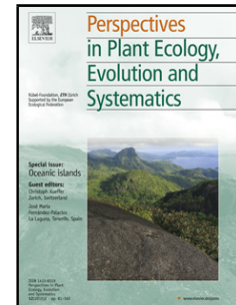


## Accepted Manuscript

Title: A conceptual framework for the analysis of vascular epiphyte assemblages

Author: Glenda Mendieta-Leiva Gerhard Zotz

PII: S1433-8319(15)30003-2  
DOI: <http://dx.doi.org/doi:10.1016/j.ppees.2015.09.003>  
Reference: PPEES 25289



To appear in:

Received date: 7-10-2014  
Revised date: 8-9-2015  
Accepted date: 18-9-2015

Please cite this article as: Mendieta-Leiva, G., Zotz, G., A conceptual framework for the analysis of vascular epiphyte assemblages, *Perspectives in Plant Ecology, Evolution and Systematics* (2015), <http://dx.doi.org/10.1016/j.ppees.2015.09.003>

This is a PDF file of an unedited manuscript that has been accepted for publication. As a service to our customers we are providing this early version of the manuscript. The manuscript will undergo copyediting, typesetting, and review of the resulting proof before it is published in its final form. Please note that during the production process errors may be discovered which could affect the content, and all legal disclaimers that apply to the journal pertain.

**Highlights**

- A framework is proposed to study patterns & dynamics of epiphyte assemblages (VEAs)
- VEAs offer unique research opportunities due to their inherent structural hierarchy
- To promote standardization, the coresampling unit should be the host individual
- The host individual can be connected to lower & higher ecological & spatial scales
- Data sharing is highlighted as essential for comparative meta-studies

Accepted Manuscript

1 Title: **A conceptual framework for the analysis of vascular epiphyte assemblages**

2

3 Corresponding autor:

4 Glenda Mendieta-Leiva<sup>a</sup>

5 <sup>a</sup>Universität Oldenburg, Institut für Biologie und Umweltwissenschaften, AG Funktionelle  
6 Ökologie, Postfach 2503, D-26111 Oldenburg, Germany

7 glendamendieta@gmail.com

8 Tel.: 00 49 (0)446421 7928-334324258

9

10 Gerhard Zotz<sup>a, b</sup>

11 <sup>a</sup>Universität Oldenburg, Institut für Biologie und Umweltwissenschaften, AG Funktionelle  
12 Ökologie, Postfach 2503, D-26111 Oldenburg, Germany

13 <sup>b</sup>Smithsonian Tropical Research Institute, Apartado Postal 0843-03092, Balboa, Ancón, Panamá,  
14 República de Panamá

15 gerhard.zotz@uni-oldenburg.de

16

17 **Abstract**

18       Despite their ecological importance, particularly in tropical rainforests, vascular epiphytes are  
19 amongst the least studied plant groups. Theoretical knowledge about the composition, structure  
20 and dynamics of epiphyte assemblages is strikingly scarce; in contrast to soil-rooted plants, for  
21 which major insights have been gained in the last decades. These insights cannot be simply  
22 transferred to epiphytes, because structurally-dependent vascular epiphytes are fundamentally  
23 different in several aspects from non-structurally-dependent plants, as well as from other  
24 epiphyte types (e.g. mosses). Apart from the difficulty of accessing the canopy, we largely  
25 attribute the lack of development in the field to terminological issues and the lack of  
26 standardized sampling, both of which stem from the lack of a conceptual framework. We  
27 develop such a framework for future studies and illustrate the potential of this suggested  
28 approach. Our analysis is based on a review of studies of vascular epiphyte assemblages that  
29 have data on abundance, since diversity comprises two aspects: species richness and relative  
30 abundance. We found 62 studies of very idiosyncratic character over the last 30 years, of which  
31 18% included a temporal component ranging from 4 months to 8 years. Surprisingly, over 80%  
32 of the studies collected data at the tree level, but few analysed the data at that level (34%) and  
33 none has made their data available for meta-analyses. We argue that this represents a problem in  
34 the development of the field and we urge researchers to make this wealth of data available. We  
35 suggest explicitly using the host individual as the sampling unit when studying vascular epiphyte  
36 assemblages. Moreover, the ecological scales (zone, tree and stand scales) i.e. relating to the  
37 three-dimensional nature of vascular epiphytes assemblages (VEAs), can be used to scale up or  
38 down from the host individual. The importance of scaling, and availability of data at the tree  
39 level, was assessed by comparing diversity patterns of vascular epiphytes at the tree and stand

40 scales, which revealed clear and consistently different patterns. More general questions on the  
41 diversity patterns of vascular epiphytes could be answered if the wealth of data already collected  
42 were made accessible and if future sampling were to be standardized.

43

Accepted Manuscript

## 44 **Introduction**

45 Vascular epiphytes comprise about 9% of vascular plant species globally (Zotz, 2013a). They  
46 are a main diversity component in the tropics (Kitching 2006), providing ecological services  
47 related to hydrology and nutrient cycling (e.g. water interception, water and nutrient retention,  
48 Jarvis 2000; Stanton et al. 2014; Bruijnzeel et al. 2011). Also, they contribute to diversity  
49 through their interactions with other biota (Benzing, 1983; Yanoviak et al., 2007). In montane  
50 forests they may account for a substantial portion of green biomass (e.g. Tanner 1980). In spite  
51 of all this, they are amongst the least studied biodiversity components in the tropics (Kitching  
52 2006).

53 In tropical “plant” communities, biodiversity research has mainly focused on trees. Although  
54 major insights have been gained into the mechanisms governing the composition, structure and  
55 dynamics of tropical tree communities (Condit et al., 1995; Feeley et al., 2011; Volkov et al.,  
56 2003), other life forms have been largely ignored in this regard. This is particularly obvious for  
57 functionally important and hyper-diverse groups such as lianas (Schnitzer and Carson, 2000) or  
58 epiphytes, for which there is “little theory” on the mechanisms behind their diversity in tropical  
59 forests (Kitching 2006). This neglect could be largely ignored, if conclusions from studies with  
60 trees were transferable to vascular epiphytes. However, this is arguably not the case. For  
61 example, while the structure and dynamics of tree communities are strongly influenced by biotic  
62 interactions (e.g. competition or pathogen/herbivore pressure), these processes seem to have  
63 hardly any influence on epiphyte communities (Zotz and Hietz, 2001). Moreover, since  
64 epiphytes are structurally dependent plants which use the three-dimensional matrix of  
65 colonizable substrate supplied by trees, their dynamics are affected by exogenous heterogeneity  
66 (Rees et al., 2001), not only caused by the host dynamics (Hietz, 1997), but also by climate and

67 topography (Rees et al., 2001). Hence, the processes shaping epiphyte assemblages are expected  
68 to be inherently different from those of trees (Watkins et al., 2006). Available results from  
69 studies with non-vascular epiphytes (i.e. mosses or lichens, Ellis 2012) may also be of limited  
70 applicability to vascular epiphytes. For example, lichens and mosses in temperate forests behave  
71 as “patch-tracking” meta-populations (Snäll et al., 2005), which implies that local extinctions  
72 usually occur due to patch turnover (i.e. tree falls, Löbel et al. 2006). In contrast, the few data  
73 available for vascular epiphytes suggest very different dynamics, in which extinctions are  
74 frequent in the absence of tree or branch fall (Laube and Zotz, 2007).

75 It is often argued that progress in epiphyte research has been rather slow because of logistical  
76 problems accessing the forest canopy (e.g. Flores-Palacios & García-Franco 2001). While partly  
77 true, we argue that terminological issues and the lack of standardized sampling play at least an  
78 equally important role. These issues are common in canopy ecology and can be found in all  
79 stages of research (e.g. sampling and data analysis), hindering future meta-analyses dependent on  
80 consistency of approach. First, terminological issues range from the misuse or ambiguous use of  
81 established terminology to the lack of established definitions for commonly used terms in canopy  
82 ecology. For instance, one of the most commonly misused terms in epiphyte research is  
83 “canopy”. Moffett (2000) compiled a set of definitions of terms in canopy research, but  
84 subsequent studies still confuse “canopy” with “crown” (e.g. Kluge & Kessler 2011; Watkins et  
85 al. 2006; Zytynska et al. 2011); although the latter is defined as the aboveground parts of a tree  
86 or shrub, particularly its topmost limbs and leaves (Moffett, 2000), i.e. is a part of the canopy.  
87 This trivial example illustrates a deeply rooted issue that is widespread across epiphyte research.  
88 Another clear example of the lack of established definitions for commonly used terminology is  
89 the term “epiphyte”, since there are still arguments about the delimitation of vascular epiphytes

90 from other structurally dependent plants with divergent ecologies such as hemiepiphytes,  
91 parasites, or climbing plants (e.g. Zotz 2013a, 2013b). These issues are connected and contribute  
92 to a vicious circle. For instance, when a definition of epiphyte is not provided, it is likely to find  
93 epiphytes, hemiepiphytes and nomadic vines (*sensu* Zotz 2013b; Zotz 2013a) and sometimes  
94 even mistletoes lumped into the same category and analyzed together. This makes it difficult to  
95 obtain records on the incidence of epiphytism or hemiepiphytism, urgently needed for a better  
96 understanding of their taxonomical occurrence and biogeography. Furthermore, it prevents us  
97 from differentiating whether these ecologically different life forms may show different  
98 spatiotemporal patterns. Second, standardized sampling has still to be adopted across the field.  
99 Understandably, different objectives may require different sampling strategies, but it is possible  
100 to direct sampling towards standardized data collection. This lack of standardization is not due to  
101 a scarcity of methodological tools, since issues of data collection in vascular epiphyte  
102 assemblages have received considerable attention in the last decades (e.g. quantification of  
103 abundance and sampling effort, Wolf et al. 2009; Zotz & Bader 2011).

104 We argue that the mentioned problems most likely derive from the lack of a conceptual  
105 framework to assess vascular epiphyte diversity, which combines terminology and  
106 methodological tools already in use. Therefore, we propose such a framework to advance our  
107 understanding of vascular epiphyte diversity. While there has been a previous attempt to develop  
108 an analytical framework by Burns & Zotz (2010), their approach was solely focused on the  
109 topology of the host-epiphyte network. Thus, its conceptualization is analysis-based and may be  
110 less useful to explore other aspects of the ecology of vascular epiphytes (e.g. colonization-  
111 extinction dynamics and directional changes in species composition, Feeley et al., 2011).



112 To that aim, we review and summarize studies on vascular epiphyte assemblages, and unify  
113 terminology by formalizing concepts implicitly used. We formalize the vascular epiphyte  
114 assemblage (VEA) as the unit of study to address vascular epiphyte diversity, with the host  
115 individual being the most “natural” sampling unit. We identify biologically relevant ecological  
116 scales along gradients of environmental heterogeneity, which are formalized as “zone”, “tree”  
117 and “stand” based assemblages (ZBA, TBA and SBA). Furthermore, we briefly illustrate the  
118 importance of scaling and the potential of this framework. We argue that exploring extrinsic  
119 factors of VEAs, using interacting spatial scales (Ellis, 2012), should allow real progress in the  
120 understanding of the mechanisms behind epiphyte diversity.

121 **The conceptual framework: a proposal for standardization**

122 For over 100 years ecologists have been taking into account the two aspects of diversity: species  
123 richness or the number of species in a sample and the relative species abundance or the disparity  
124 in abundance (commonness and rarity, Bell 2000; Hubbell 2001). Species abundance data make  
125 it possible to answer questions related to demographics (i. e. mortality or growth), as well as to  
126 track populations or assemblages and their changes as a response to their environment or  
127 disturbance. For vascular epiphytes, species lists are available for a substantial number of  
128 localities (e.g. Sugden & Robins 1979; ter Steege & Cornelissen 1989). More recently, the study  
129 of species richness patterns has come into focus (Cardelús et al. 2006; Krömer et al. 2005).  
130 Although useful in several contexts (e.g. in the analysis of diversity changes along elevational  
131 gradients, or in a conservation context, by comparing epiphyte species richness in disturbed vs.  
132 undisturbed forest, Wolf & Flamenco-S 2003, Köster et al. 2009), their potential to help us  
133 understand the spatiotemporal changes in assemblage structure is limited. Therefore, we focus on  
134 studies considering both aspects of diversity (richness and abundance), to go beyond the  
135 description of the spatial and temporal variation in assemblage composition, and to push forward  
136 the understanding of the mechanisms and factors affecting vascular epiphyte diversity.

137

138 *Study unit:* the vascular epiphyte assemblage (VEA)

139 A thorough search (Table 1, details of the search) of studies providing both species richness  
140 and abundance data yielded only 62 studies in the last 30 years (Table 1). In most cases, the unit  
141 of study is not consistently named or defined. An “assemblage” may either be 1) a set of species  
142 or 2) a set of species and their abundance. Moreover, “assemblage” is used interchangeably with

143 “community”. Since epiphytes seem not to fulfil the concept of “community”, which demands  
144 interaction among species (Benzing, 1990; Ricklefs, 2008), we prefer the term “assemblage”.  
145 Thus, we define a “vascular epiphyte assemblage” (VEA) as a set of vascular epiphyte species  
146 ( $n>1$ ) with or without information on their abundance (e. g. number of individuals, Fig. 2.1.a);  
147 which should be clearly specified in the methodology. We encourage the collection of abundance  
148 data and in this review we focus entirely on this type of research. Because of its broad  
149 application, the “number of individuals” (following the “stand” concept, Sanford 1968) can be  
150 used as a preferred measure of abundance; although we do not discourage the use of biomass  
151 (Wolf et al., 2009), especially in longitudinal research (where repeated measures of the same  
152 individual are taken in a span of time, e.g. growth rate). Ideally, both measures are provided,  
153 since the number of individuals can be obtained while assessing biomass (Benavides et al.,  
154 2006). Moreover, the use of both measures could be complementary since species abundance  
155 distribution may vary according to the measure of abundance (Magurran & Henderson, 2010).  
156 Furthermore, a VEA is a non-dimensional unit of study, which can be limited by any spatial,  
157 temporal or ecological scale and in contrast to the definition of an “epiphyte community” by  
158 Johansson (1974), the concept of VEA does not exclude natural systems with a very low number  
159 of epiphyte species (Vergara-Torres et al., 2010).

160

161 *Sampling unit:* host individual

162 The majority of methodological protocols explicitly recommend sampling of entire trees as  
163 the most representative approach (e.g. Gradstein et al. 2003; Wolf et al. 2009) and possibly as a  
164 result, the large majority (81%) of the studies compiled in Table 1 sampled entire tree

165 individuals. We argue that the shared host individual is the most natural and spatially explicit  
166 reference of a VEA, given that they act as islands and provide a unique set of microhabitats, as a  
167 result of ~~intra~~-intra- and inter-specific variability within the forest. Therefore, the **host individual**  
168 ought to be formalized as the standard **sampling unit** of VEAs (Fig. 2.1.b). Whenever possible,  
169 entire trees should be sampled and registering the most basic characteristics of the hosts is  
170 recommended (e.g. host species, diameter at breast height and height; for more details see Wolf  
171 et al., 2009).

172

173 *Ecological scales: Zone, tree and stand assemblages*

174 The three-dimensional distribution of vascular epiphytes comprises various gradients of  
175 environmental heterogeneity (Stein et al., 2014) and offers several scaling possibilities. As the  
176 scales partition this environmental heterogeneity, interacting or confounding effects among the  
177 ecological factors determining scales are prone to arise, highlighting the interacting nature of the  
178 scales (Ellis, 2012). The use of interacting scales and its progressive, yet informal, establishment  
179 has come along with the development of the field. Scale can be defined from a strictly spatial  
180 point of view or in an ecological sense (Gurevitch et al., 2006). The latter is usually implicitly  
181 done in vascular epiphyte research. In the compiled publications (Table 1), the used ecological  
182 scales are diverse (Fig. 1): 1) zones of the tree; either branches, the crown or the trunk (i.e. Hietz  
183 & Hietz-Seifert 1995; Irume et al. 2013; Mehlreter et al. 2005). 2) the tree individual (Irume et  
184 al., 2013; Nieder et al., 2000) and 3) the stand. These ecological scales are defined by different  
185 external factors (see below) or organizational scales, for example in studies of host specificity  
186 the stand scale is self-evident and used implicitly, given that the distribution of VEAs on

187 different host species is compared (e.g. Vergara-Torres et al. 2010). We formalize these  
188 interacting ecological scales as the “zone based assemblage” (**ZBA**)<sup>1</sup>, which is part of a “tree  
189 based assemblage” (**TBA**), which in turn can be scaled up to a “stand based assemblage” (**SBA**),  
190 i.e. the sum of any number of tree-based assemblages (Fig 2.1.c). To simplify the usage of the  
191 terms, they can be referred to as “**zone, tree, and stand** scales”. Naturally, the term “tree” does  
192 not preclude the study of other hosts (i.e. shrubs, cacti, or lianas).

193 An advantage of clearly-defined ecological scales is the potential for the *a posteriori* use of  
194 data for integrated analyses, provided that the host individual is used as sampling unit and  
195 relevant ecological data have been collected. For example, if one were to scale up to SBAs  
196 delimited by host species, data on the host identity should be available. Conversely, if one were  
197 to scale down to particular ZBAs, such as trunks, data on the size (e.g. dbh/height) of the trunks  
198 are important. We argue that sampling units should be established by their ecological meaning  
199 and not merely by convenience, therefore the recommendation of adopting the host individual as  
200 the standard sampling unit. Using the proposed ecological scales (i.e. ZBA or SBA) as *a*  
201 *posteriori* scaling tools and not merely as haphazard sampling units will prevent us from  
202 producing more idiosyncratic studies with little utility for synthesis. This is true for sampling  
203 limited to the ZBA scale without accompanying ecological data, as for sampling at the SBA  
204 scale without information on the hosts. – Otherwise, comparisons are only possible between  
205 corresponding studies (e.g. Affeld et al. 2008), for which the spatial or ecological scale is known  
206 (Cardelús, 2007). Otherwise, comparisons among studies of diverse spatial or ecological scales  
207 (Fig. 1) are ambiguous to impossible (Krömer et al., 2013). Findings of studies focusing on

<sup>1</sup> ZBA: zone based assemblage, TBA: tree based assemblage and SBA: stand based assemblage

208 zones of a tree cannot be generalized to all co-occurring epiphytes, since species numbers and  
209 dynamics are bound to vary with position in a tree. For instance, the only two studies of  
210 dynamics of ZBAs in montane rainforest focused on the inner crowns and trunks of trees and  
211 indicated mostly low annual mortality rates of vascular epiphytes (2 and 7% on branches within  
212 the crown to 10% on trunks; Hietz 1997; Werner 2011); while three other studies, all in the  
213 lowlands, focusing on entire trees showed consistently higher mortality rates (> 50% mortality  
214 rates after 3 - 4 years; Schmit-Neuerburg, 2002, Mendieta and Zotz *unpublished data*). Whether  
215 this reflects a genuine difference across tree zones or forest types, or whether this is only a  
216 sampling artefact due to the comparison of branches in the inner crown, tree lower trunks and  
217 entire host tree individuals, is an open question. Moreover, mortality rates varied across taxa and  
218 size classes in assemblages (Hietz, 1997; Werner, 2011) and in studies explicitly focussing on  
219 populations of different taxa (Orchidaceae and Bromeliaceae, Hietz et al. 2002; Winkler et al.  
220 2007; Winkler et al. 2009)). Therefore, differences in composition and structure of assemblages  
221 are confounded by ecological scale (Küper et al., 2004).

222 The use of different ecological scales to assess the diversity patterns and dynamics of vascular  
223 epiphytes is key to their understanding, because patterns, processes, and the effect of ecological  
224 drivers on biodiversity are scale-dependent (Chase and Knight, 2013; Levin, 1992). The  
225 ecological scales (zone, tree and stand scales) can be used to explore the patterns and dynamics  
226 of VEAs independently or from a multi-scale perspective. The latter requires that an ecological  
227 aspect is evaluated simultaneously at different scales (Wiens, 1989). This type of research is  
228 critical to complement more conventional studies (Levin, 1992), given that epiphytes are  
229 structurally dependent and distributed three-dimensionally across various gradients of  
230 environmental heterogeneity. Multi-scale research is rather common in non-vascular epiphytes

231 (e.g. Jüriado et al. 2008; Belinchón et al. 2009; Mota de Oliveira et al. 2009), but rare with  
232 vascular epiphytes. Among the compiled studies on VEAs only 16% may be considered at least  
233 in part of multi-scale nature. These studies addressed the spatial effect on demographic processes  
234 of TBAs and a SBA (Winkler et al., 2009), temporal changes in the structure of TBAs and SBAs  
235 (Laube and Zotz, 2007, 2006a) and by using different organizational levels to delimit single and  
236 multiple stands, they assessed the structural patterns of VEAs (Burns and Zotz, 2010), or their  
237 compositional differences (Larrea and Werner, 2010). This small number of studies already  
238 reflects the diversity of patterns and processes in which scaling may be applied.

239

## 240      **Characterization of the external factors of VEAs**

241      Vascular epiphytes are associated with a suite of external factors arguably influencing the  
242 patterns and dynamics of VEAs. Among those we consider: *architecture*, *bark characteristics*,  
243 *growth rate and size/age* of the host; which are associated with *host identity*. Also important are  
244 *disturbance* and *climate* (Sarmiento Cabral et al., 2015; Wagner et al., 2015). Although the  
245 former factors are intrinsic host characteristics and the latter are exogenous factors which also  
246 affect the host, from the vascular epiphyte point of view, all these factors and their variation  
247 create exogenous heterogeneity (Rees et al., 2001).

248

### 249      *External factors*

250      The effect of some of these factors on VEAs has already been studied (e.g. Aguirre et al.  
251 2010; Cardelús 2007; Goode & Allen 2008; Hietz & Hietz-Seifert 1995; Zotz 2007a; Zotz &  
252 Vollrath 2003), but their scale-dependence has seldom been addressed (for indirect or implicit  
253 examples see: Benavides et al. 2005; Benavides et al. 2011; Hietz & Hietz-Seifert 1995; Irupe et  
254 al. 2013; Zimmerman & Olmsted 1992). We argue that by using the host individual as a standard  
255 sampling unit, the variation of the external factors, their effect on vascular epiphyte diversity and  
256 the scale dependence of this effect can be evaluated; scaling up from the zone to the stand scale  
257 (Fig. 2). Figure 3 outlines a framework which comprises the ecological scales (zone, tree and  
258 stand scales) distributed across gradients of environmental heterogeneity. At each ecological  
259 scale, natural organizational levels may be used to delimit the assemblages, as well as ecological  
260 or structural schemes delimited by the external factors. For example, at the zone scale,  
261 assemblages may be delimited by levels of organization pertaining to the host individual, such



262 as: branch, trunk and crown, or by schemes based on extrinsic factors: such as the vertical  
263 zonation of the tropical forest (e.g. understorey vs. crown) , structural groups (Zotz, 2007a) or  
264 leaf phenology (Einzmann et al., 2014). At the stand scale in the same fashion, for example at the  
265 host population level, the host species identity (Wagner et al., 2015) may be used to delimit a  
266 stand, while at the “community” level and others of larger scale: ecological succession, forest  
267 age, forest type and altitude may be used to define a stand.

268 The way that **climate** affects VEAs varies from the effect of microclimate at the zone scale,  
269 which can be evaluated by, e.g., comparing the inner and the outer crown or crowns with  
270 different microclimate (Cardelús, 2007), over the tree scale, where differences across the vertical  
271 gradient can be assessed using the tree individual, to the effect of climate at the stand scale, via  
272 the effect of elevation or other geographical gradients (Küper et al., 2004). Similarly, the effect  
273 of **disturbance** varies across ecological scales, from the zone scale, as instability of the substrate  
274 e.g. flaking bark (Zotz et al., 2005), to the tree scale, as branch fall events (Rosenberger and  
275 Williams, 1999; Sarmiento Cabral et al., 2015), to the effect of large-scale catastrophic events  
276 such as hurricanes (Goode and Allen, 2008) at the stand scale (Fig. 3). For example, to test the  
277 intermediate disturbance hypothesis (Connell 1978) in epiphytes, the interacting ecological  
278 scales along ecological gradients noted here would provide an optimal set up. Likewise, the  
279 effect of substrate **age** or **size** on VEAs can be studied across an ecological gradient, evaluating  
280 the effect of ontogenetic changes at each ecological scale (Fig. 3).

281 Finally, host **architecture**, **bark characteristics** (physical and chemical) and host **growth**  
282 **rate** are all bound to **host identity** and in the same way, their effect across ecological gradients  
283 (Fig. 3) can be studied independently or in combination at each ecological scale or across scales.  
284 For example, the effect of **architecture** can be scaled up from the zone scale to the tree and

285 stand scale by assessing e.g. the effect of different branching patterns among crowns, differences  
286 of VEAs in trees of different habits (Aguirre et al., 2010) and e.g. differences among VEAs of  
287 different forest types (Benavides et al. 2011), respectively.

288

Accepted Manuscript

## 289 **Importance of scaling in the analysis of VEAs**

290 In the assessment of biodiversity (here we focus on “species diversity”) and its spatial and  
291 temporal variation the use of a multi-scale approach is crucial (Levin, 1992). Diversity, which  
292 has two aspects; the number of species and the disparity in abundance (Bell, 2000), varies across  
293 spatiotemporal scales. Recent studies have found clear differences in species richness patterns  
294 between epiphytic and non-epiphytic groups (e.g. Kluge and Kessler, 2007). Still, the effect of  
295 scaling on vascular epiphyte diversity has seldom been addressed (for species richness see  
296 Krömer et al., 2005; Küper et al., 2004). However, temporal changes in the composition and  
297 structure of vascular epiphyte assemblages have been studied separately at two ecological scales  
298 (tree and stand scales). Changes at the tree scale suggested that, on average, TBAs became more  
299 similar to each other over time (i.e. increase of among TBA similarity, measured with the Chao-  
300 Sørensen index), with only one of the studies reporting a *significant* difference. In contrast, at the  
301 stand scale vascular epiphyte assemblages seem to be quiet stable in time (Laube and Zotz, 2007,  
302 2006a). Here, we consider stability as the persistence and evenness in abundance of species and  
303 maintenance of the numbers of species in an assemblage (May and McLean, 2007). Thus,  
304 temporal changes in diversity may vary according to ecological or spatial scale.

305 To detect possible differences in diversity across scales, we calculated and compared  
306 similarities using the stand and tree scales, for different scenarios and datasets. To be able to  
307 compare the aspects of diversity across scales, we make use of the “Hill numbers” in the  
308 construction of multi-assemblage similarity profiles. Diversity profiles are a unifying tool for the  
309 analysis of diversity (Gotelli and Chao, 2013; Jost et al., 2010) and the “Hill numbers” are  
310 arguably the most adequate way to quantify biological diversity (Ellison, 2010). We used multi-  
311 assemblage similarity profiles, which reflect the average percentage of species overlap among

312 assemblages (Chao et al. 2012; Jost et al. 2010), obtained with the overlap measure ( $C_{qN}$ ). This  
313 measure assesses compositional differentiation and similarity and it ranges from 0, when  
314 assemblages are completely distinct, to 1, when they are identical. This measure ( $C_{qN}$ ) is a  
315 normalization of the between-group or “beta” component of the “Hill numbers”, where  $q$  is a  
316 parameter that determines the measure’s sensitivity to species relative abundances and  $N$  is the  
317 number of assemblages being compared. The measure includes a continuum of multi-assemblage  
318 generalizations of known similarity indexes, differing in their sensitivity to relative species  
319 abundances (when  $q=0$ , this is equivalent to the classic two-assemblage Sorensen index where  
320 species abundances do not count at all, when  $q=1$ , equivalent to the Horn overlap index where  
321 species are weighed in proportion to their frequency and when  $q=2$ , equivalent to the Morisita-  
322 Horn similarity index where abundant species weight more than rare species, Gotelli & Chao  
323 2013). The “Hill numbers” provide a unified framework for measuring biodiversity, being  
324 recently extended to include genetic and functional diversity (Chao et al., 2012).

325 First, to assess how the effect of forest alteration on epiphyte diversity varies across scales, we  
326 re-analysed data from Larrea & Werner (2010) and second, to assess the scale dependence of  
327 temporal changes in diversity we used partially published datasets (Laube & Zotz, 2006a,  
328 Mendieta-Leiva and Zotz, *unpublished data*); in both cases using the tree (TBA) and stand  
329 (SBA) scales.

330 In the first study, the authors evaluated differences of VEAs on the tree species *Erythrina*  
331 *edulis* distributed across a land-use gradient; unmanaged forest, managed forest and isolated  
332 remnant trees (IRTs)<sup>2</sup>, for details see Larrea & Werner (2010). The expectation of the study was

<sup>2</sup> IRT: isolated remnant tree

333 a stronger response to massive alteration of the original vegetation (IRTs stand) than to moderate  
334 disturbance (managed forest stand). Their findings, however, supported this hypothesis for  
335 neither species richness nor abundance. Nevertheless, the number of species of particular taxa  
336 differed significantly between the unmanaged forest and IRTs, and significant compositional  
337 differences were detected based on pair-wise comparisons of TBAs (Larrea and Werner, 2010).  
338 We constructed multi-assemblage similarity profiles at both the tree and stand scales (Fig. 4B  
339 and A, respectively), i.e. we compared SBAs, defined by land use type and TBAs, within each  
340 stand per land use type. The profiles (Fig. 4) showed that when comparing land use types at the  
341 stand scale, assemblages of the different land use types had a rather high similarity (80%) in  
342 terms of species richness and structure (Fig. 4A). Using the tree scale revealed a somewhat  
343 different picture. Among-tree similarity decreased from the managed forest to IRTs to the  
344 unmanaged forest, suggesting significant differences in mean similarity between unmanaged and  
345 managed TBAs (confidence intervals did not overlap, Fig. 4B). This result contradicts the  
346 conclusion of Larrea & Werner (2010), indicating that moderate disturbance (managed forest)  
347 rather than massive alteration of the vegetation (IRTs), had the strongest effect on the floristic  
348 composition of VEAs (Fig. 4). In summary, the illustrated example showcases distinct outcomes  
349 at both scales. For instance, at the stand level, the land use type stands differed very little in any  
350 aspect of diversity; while at the tree scale, among-tree similarity revealed a difference between  
351 the unmanaged and managed assemblages for all orders of diversity (species richness to  
352 dominance). Surprisingly, the measure of similarity in terms of species richness ( $q=0$ ), showed  
353 no difference between the stand and tree scale (i.e. mean similarity is comparable at both scales,  
354 Fig. 4A and B,  $q=0$ ).

355 Second, to assess the scale-dependence of ecological heterogeneity and temporal changes in  
356 diversity, we used two data sets of concurrent and congruent quantitative data. The first set of  
357 two large censuses, spanned 10 years (2002 – 2012) and will be referred to as “FOREST”  
358 (compare Zotz & Schultz 2008). This census includes 264 tree individuals, comprising 77  
359 species within 35 families. The second set consists of a series of short-span censuses carried out  
360 about every other year for 11 years (1999-2010) on 30 individuals of the host tree species  
361 *Socratea exorrhiza*, from now on referred to as “SOCRATEA” (compare Laube & Zotz 2006a).  
362 Abundance values are based on the TBAs included in this paper, those which had abundance  
363 data at each census. Thus, data may sometimes differ from those found in Laube & Zotz (2006a)  
364 and Zotz & Schultz (2008b). We compared the relative compositional similarity in time,  
365 according to dataset and scales, by calculating similarity between censuses (stand scale, Fig. 5A)  
366 and within and among censuses (tree scale, Fig. 5B). The profiles of the censuses with different  
367 temporal grains at both scales (stand and tree scale) showed that indeed the stand scale generally  
368 depicts a fairly stable structure of VEAs in time (FOREST and SOCRATEA: Fig. 5A). In  
369 contrast, at the tree scale the patterns of similarity in time differed between stands (Fig. 5B). At  
370 the stand scale, changes in both censuses (SOCRATEA and FOREST) were rather similar in  
371 time, in spite of their varying temporal grains and characteristics (Mendieta-Leiva and Zotz,  
372 *unpublished data*). Average percentage overlap of species in time was relatively high, between  
373 80 - 92% for species richness, and for typical and dominant species in both stands (Fig. 5A);  
374 indicating a relatively stable structure of vascular epiphyte assemblages in time at this scale.  
375 Using the tree scale, we found differences in among-TBA similarity between stands, although in  
376 general there was a trend of increased compositional similarity with time ( $q=0$  and 1, Fig. 5 B).  
377 Compositional similarity was considerably higher in the FOREST than in the SOCRATEA stand

378 ( $q=0$ , Fig. 5B). In the FOREST, the profiles crossed ( $q\approx 1.5$ , Fig. 5B), indicating that after 10  
379 | years among-tree similarity increased in terms of species ~~richness~~composition (by ca. 2%,  
380 | between  $q=0$  and 1), but decreased in terms of very abundant species (by 1% at  $q=2$ ). In  
381 | SOCRATEA, trees became increasingly similar in all aspects of diversity (species  
382 | ~~richness~~composition, typical and very abundant species).

383 | When comparing both systems (Fig. 4 and 5), the need for a multi-scale approach in the  
384 | analysis of epiphyte diversity becomes obvious. The stand scale seems to show VEAs as stably  
385 | structured, independently of the grain of the spatial scale (e.g. number of TBAs) or length of the  
386 | temporal scale, while the use of the tree scale reflects changes according to the organizational  
387 | level or extrinsic factor used to delimit the assemblage. Clearly, stand and tree scales represent  
388 | different facets of the spatio-temporal patterns of VEAs. As the choice of a scale may affect the  
389 | results and comparability of analysis (Rahbek, 2004), it is important to understand the effect of  
390 | ecological scales on the spatio-temporal patterns of VEAs.

391 | This degree of ~~consistence~~consistency in the species composition and structure of VEAs at  
392 | the stand scale has been observed in this and other forests (Mendieta-Leiva and Zotz,  
393 | *unpublished data*). Here we show that the relatively small temporal variation shown by VEAs at  
394 | the stand scale is not a sampling artifact due to short intervals between censuses, but instead a  
395 | general characteristic of VEAs at this scale. This finding is highly relevant to identifying  
396 | differences at larger spatial scales. These differences across scales indicate the importance of  
397 | using several scales in the analysis of vascular epiphyte diversity.

398

399 **Discussion**

400 There are plenty of species lists of vascular epiphytes for a considerable number of locations  
401 and, to a lesser extent, publications specifying local or regional diversity. Recently, the floristic  
402 turnover across ecological gradients has received more attention (Cardelús et al. 2006; Kluge &  
403 Kessler 2011; Kreft et al. 2004; Krömer et al. 2005; Krömer et al. 2013; Küper et al. 2004).  
404 Unfortunately, these studies focus only on one aspect of diversity, ignoring species abundances.  
405 Data on species abundance provide information on commonness and rarity and demographics (i.  
406 e. mortality or growth). The ecological importance and validity of this type of data is  
407 indisputable. Admittedly, the collection of such data is labour intensive, along with the use of  
408 the host individual as sampling unit, but the establishment of 50 ha forest plots and other long-  
409 term vegetation monitoring (Rees et al., 2001) were equally arduous; nonetheless, those efforts  
410 have proven invaluable for our understanding of soil-rooted plant diversity. Moreover, the fact  
411 that 62 studies with epiphytes in the last 30 years have collected abundance data shows the  
412 feasibility of our approach. In addition, 81% of the studies compiled in Table 1 have already  
413 collected data at the tree level. While this is a very positive indication of advancement towards  
414 standardization, data have also to be analysed at this level or at least made available for *post-hoc*  
415 and meta-analyses.

416 Compared to most other plant types, scaling in vascular epiphytes is more intuitive,  
417 biologically meaningful and not merely pragmatic, because in the former the sampling grain is  
418 mostly defined by the feasibility of transect or plot size. For vascular epiphytes, we can take  
419 advantage of their dependence on a host and their three-dimensional distribution patterns. For  
420 instance, vascular epiphytes are known to be non-randomly distributed (Burns and Zotz, 2010)  
421 and vertical segregation is commonly reported (Krömer et al., 2006; Zotz, 2007a). Recently, their



422 spatial segregation along the “horizontal” axis of the forest has received more attention (e.g.  
423 Burns & Zotz 2010; Sáyago et al. 2013). Studies addressing this ecological dimension often refer  
424 to it as host specificity (Wagner et al., 2015). In these studies, for example, the use of the stand  
425 scale is self-evident. In summary, VEAs can be scaled up or down to ZBAs, TBAs and SBAs by  
426 means of organizational scales and extrinsic factors. These ecological scales may be used in  
427 combination (multi-scale approach) when assessing e.g. spatiotemporal patterns of diversity or to  
428 evaluate the scale dependency in the effect of extrinsic factors on diversity. According to the  
429 question, research can scale up or down from the zone to the stand scale and otherwise (Fig. 2).

430 The inherent three-dimensional distribution of vascular epiphytes has been rarely used as a  
431 naturally structured framework, except for a typical subdivision of the host tree into so-called  
432 Johansson zones (JZ, Johansson, 1974). This scheme sections the host tree, making use of natural  
433 “zones” of environmental conditions and it has frequently been applied to capture the vertical  
434 stratification of VEAs (e.g. ter Steege & Cornelissen 1989). Although it became a common tool  
435 in the study of VEAs, it is of limited use for our understanding of patterns and dynamics. The  
436 scheme is not comparable across studies, as it is hard to apply equally to all trees within a forest  
437 or to different forest types (Bøgh, 1992; Zotz, 2007b). Additionally, its biological meaning may  
438 be doubtful, because the vertical stratification of epiphytes may be rather shaped by  
439 microclimatic gradients of the entire vegetation and not the individual tree (Zotz, 2007b).  
440 Moreover, it focuses on already established assemblages of large trees and excludes hosts with  
441 unusual architecture (e.g. palm trees). We do not disapprove of the use of Johansson zones in the  
442 context of our framework, but recommend a more thought-out application. Johansson (1974)  
443 conceived of these zones 40 years ago for large trees. Without information on the relative  
444 position of a tree in the vegetation, assigning epiphytes to the outer crown may actually result in

445 misleading comparisons of epiphyte distributions, when including, e.g. epiphytes on understory,  
446 mid-story and emergent trees. Here, simply using height above ground may provide more  
447 insights into underlying mechanisms of distributional differences (e.g. Petter et al., 2015).  
448 Similarly, varying abundances in different zones have often led to claims of preferences for  
449 particular zones, ignoring that the relative surface area per zone differs within and among host  
450 species (Krömer et al., 2006). Irrespective of how zones are delimited, additional measurements  
451 should be taken into consideration as a minimum requirement for later comparisons: a proxy of  
452 host size or age, host species, habit (*sensu* Zotz, 2013b), and substrate diameter (Wagner et al.,  
453 2015; Wolf et al., 2009). For example, ZBAs delimited by crowns or trunks can be compared  
454 using surface area or size as covariable. The other two scales (tree and stand scales) are more  
455 intuitive in their use and especially the latter is commonly used for analyses in epiphyte research.  
456 Stands have been delimited according to: spatial proximity of tree individuals, soil characteristics  
457 and elevation (Benavides et al. 2011; Burns & Zotz 2010; Kluge & Kessler 2011; Laube & Zotz  
458 | 2006b; Laube & Zotz 2007); ~~this~~ **This** small number of examples reflects already a wide array of  
459 possible organizational scales.

460 Using available data from different studies for a cross-scale effort may be further impeded by  
461 the idiosyncratic character of the many epiphyte studies (Krömer et al., 2005). However, data  
462 accessibility is noticeably the most problematic aspect. The compiled studies (Table 1) provide  
463 aggregated data only as species lists and their abundance, irrespective of scale (e.g. Irueme et al.  
464 2013), or in some cases according to host species (e.g. Brown 1990; Laube & Zotz 2006b).  
465 Within the studies which collected data at the tree level a majority (75%) provided summarized  
466 data but not a single one provided their data at the tree level. Hence, this wealth of information  
467 cannot be accessed, although it could potentially help us to reveal macro-ecological patterns of

468 VEs. We urge researchers to make past and future data available (e.g. as electronic  
469 supplements); for this purpose we make our own datasets from published studies from the  
470 lowlands of Panama available upon request (Zotz and Schultz, 2008b; Zotz et al., 1999).

471 Clearly defined VEs would maximize gain in the pursuit of individual project goals, and  
472 provide the conceptual clarity for concurrent or subsequent comparisons across studies.  
473 Researchers would better fulfil the aims of their epiphyte studies by dividing or grouping VEs  
474 for analytical purposes, as well as for a multi-scale approach (e.g. Laube & Zotz 2006a) using  
475 predefined ecological scales (Fig. 2.1.c) and secondly but more importantly, for the advancement  
476 of the field as a whole, they would produce comparable datasets. Certainly, the kind of analyses  
477 to be carried out are dependent on the specific question, although we are confident that several  
478 aspects related to the diversity of VEs may be answered if standardized data were available,  
479 taking into account ~~the~~ appropriate considerations. This is supported by the fact that most of the  
480 compiled studies have collected data at the tree scale and still addressed a wide array of  
481 ecological aspects. Among these considerations, we suggest: 1. Unambiguous use of  
482 terminology, for example, habit differentiation between epiphyte, hemiepiphyte and nomadic  
483 vine (e.g. Boelter et al 2014), 2. Explicit specification of the unit of analyses, whether a VE  
484 comprises abundance data or not, 3. Collection of supplementary ecological data, including host  
485 identity and a proxy of size (dbh, crown size, height and/or trunk or bark surface). Whenever  
486 spatial replication were possible, data on the geographic distance of host individuals as well as  
487 general characteristics of the forest stands may be helpful. Provided that intensive sampling is  
488 possible, data on the location of epiphyte individuals in relation the host individual, i.e. height  
489 and substrate diameter may be collected.

490 Clearly, there is no single, “correct” scale for describing a system (Levin, 1992), nor a single  
491 organizational framework, much less for organisms with a patchy distribution (Talley, 2007)  
492 such as vascular epiphytes. Currently, we are not able to distinguish between the ecological  
493 scales at which mechanisms generating diversity are inhibited or promoted, and those scales in  
494 which stochasticity is dominant (Kitching 2006; Levin 1992). Therefore, the biological relevance  
495 of the ecological and organizational scales should be tested, using a multi-scale approach (e.g.  
496 Belinchón et al. 2009). Alternatively, the use of different frameworks may be more rewarding  
497 (e.g. Talley 2007). This can be executed with the outlined framework by combining the  
498 corresponding organizational and hierarchical scales, given its integrative character. For  
499 example, as indicated by Talley (2007), approaches such as the patch, gradient and hierarchical  
500 frameworks may be combined to identify patterns and underlying processes, as well as scale  
501 dependent-processes and interactions among scales. In vascular epiphyte assemblages, analysis  
502 combining these approaches to assess e.g. the variation in the distribution of VEAs, would  
503 identify tree individuals as patches (Laube and Zotz, 2007), branch classes (Zotz, 2007a) or host  
504 dbh classes as gradients, and crowns or trunks (ZBAs) of SBAs delimited by host tree species, as  
505 a hierarchical system.

506

507 *Final remarks*

508 A considerable amount of work has gone into the compilation of local epiphyte inventories.  
509 We argue that in these studies data have not been collected, and reported, in the most useful way,  
510 leading to an odd situation that in spite of 62 published community studies, we still do not have  
511 sufficient data for meta-analyses to search for general patterns in the community structure and  
512 dynamics of vascular epiphytes.

513 The future development of the entire field largely depends on standardization in the use of  
514 concepts, of sampling and of data availability, to produce comparable research. Therefore,  
515 throughout the text we have formalized terms already in use within the proposed framework and  
516 suggested a simple change that could lead to the standardization of sampling and analysis, which  
517 is using the host individual as the standard sampling unit when assessing vascular epiphyte  
518 assemblages. One cannot overemphasize the importance of making data available. Importantly,  
519 these could also be unpublished data sets from previous papers, we take the first step and hope  
520 for other researchers to join this initiative.

521 In conclusion, we have summarized research efforts on the patterns and dynamics of vascular  
522 epiphytes in the last decades. In an effort to advance research, we suggest the use of a standard  
523 sampling unit and discuss the use of ecological and organizational scales; taking advantage of the  
524 inherent three-dimensional distribution of vascular epiphytes.

525 **Acknowledgments**

526 We are thankful to Florian Werner who kindly provided his dataset and for comments on an  
527 earlier version of the manuscript. The manuscript profited through valuable comments by Lou  
528 Jost and two anonymous reviewers. Funding was provided by Deutsche Forschungsgemeinschaft  
529 (DFG ZO 94/5-1).

530

Accepted Manuscript

531 **Footnote table**

|              |  |
|--------------|--|
| <sup>1</sup> | VEA: vascular epiphyte assemblage  |
| <sup>2</sup> | ZBA: zone based assemblage, TBA: tree based assemblage and SBA: stand based assemblage |
| <sup>3</sup> | IRT: isolated remnant tree   |

532

Accepted Manuscript

533 **Bibliographic references**

- 534 Acebey, A., Krömer, T., Maass, B.L., Kessler, M., 2010. Ecoregional distribution of potentially  
535 useful species of Araceae and Bromeliaceae as non-timber forest products in Bolivia.  
536 *Biodivers. Conserv.* 19, 2553–2564. doi:10.1007/s10531-010-9859-0
- 537 Adhikari, Y.P., Fischer, A., Fischer, H.S., 2012a. Micro-site conditions of epiphytic orchids in a  
538 human impact gradient in Kathmandu valley, Nepal. *J. Mt. Sci.* 9, 331–342.  
539 doi:10.1007/s11629-009-2262-1
- 540 Adhikari, Y.P., Fischer, H.S., Fischer, A., 2012b. Host tree utilization by epiphytic orchids in  
541 different land-use intensities in Kathmandu Valley, Nepal. *Plant Ecol.* 213, 1393–1412.  
542 doi:10.1007/s11258-012-0099-0
- 543 Affeld, K., Sullivan, J., Worner, S.P., Didham, R.K., 2008. Can spatial variation in epiphyte  
544 diversity and community structure be predicted from sampling vascular epiphytes alone? *J.*  
545 *Biogeogr.* 35, 2274–2288. doi:10.1111/j.1365-2699.2008.01949.x
- 546 Aguirre, A., Guevara, R., García, M., López, J.C., 2010. Fate of epiphytes on phorophytes with  
547 different architectural characteristics along the perturbation gradient of *Sabal mexicana*  
548 forests in Veracruz, Mexico. *J. Veg. Sci.* 21, 6–15. doi:10.1111/j.1654-1103.2009.01131.x
- 549 Annaselvam, J., Parthasarathy, N., 2001. Diversity and distribution of herbaceous vascular  
550 epiphytes in a tropical evergreen forest at Varagalaiar, Western Ghats, India. *Biodivers.*  
551 *Conserv.* 10, 317–329. doi:10.1023/A:1016670621331
- 552 Arévalo, R., Betancourt, J., 2006. Vertical distribution of vascular epiphytes in four forest types  
553 of the Serrania de Chiribiquete, Colombian Guayana. *Selbyana* 27, 175–185.
- 554 Barthlott, W., Schmit-Neuerburg, V., Nieder, J., Engwald, S., 2001. Diversity and abundance of  
555 vascular epiphytes : A comparison of secondary vegetation and primary montane rainforest  
556 in the Venezuelan Andes. *Plant Ecol.* 152, 145–156. doi:10.1023/A:1011483901452
- 557 Belinchón, R., Martínez, I., Otálora, M.A.G., Aragón, G., Dimas, J., Escudero, A., 2009.  
558 Fragment quality and matrix affect epiphytic performance in a Mediterranean forest  
559 landscape. *Am. J. Bot.* 96, 1974–82. doi:10.3732/ajb.0900040
- 560 Bell, G., 2000. The distribution of abundance in neutral communities. *Am. Nat.* 155, 606–617.  
561 doi:10.1086/303345
- 562 Benavides, A.M., Duque, A.J., Duivenvoorden, J.F., Vasco, A., Callejas, R., 2005. A first  
563 quantitative census of vascular epiphytes in rain forests of Colombian Amazonia. *Biodivers.*  
564 *Conserv.* 14, 739–758. doi:10.1007/s10531-004-3920-9



- 565 Benavides, A.M., Vasco, A., Duque, A.J., Duivenvoorden, J.F., 2011. Association of vascular  
566 epiphytes with landscape units and phorophytes in humid lowland forests of Colombian  
567 Amazonia. *J. Trop. Ecol.* 27, 223–237. doi:10.1017/S0266467410000726
- 568 Benavides, A.M., Wolf, J.H.D., Duivenvoorden, J.F., 2006. Recovery and succession of  
569 epiphytes in upper Amazonian fallows. *J. Trop. Ecol.* 22, 705.  
570 doi:10.1017/S0266467406003580
- 571 Bennett, B.C., 1986. Patchiness, diversity, and abundance relationships of vascular epiphytes.  
572 *Selbyana* 9, 70–75.
- 573 Benzing, D.H., 1990. *Vascular epiphytes*. Cambridge University Press, USA.
- 574 Benzing, D.H., 1983. Vascular epiphytes: a survey with special reference to their interactions  
575 with other organisms, in: Sutton, S.L., Whitmore, T.C., Chadwick, A.C. (Eds.), *Tropical*  
576 *Rainforest: Ecology and Management*. Blackwell Scientific Publications, Oxford, pp. 11–  
577 24.
- 578 Boelter, C.R., Dambros, C.S., Nascimento, H.E.M., Zartman, C.E., 2014. A tangled web in  
579 tropical tree-tops: effects of edaphic variation, neighbourhood phorophyte composition and  
580 bark characteristics on epiphytes in a central Amazonian forest. *J. Veg. Sci.* 25, 1090–1099.  
581 doi:10.1111/jvs.12154
- 582 Bøgh, A., 1992. Composition and distribution of the vascular epiphyte flora of an Ecuadorian  
583 montane rainforest. *Sebyana* 13, 25–34.
- 584 Brown, A.D., 1990. Epiphytism in the montane forests of El-Rey National-Park in Argentina -  
585 floristic composition and distribution pattern. *Rev. Biol. Trop.* 38, 155–166.
- 586 Bruijnzeel, L.A., Mulligan, M., Scatena, F.N., 2011. Hydrometeorology of tropical montane  
587 cloud forests: emerging patterns. *Hydrol. Process.* 25, 465–498. doi:10.1002/hyp.7974
- 588 Burns, K.C., Zotz, G., 2010. A hierarchical framework for investigating epiphyte assemblages:  
589 networks, meta-communities, and scale. *Ecology* 91, 377–385. doi:10.1890/08-2004.1
- 590 Cardelús, C.L., 2007. Vascular epiphyte communities in the inner-crown of *Hieronima*  
591 *alchorneoides* and *Lecythis ampla* at La Selva Biological Station, Costa Rica. *Biotropica* 39,  
592 171–176. doi:DOI 10.1111/j.1744-7429.2006.00253.x
- 593 Cardelús, C.L., Colwell, R.K., Watkins, J.E., 2006. Vascular epiphyte distribution patterns:  
594 explaining the mid-elevation richness peak. *J. Ecol.* 94, 144–156. doi:DOI 10.1111/j.1365-  
595 2745.2005.01052.x
- 596 Carlsen, M., 2000. Structure and diversity of the vascular epiphyte community in the overstory  
597 of a tropical rain forest in Surumoni, Amazonas State, Venezuela. *Selbyana* 21, 7–10.

- 598 Cascante-Marín, A., Wolf, J.H.D., Oostermeijer, J.G.B., den Nijs, J.C.M., Sanahuja, O., Durán-  
599 Apuy, A., 2006. Epiphytic bromeliad communities in secondary and mature forest in a  
600 tropical premontane area. *Basic Appl. Ecol.* 7, 520–532. doi:10.1016/j.baae.2005.10.005
- 601 Chao, A., Chiu, C.-H., Hsieh, T.C., 2012. Proposing a resolution to debates on diversity  
602 partitioning. *Ecology* 93, 2037–2051. doi:10.1890/11-1817.1
- 603 Chase, J.M., Knight, T.M., 2013. Scale-dependent effect sizes of ecological drivers on  
604 biodiversity: why standardised sampling is not enough. *Ecol. Lett.* 16 Suppl 1, 17–26.  
605 doi:10.1111/ele.12112
- 606 Condit, R., Hubbell, S.P., Foster, R.B., 1995. Mortality rates of 205 neotropical tree and shrub  
607 species and the impact of a severe drought. *Ecol. Monogr.* 65, 419. doi:10.2307/2963497
- 608 Einzmann, H.J.R., Beyschlag, J., Hofhansl, F., Wanek, W., Zotz, G., 2014. Host tree phenology  
609 affects vascular epiphytes at the physiological, demographic and community level. *AoB*  
610 *Plants* 7. doi:10.1093/aobpla/plu073
- 611 Ellis, C.J., 2012. Lichen epiphyte diversity: A species, community and trait-based review.  
612 *Perspect. Plant Ecol. Evol. Syst.* 14, 131–152. doi:10.1016/j.ppees.2011.10.001
- 613 Ellison, A.M., 2010. Partitioning diversity. *Ecology* 91, 1962–1963. doi:10.1890/09-1692.1
- 614 Feeley, K.J., Davies, S.J., Perez, R., Hubbell, S.P., Foster, R.B., 2011. Directional changes in the  
615 species composition of a tropical forest. *Ecology* 92, 871–882. doi:10.1890/10-0724.1
- 616 Flores-Palacios, A., García-Franco, J.G., 2001. Sampling methods for vascular epiphytes: their  
617 effectiveness in recording species richness and frequency. *Selbyana* 22, 181–191.
- 618 Goode, L.K., Allen, M.F., 2008. The impacts of Hurricane Wilma on the epiphytes of El Edén  
619 Ecological Reserve, Quintana Roo, Mexico. *J. Torrey Bot. Soc.* 135, 377. doi:10.3159/07-  
620 RA-052.1
- 621 Gotelli, N.J., Chao, A., 2013. Measuring and estimating species richness, species diversity, and  
622 biotic similarity from sampling data, in: Levin, S.A. (Ed.), *Encyclopedia of Biodiversity*.  
623 Waltham, MA: Academic Press, Waltham, pp. 195–211.  
624 doi:http://dx.doi.org/10.1016/B978-0-12-384719-5.00424-X
- 625 Gottsberger, G., Morawetz, W., 1993. Development and distribution of the epiphytic flora in an  
626 Amazonian savanna in Brazil. *Flora* 188, 145–151.
- 627 Gradstein, S.R., Nadkarni, N.M., Holz, I., Nöske, N., Krömer, T., 2003. A protocol for rapid and  
628 representative sampling of vascular and non-vascular epiphyte diversity of tropical rain  
629 forests. *Selbyana* 24, 105–111.

- 630 Gurevitch, J., Scheiner, S.M., Fox, G.A., 2006. The ecology of plants, Second. ed. Sinauer  
631 Associates Inc., Massachusetts.
- 632 Hietz, P., 1997. Population dynamics of epiphytes in a Mexican humid montane forest. *J. Ecol.*  
633 85, 767–775. doi:10.2307/2960600
- 634 Hietz, P., Ausserer, J., Schindler, G., 2002. Growth, maturation and survival of epiphytic  
635 bromeliads in a Mexican humid montane forest. *J. Trop. Ecol.* 18, 177–191.  
636 doi:10.1017/S0266467402002122
- 637 Hietz, P., Hietz-Seifert, U., 1995a. Composition and ecology of vascular epiphyte communities  
638 along an altitudinal gradient in central Veracruz, Mexico. *J. Veg. Sci.* 6, 487–498.  
639 doi:10.2307/3236347
- 640 Hietz, P., Hietz-Seifert, U., 1995b. Intra- and interpecific relations within an epiphyte  
641 community in a mexican humid montane forest. *Selbyana* 16, 135–140.
- 642 Hirata, A., Kamijo, T., Saito, S., 2009. Host trait preferences and distribution of vascular  
643 epiphytes in a warm-temperate forest. *Plant Ecol.* 201, 247–254. doi:DOI 10.1007/s11258-  
644 008-9519-6
- 645 Hubbell, S.P., 2001. The unified neutral theory of biodiversity and biogeography. Princeton  
646 University Press, Cambridge.
- 647 Irumé, M.V., Morais, M. de L. da C.S., Zartman, C.E., Amaral, I.L. do, 2013. Floristic  
648 composition and community structure of epiphytic angiosperms in a terra firme forest in  
649 central Amazonia. *Acta Bot. Brasilica* 27, 378–393. doi:10.1590/S0102-  
650 33062013000200012
- 651 Isaza, C., Betancourt, J., Estevez-Varon, J. V, 2004. Vertical distribution of bromeliads in a  
652 montane forest in the eastern Cordillera of the Colombian Andes. *Selbyana* 25, 126–137.
- 653 Jácome, J., Galeano, G., Amaya, M., Mora, M., 2004. Vertical distribution of epiphytic and  
654 hemiepiphytic Araceae in a tropical rainforest in Chocó, Colombia. *Selbyana* 25, 118–125.
- 655 Jarvis, M.T., 2000. Measuring and modelling the impact of land-use change in tropical hillsides:  
656 the role of cloud interception to epiphytes. *Adv. Environ. Monit. Model.* 1, 118–148.
- 657 Johansson, D., 1974. Ecology of vascular epiphytes in West African rain forest. *Acta*  
658 *Phytogeogr. Suec.* 59, 1–136.
- 659 Jost, L., Chao, A., Chazdon, R.L., 2010. Compositional similarity and beta diversity, in:  
660 Magurran, A.E., McGill, B.J. (Eds.), *Biological diversity: Frontiers in measurement and*  
661 *assessment.* Oxford University Press, Oxford, UK, pp. 66-84.

- 662 Jürriado, I., Liira, J., Paal, J., Suija, A., 2008. Tree and stand level variables influencing diversity  
663 of lichens on temperate broad-leaved trees in boreo-nemoral floodplain forests. *Biodivers.*  
664 *Conserv.* 18, 105–125. doi:10.1007/s10531-008-9460-y
- 665 Kitching, R.L., 2006. Crafting the pieces of the diversity jigsaw puzzle. *Science* 313, 1055–1057.  
666 doi:10.1126/science.1131117
- 667 Kluge, J., Kessler, M., 2011. Influence of niche characteristics and forest type on fern species  
668 richness, abundance and plant size along an elevational gradient in Costa Rica. *Plant Ecol.*  
669 212, 1109–1121. doi:10.1007/s11258-010-9891-x
- 670 Kluge, J., Kessler, M., 2007. Morphological characteristics of fern assemblages along an  
671 elevational gradient: Patterns and causes. *Ecotropica* 13, 27–43.
- 672 Köster, N., Friedrich, K., Nieder, J., Barthlott, W., 2009. Conservation of epiphyte diversity in an  
673 Andean landscape transformed by human land use. *Conserv. Biol.* 23, 911–9.  
674 doi:10.1111/j.1523-1739.2008.01164.x
- 675 Kreft, H., Köster, N., Küper, W., Nieder, J., Barthlott, W., 2004. Diversity and biogeography of  
676 vascular epiphytes in Western Amazonia, Yasuní, Ecuador. *J. Biogeogr.* 31, 1463–1476.  
677 doi:10.1111/j.1365-2699.2004.01083.x
- 678 Krömer, T., Acebey, A., Kluge, J., Kessler, M., 2013. Effects of altitude and climate in  
679 determining elevational plant species richness patterns: A case study from Los Tuxtlas,  
680 Mexico. *Flora* 28, 197–210.
- 681 Krömer, T., Kessler, M., Gradstein, S.R., 2006. Vertical stratification of vascular epiphytes in  
682 submontane and montane forest of the Bolivian Andes: the importance of the understory.  
683 *Plant Ecol.* 189, 261–278. doi:10.1007/s11258-006-9182-8
- 684 Krömer, T., Kessler, M., Gradstein, S.R., Acebey, A., 2005. Diversity patterns of vascular  
685 epiphytes along an elevational gradient in the Andes. *J. Biogeogr.* 32, 1799–1809.  
686 doi:10.1111/j.1365-2699.2005.01318.x
- 687 Küper, W., Kreft, H., Nieder, J., Köster, N., Barthlott, W., 2004. Large-scale diversity patterns of  
688 vascular epiphytes in Neotropical montane rain forests. *J. Biogeogr.* 31, 1477–1487.  
689 doi:10.1111/j.1365-2699.2004.01093.x
- 690 Larrea, M.L., Werner, F.A., 2010. Response of vascular epiphyte diversity to different land-use  
691 intensities in a neotropical montane wet forest. *For. Ecol. Manage.* 260, 1950–1955.  
692 doi:10.1016/j.foreco.2010.08.029
- 693 Laube, S., Zotz, G., 2007. A metapopulation approach to the analysis of long-term changes in the  
694 epiphyte vegetation on the host tree *Annona glabra*. *J. Veg. Sci.* 18, 613–624.  
695 doi:10.1111/j.1654-1103.2007.tb02575.x

- 696 Laube, S., Zotz, G., 2006a. Long-term changes of the vascular epiphyte assemblage on the palm  
697 *Socratea exorrhiza* in a lowland forest in Panama. *J. Veg. Sci.* 17, 307–314.  
698 doi:10.1111/j.1654-1103.2006.tb02450.x
- 699 Laube, S., Zotz, G., 2006b. Neither host-specific nor random: Vascular epiphytes on three tree  
700 species in a Panamanian lowland forest. *Ann. Bot.* 97, 1103–1114. doi:10.1093/aob/mc1067
- 701 Levin, S.A., 1992. The problem of pattern and scale in ecology: The Robert H. MacArthur award  
702 lecture. *Ecology* 73, 1943–1967. doi:10.2307/1941447
- 703 Linares-Palomino, R., Cardona, V., Hennig, E.I., Hensen, I., Hoffmann, D., Lenzion, J., Soto,  
704 D., Herzog, S.K., Kessler, M., 2009. Non-woody life-form contribution to vascular plant  
705 species richness in a tropical American forest. *Plant Ecol.* 201, 87–99. doi:10.1007/s11258-  
706 008-9505-z
- 707 Liu, G.-F., Ding, Y., Zang, R.-G., Xu, Y.-Y., Lin, C., Li, X.-C., 2010. Diversity and distribution  
708 of vascular epiphytes in the tropical natural coniferous forest of Hainan Island, China.  
709 *Chinese J. Plant Ecol.* 34, 1283–1293. doi:10.3773/j.issn.1005-264x.2010.11.005
- 710 Löbel, S., Snäll, T., Rydin, H., 2006. Metapopulation processes in epiphytes inferred from  
711 patterns of regional distribution and local abundance in fragmented forest landscapes. *J.*  
712 *Ecol.* 94, 856–868. doi:10.1111/j.1365-2745.2006.01114.x
- 713 Magurran, A.E., Henderson, P.A., 2010. Commonness and rarity, in: Magurran, A.E., McGill,  
714 B.J. (Eds.), *Biological diversity: frontiers in measurement and assessment*. Oxford  
715 University Press, Oxford, pp. 97–103.
- 716 Mandl, N., Lehnert, M., Kessler, M., Gradstein, S.R., 2010. A comparison of alpha and beta  
717 diversity patterns of ferns, bryophytes and macrolichens in tropical montane forests of  
718 southern Ecuador. *Biodivers. Conserv.* 19, 2359–2369. doi:10.1007/s10531-010-9839-4
- 719 Martinez-Melendez, N., Perez-Farrera, M.A., Miguel, A., Flores-Palacios, A., 2008. Vertical  
720 stratification and host preference by vascular epiphytes in a Chiapas, Mexico, cloud forest.  
721 *Rev. Biol. Trop.* 56, 2069–2086.
- 722 May, R., McLean, A., 2007. *Theoretical ecology principles and applications*, Third edit. ed.  
723 Oxford University Press.
- 724 Mehlreter, K., Flores-Palacios, A., García-Franco, J.G., Garcia-Franco, J.G., 2005. Host  
725 preferences of low-trunk vascular epiphytes in a cloud forest of Veracruz, Mexico. *J. Trop.*  
726 *Ecol.* 21, 651. doi:10.1017/S0266467405002683
- 727 Moffett, M.W., 2000. What's "Up"? A critical look at the basic terms of canopy biology.  
728 *Biotropica* 32, 569–596. doi:10.1111/j.1744-7429.2000.tb00506.x

- 729 Mota de Oliveira, S., ter Steege, H., Cornelissen, J.H.C., Gradstein, S.R., 2009. Niche assembly  
730 of epiphytic bryophyte communities in the Guianas: a regional approach. *J. Biogeogr.* 36,  
731 2076–2084. doi:10.1111/j.1365-2699.2009.02144.x
- 732 Muñoz, A.A., Chacón, P., Pérez, F., Barnert, E.S., Armesto, J.J., 2003. Diversity and host tree  
733 preferences of vascular epiphytes and vines in a temperate rainforest in southern Chile.  
734 *Aust. J. Bot.* 51, 381. doi:10.1071/BT02070
- 735 Nieder, J., Engwald, S., Klawun, M., Barthlott, W., 2000. Spatial distribution of vascular  
736 epiphytes (including hemiepiphytes) in a lowland Amazonian rain forest (Surumoni crane  
737 plot) of southern Venezuela. *Biotropica* 32, 385–396. doi:10.1111/j.1744-  
738 7429.2000.tb00485.x
- 739 Petter, G., Wagner, K., Zotz, G., Cabral, J., Wanek, W., Sanchez Delgado, E., Kreft, H., 2015.  
740 Distribution of functional leaf traits of vascular epiphyte: vertical trends, intra- and  
741 interspecific trait variability, and phylogenetic signals. *Funct. Ecol. in press.* 10.1111/1365-  
742 2435.12490
- 743 Pos, E.T., Slegers, A.D.M., 2010. Distribuição vertical e ecologia de epífitas vasculares em uma  
744 floresta tropical do Brasil. *Bol. do Mus. Para. Emílio Goeldi. Ciências Nat.* 6, 335–344.
- 745 Quaresma, A.C., Jardim, M.A.G., 2014. Floristic composition and spatial distribution of vascular  
746 epiphytes in the restingas of Maracanã, Brazil. *Acta Bot. Brasilica* 28, 68–75.  
747 doi:10.1590/S0102-33062014000100007
- 748 Quaresma, A.C., Jardim, M.A.G., 2012. Diversity of epiphytic bromeliads in the environmental  
749 protection area of Combu Island, Belem, Para, Brazil. *Acta Bot. Brasilica* 26, 290–294.
- 750 Rahbek, C., 2004. The role of spatial scale and the perception of large-scale species-richness  
751 patterns. *Ecol. Lett.* 8, 224–239. doi:10.1111/j.1461-0248.2004.00701.x
- 752 Rees, M., Condit, R., Crawley, M., Pacala, S., Tilman, D., 2001. Long-term studies of vegetation  
753 dynamics. *Science* 293, 650–5. doi:10.1126/science.1062586
- 754 Reis, J.R. de M., Fontoura, T., 2009. Diversidade de bromélias epífitas na Reserva Particular do  
755 Patrimônio Natural Serra do Teimoso - Jussari, BA. *Biota Neotrop.* 9. doi:10.1590/S1676-  
756 06032009000100009
- 757 Ricklefs, R.E., 2008. Disintegration of the ecological community. *Am. Nat.* 172, 741–50.  
758 doi:10.1086/593002
- 759 Rosenberger, T., Williams, K., 1999. Responses of vascular epiphytes to branch-fall gap  
760 formation in *Clusia* trees in montane rainforest. *Selbyana* 20, 49–58.

- 761 Rudolph, D., Rauer, G., Nieder, J., Barthlott, W., 1998. Distributional patterns of epiphytes in  
762 the canopy and phorophyte characteristics in a western Andean rainforest in Ecuador.  
763 *Selbyana* 19, 27–33.
- 764 Ruiz-Cordova, J.P., Toledo-Hernández, V.H., Flores-Palacios, A., 2014. The effect of substrate  
765 abundance in the vertical stratification of bromeliad epiphytes in a tropical dry forest  
766 (Mexico). *Flora - Morphol. Distrib. Funct. Ecol. Plants* 209, 375–384.  
767 doi:10.1016/j.flora.2014.06.003
- 768 Sanford, W.W., 1968. Distribution of epiphytic orchids in semi-deciduous tropical forest in  
769 southern Nigeria. *J. Ecol.* 56, 697–705. doi:10.1111/j.1095-8312.1969.tb00120.x
- 770 Sarmiento Cabral, J., Petter, G., Mendieta-Leiva, G., Wagner, K., Zotz, G., Kreft, H., 2015.  
771 Branchfall as a demographic filter for epiphyte communities: Lessons from forest floor-  
772 based sampling. *PLoS One* 10, e0128019. doi:10.1371/journal.pone.0128019
- 773 Sáyago, R., Lopezaraiza-Mikel, M., Quesada, M., Álvarez-Añorve, M.Y., Cascante-Marín, A.,  
774 Bastida, J.M., 2013. Evaluating factors that predict the structure of a commensalistic  
775 epiphyte-phorophyte network. *Proc. R. Soc. B* 280, 20122821. doi:10.1098/rspb.2012.2821
- 776 Schmit-Neuerburg, V., 2002. Dynamics of vascular epiphyte vegetation in the Venezuelan  
777 lowland rain forest of the Surumoni Crane Project. *Rheinische Friedrich-Wilhelm-  
778 Universität, Bonn.*
- 779 Schnitzer, S.A., Carson, W.P., 2000. Have we forgotten the forest because of the trees? *Trends  
780 Ecol. Evol.* 15, 375–376.
- 781 Snäll, T., Ehrlén, J., Rydin, H., 2005. Colonization–Extinction dynamics of an epiphyte  
782 metapopulation in a dynamic landscape. *Ecology* 86, 106–115. doi:10.1890/04-0531
- 783 Stanton, D.E., Huallpa Chávez, J., Villegas, L., Villasante, F., Armesto, J., Hedin, L.O., Horn,  
784 H., 2014. Epiphytes improve host plant water use by microenvironment modification.  
785 *Funct. Ecol.* 28, 1274–1283. doi:10.1111/1365-2435.12249
- 786 Stein, A., Gerstner, K., Kreft, H., 2014. Environmental heterogeneity as a universal driver of  
787 species richness across taxa, biomes and spatial scales. *Ecol. Lett.* 17, 866–80.  
788 doi:10.1111/ele.12277
- 789 Sugden, A.M., Robins, R.J., 1979. Aspects of the ecology of vascular epiphytes in Colombian  
790 cloud forests, I. The distribution of the epiphytic flora. *Biotropica* 11, 173.  
791 doi:10.2307/2388037
- 792 Talley, T.S., 2007. Which spatial heterogeneity framework? Consequences for conclusions about  
793 patchy population distributions. *Ecology* 88, 1476–89.

- 794 Tanner, E.V.J., 1980. Studies on the biomass and productivity in a series of montane rain forests  
795 in Jamaica. *J. Ecol.* 68, 573–588.
- 796 Ter Steege, H., Cornelissen, J.H.C., 1989. Distribution and ecology of vascular epiphytes in  
797 lowland rain forest of Guyana. *Biotropica* 21, 331. doi:10.2307/2388283
- 798 Valdivia, P.E., 1977. Estudio botánico y ecológico de la región del Río Uxpanapa, Veracruz.  
799 *Biotica* 2, 55–81.
- 800 Vergara-Torres, C.A., Pacheco-Álvarez, M.C., Flores-Palacios, A., 2010. Host preference and  
801 host limitation of vascular epiphytes in a tropical dry forest of central Mexico. *J. Trop. Ecol.*  
802 26, 563–570. doi:10.1017/S0266467410000349
- 803 Volkov, I., Banavar, J.R., Hubbell, S.P., Maritan, A., 2003. Neutral theory and relative species  
804 abundance in ecology. *Nature* 424, 1035–7. doi:10.1038/nature01883
- 805 Wagner, K., Mendieta-Leiva, G., Zotz, G., 2015. Host specificity in vascular epiphytes: a review  
806 of methodology, empirical evidence and potential mechanisms. *AoB Plants* 7, plu092–.  
807 doi:10.1093/aobpla/plu092
- 808 Watkins, J.E., Cardelús, C.L., Colwell, R.K., Moran, R.C., 2006. Species richness and  
809 distribution of ferns along an elevational gradient in Costa Rica. *Am. J. Bot.* 93, 73–83.  
810 doi:10.3732/ajb.93.1.73
- 811 Werneck, M. De, Do Espirito-Santo, M.M., 2002. Species diversity and abundance of vascular  
812 epiphytes on *Vellozia piresiana* in Brazil. *Biotropica* 34, 51–57.
- 813 Werner, F.A., 2011. Reduced growth and survival of vascular epiphytes on isolated remnant  
814 trees in a recent tropical montane forest clear-cut. *Basic Appl. Ecol.* 12, 172–181.  
815 doi:10.1016/j.baae.2010.11.002
- 816 Wester, S., Mendieta-Leiva, G., Nauheimer, L., Wanek, W., Kreft, H., Zotz, G., 2011.  
817 Physiological diversity and biogeography of vascular epiphytes at Río Changuinola,  
818 Panama. *Flora - Morphol. Distrib. Funct. Ecol. Plants* 206, 66–79.  
819 doi:10.1016/j.flora.2010.01.011
- 820 Wiens, J.A., 1989. Spatial scaling in Ecology. *Funct. Ecol.* 3, 385–397. doi: 10.2307/2389612
- 821 Winkler, M., Hietz, P., 2001. Population structure of three epiphytic orchids (*Lycaste aromatica*,  
822 *Jacquinilla leucomelana* and *J. teretifolia*) in a mexican humid montane forest. *Selbyana*  
823 22, 27–33.
- 824 Winkler, M., Hülber, K., Hietz, P., 2009. Population dynamics of epiphytic orchids in a  
825 metapopulation context. *Ann. Bot.* 104, 995–1004. doi:10.1093/aob/mcp188



- 826 Winkler, M., Hülber, K., Hietz, P., 2007. Population dynamics of epiphytic bromeliads: Life  
827 strategies and the role of host branches. *Basic Appl. Ecol.* 8, 183–196.  
828 doi:10.1016/j.baae.2006.05.003
- 829 Wolf, J.H.D., Flamenco-S, A., 2003. Patterns in species richness and distribution of vascular  
830 epiphytes in Chiapas, Mexico. *J. Biogeogr.* 30, 1689–1707. doi:10.1046/j.1365-  
831 2699.2003.00902.x
- 832 Wolf, J.H.D., Gradstein, S.R., Nadkarni, N.M., 2009. A protocol for sampling vascular epiphyte  
833 richness and abundance. *J. Trop. Ecol.* 25, 107–121. doi:Doi 10.1017/S0266467408005786
- 834 Yanoviak, S., Nadkarni, N.M., Solano, J., 2007. Arthropod assemblages in epiphyte mats of  
835 Costa Rican cloud forests. *Biotropica* 36, 202–210.
- 836 Zimmerman, J.K., Olmsted, I.C., 1992. Host tree utilization by vascular epiphytes in a seasonally  
837 inundated forest (Tintal) in Mexico. *Biotropica* 24, 402. doi:10.2307/2388610
- 838 Zotz, G., 2013a. The systematic distribution of vascular epiphytes - a critical update. *Bot. J.*  
839 *Linn. Soc.* 171, 453–481. doi:10.1111/boj.12010
- 840 Zotz, G., 2013b. “Hemiepiphyte”: a confusing term and its history. *Ann. Bot.* 111, 1015–20.  
841 doi:10.1093/aob/mct085
- 842 Zotz, G., 2007a. Johansson revisited: the spatial structure of epiphyte assemblages. *J. Veg. Sci.*  
843 18, 123–130. doi:10.1111/j.1654-1103.2007.tb02522.x
- 844 Zotz, G., 2007b. The population structure of the vascular epiphytes in a lowland forest in  
845 Panama correlates with species abundance. *J. Trop. Ecol.* 23, 337–342.  
846 doi:10.1017/S026646740700404x
- 847 Zotz, G., Bader, M.Y., 2011. Sampling vascular epiphyte diversity - species richness and  
848 community structure. *Ecotropica* 17, 103–112.
- 849 Zotz, G., Bermejo, P., Dietz, H., 1999. The epiphyte vegetation of *Annona glabra* on Barro  
850 Colorado Island, Panama. *J. Biogeogr.* 26, 761–776. doi:10.1046/j.1365-2699.1999.00304.x
- 851 Zotz, G., Hietz, P., 2001. The physiological ecology of vascular epiphytes: current knowledge,  
852 open questions. *J. Exp. Bot.* 52, 2067–2078. doi:10.1093/jexbot/52.364.2067
- 853 Zotz, G., Laube, S., Schmidt, G., 2005. Long-term population dynamics of the epiphytic  
854 bromeliad, *Werauhia sanguinolenta*. *Ecography (Cop.)*. 28, 806–814.  
855 doi:10.1111/j.2005.0906-7590.04292.x
- 856 Zotz, G., Mendieta-Leiva, G., Wagner, K., 2014. Vascular epiphytes at the treeline –  
857 composition of species assemblages and population biology. *Flora - Morphol. Distrib.*  
858 *Funct. Ecol. Plants* 209, 385–390. doi:10.1016/j.flora.2014.06.001

- 859 Zotz, G., Schultz, S., 2008. The vascular epiphytes of a lowland forest in Panama—species  
860 composition and spatial structure. *Plant Ecol.* 195, 131–141. doi:10.1007/s11258-007-9310-  
861 0
- 862 Zotz, G., Vollrath, B., 2003. The epiphyte vegetation of the palm *Socratea exorrhiza* -  
863 correlations with tree size, tree age and bryophyte cover. *J. Trop. Ecol.* 19, 81–90.  
864 doi:10.1017/S0266467403003092
- 865 Zytynska, S.E., Fay, M.F., Penney, D., Preziosi, R.F., 2011. Genetic variation in a tropical tree  
866 species influences the associated epiphytic plant and invertebrate communities in a complex  
867 forest ecosystem. *Philos. Trans. R. Soc. Lond. B. Biol. Sci.* 366, 1329–36.  
868 doi:10.1098/rstb.2010.0183
- 869

870 **Figure 1** Summary of all studies dealing with vascular epiphyte assemblages across  
871 spatiotemporal scales (compare Table 1). The horizontal axis represents the temporal scale in  
872 years and the vertical axis represents different ecological scales, i.e. along ecological gradients of  
873 spatial complexity. The ecological scales comprise: 1. ZBA: when studies analyzed assemblages  
874 delimited by a zone of the host (i.e. a vertical and horizontal line indicates studies focused on the  
875 trunk and the crown, respectively). 2. TBA: studies which analyzed assemblages at the host scale  
876 (i.e. among TBA similarity or the vertical gradient), 3. SBA: studies delimiting assemblages as  
877 stands for analyses. These may use plots as sampling units and may involve more than one stand,  
878 grouped according to particular organizational scales, i.e. physical factors (e.g. altitude) or  
879 biological levels of organization (e.g. host tree species). We depict each study according to scale  
880 used in analyses. Each symbol represents a study. Closed symbols indicate studies with a  
881 temporal component, open symbols those without. On the left side, the bars distributed across  
882 more than one scale indicate one or more studies using more than one scale in analyses (i.e. all of  
883 them, SBA and TBA or SBA and ZBA); these studies used different scales to address different  
884 ecological aspects of vascular epiphytes. Those studies, which used a multi-scale approach, i.e.  
885 they assessed the same question at more than one scale are noted with a thicker border.

886

887 **Figure 2** Schematics diagrams illustrating the concept of vascular epiphyte assemblage, the  
888 proposed sampling unit and interacting spatial scales. Additionally, an example of how to  
889 explore the dynamics of VEAs and the use of organizational levels is shown. Tree species are  
890 indicated by different crown shapes, different symbols represent different epiphyte species.  
891 Given the dimensionality of vascular epiphytes the shared host tree (1.b) is the most intuitive and

892 spatially explicit reference of a vascular epiphyte assemblage (VEA 1.a). A VEA (1.a) is  
893 comprised of  $m$  individuals of  $n$  species. Interacting spatial scales (1.c) are the zone, tree and  
894 stand. The interacting spatial scales are dubbed “zone based assemblage” (ZBA), "tree based  
895 assemblage" (TBA) and the "stand based assemblage" (SBA). (2) Example of [an analytical](#)  
896 roadmap: Dynamics of VEAs may be analyzed across scales. (a) Changes in time at the stand  
897 level as the sum of all TBAs may be compared with (b) changes in time at the tree level (i.e.  
898 species turnover in each TBA in time, blue dotted lines). To detect directionality in the changes  
899 of the SBA, differences in among-TBA dissimilarity over time should be assessed (blue  
900 continuous line). (3) An example of how to use organizational levels (see text).

901

902 **Figure 3** Possible analytical framework of VEAs. In the left column the external factors of the  
903 patterns and dynamics of VEAs are shown. The other columns depict examples of how the effect  
904 of each external factor may be assessed according to ecological scale. The ecological scales are  
905 distributed across an ecological gradient and range from ZBA (zone based assemblage), TBA  
906 (tree based assemblage) to the SBA (stand based assemblage). We elaborate on examples of how  
907 to address the effect of external factor on the patterns and dynamics of VEAs in the text.

908

909 **Figure 4** Diversity aspects across ecological scales, scenario 1: Effect of forest alteration on  
910 epiphyte diversity. Multiple-assemblage similarity profiles ( $CqN$ ) portraying average percentage  
911 species overlap of land use types at different scales and their confidence intervals (shaded  
912 polygons). The x-axis shows the orders of  $q$  (sensitivity parameter) and y-axis the values of the

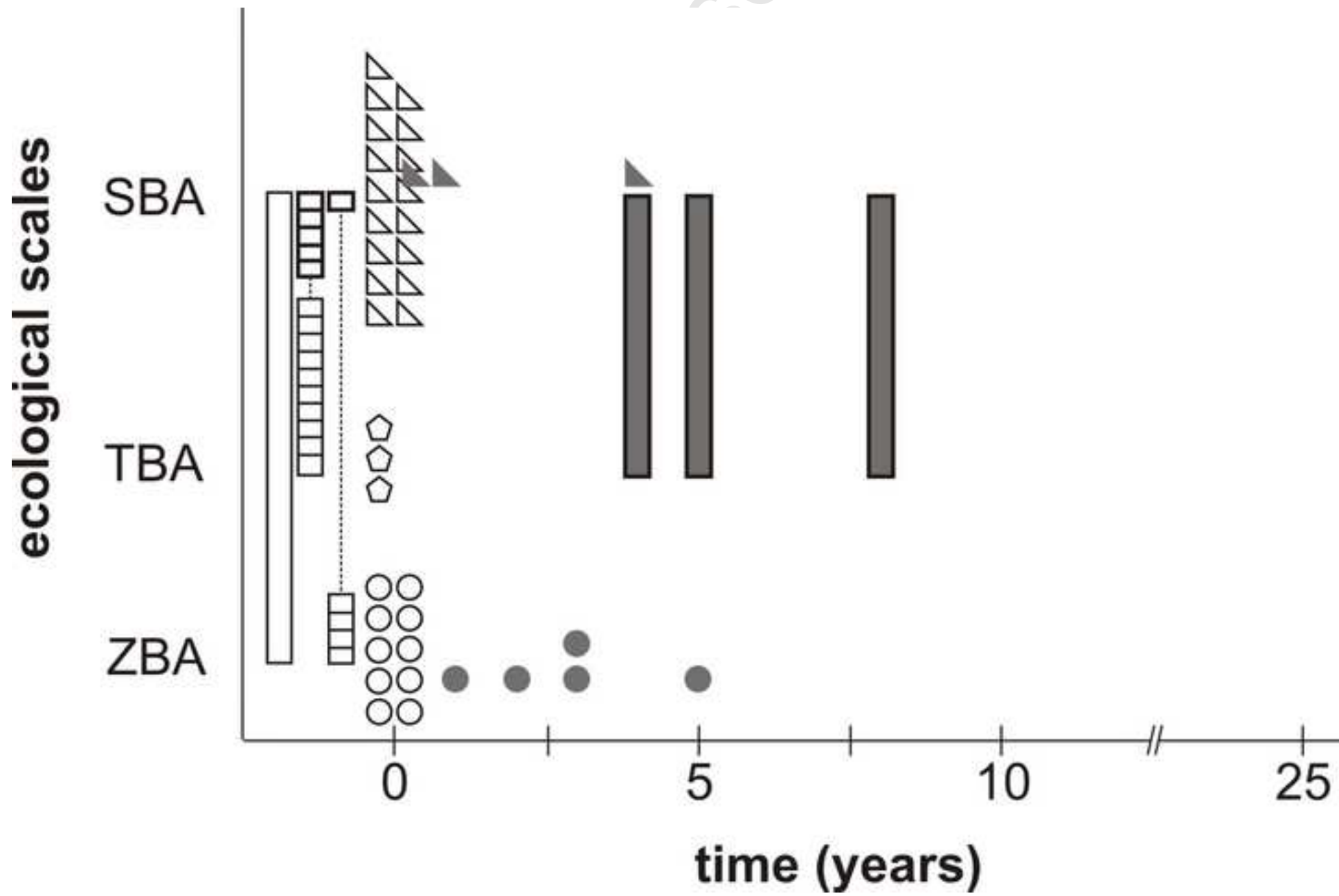
913 overlap measure ( $CqN$ ). The sensitivity parameter ( $q$ ) weights the importance of abundance.  
914 Similarity profiles of land use types **A.** at the stand scale, compares the three land use types. **B.** at  
915 the tree scale depicts among-TBA similarity of VEAs defined by land-use in a montane forest as  
916 defined by Larrea & Werner (2010): unmanaged forest, managed forest and isolated remnant  
917 trees (IRT).

918

919 **Figure 5** Diversity aspects across ecological scales, scenario 2: Scale dependence of temporal  
920 changes. Multiple-assemblage similarity profiles ( $CqN$ ) portraying average percentage species  
921 overlap of datasets at different spatiotemporal scales and their confidence intervals (shaded  
922 polygons). The x-axis shows the orders of  $q$  (sensitivity parameter) and y-axis the values of  
923 overlap measure ( $CqN$ ). The sensitivity parameter ( $q$ ) weights the importance of abundance.  
924 Similarity profiles of censuses **A.** at the stand scale, the comparison comprises two and five  
925 censuses (FOREST and SOCRATEA, respectively, upper lines). **B.** at the tree scale. Each line  
926 represents a census, line type indicates the dataset (FOREST: entire lines and SOCRATEA:  
927 dotted lines) and colour intensity (from grey to dark) indicates the temporal sequence of the  
928 censuses.

929

Figure 1



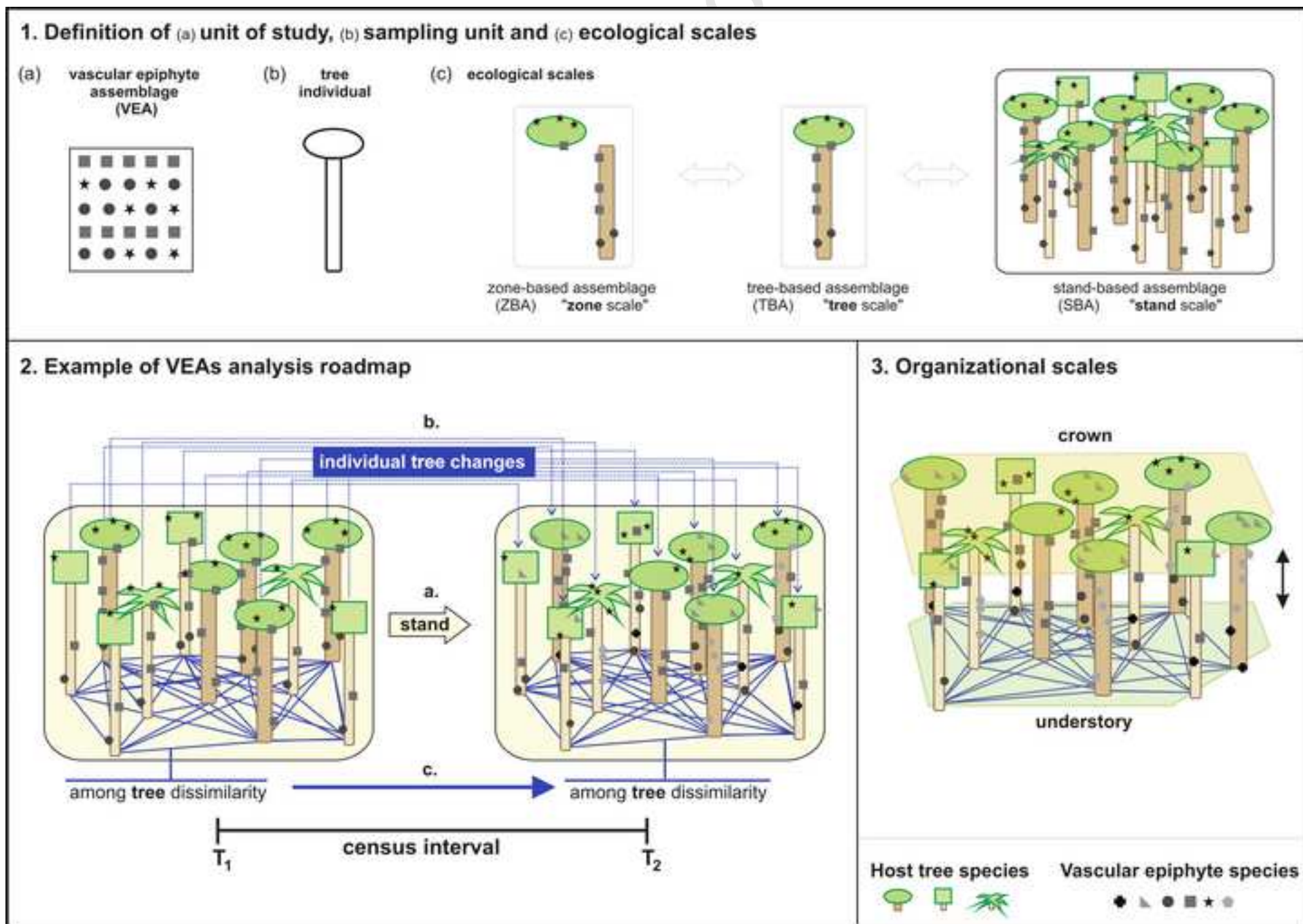


Figure 3

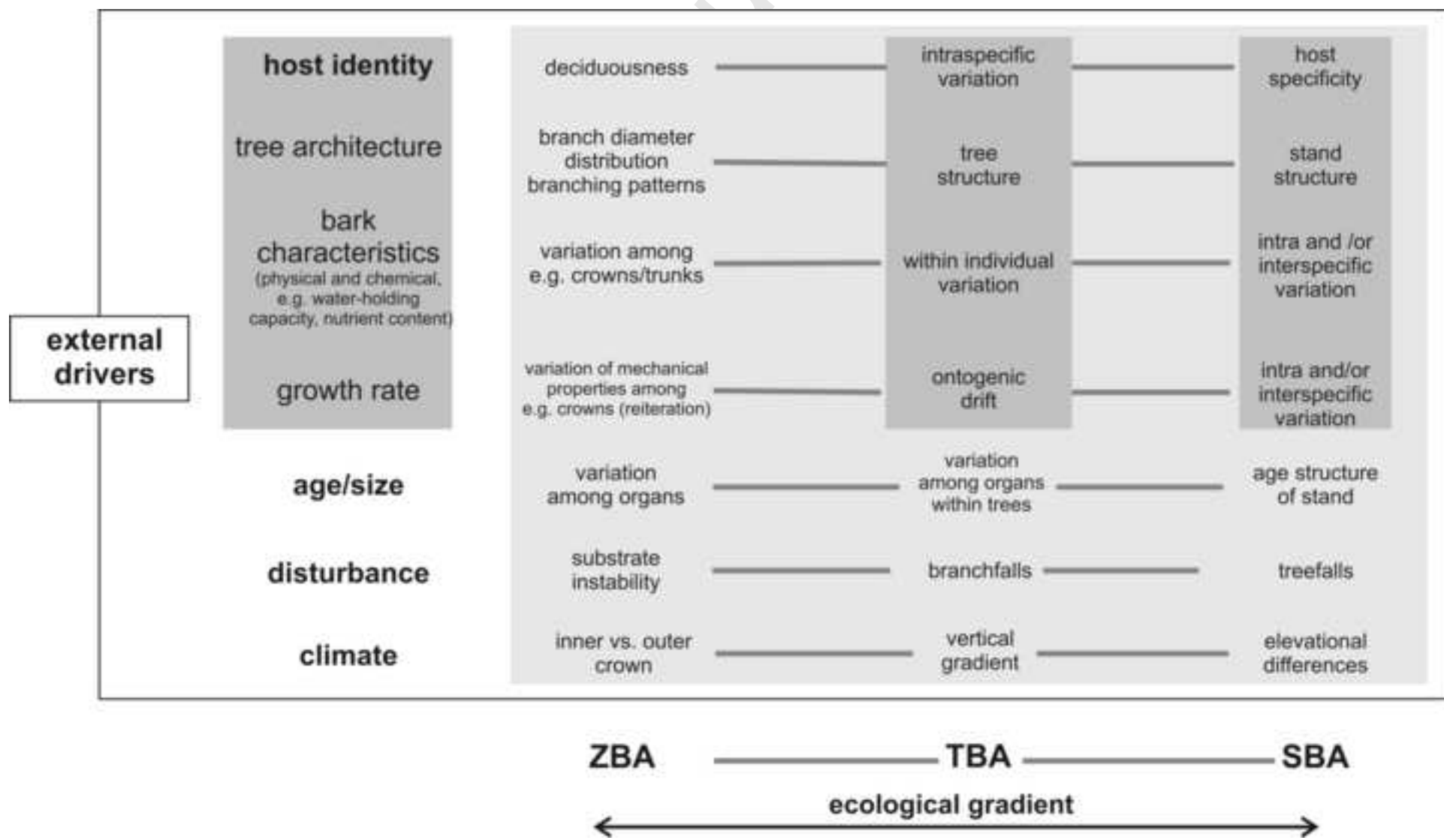




Figure 4

Script

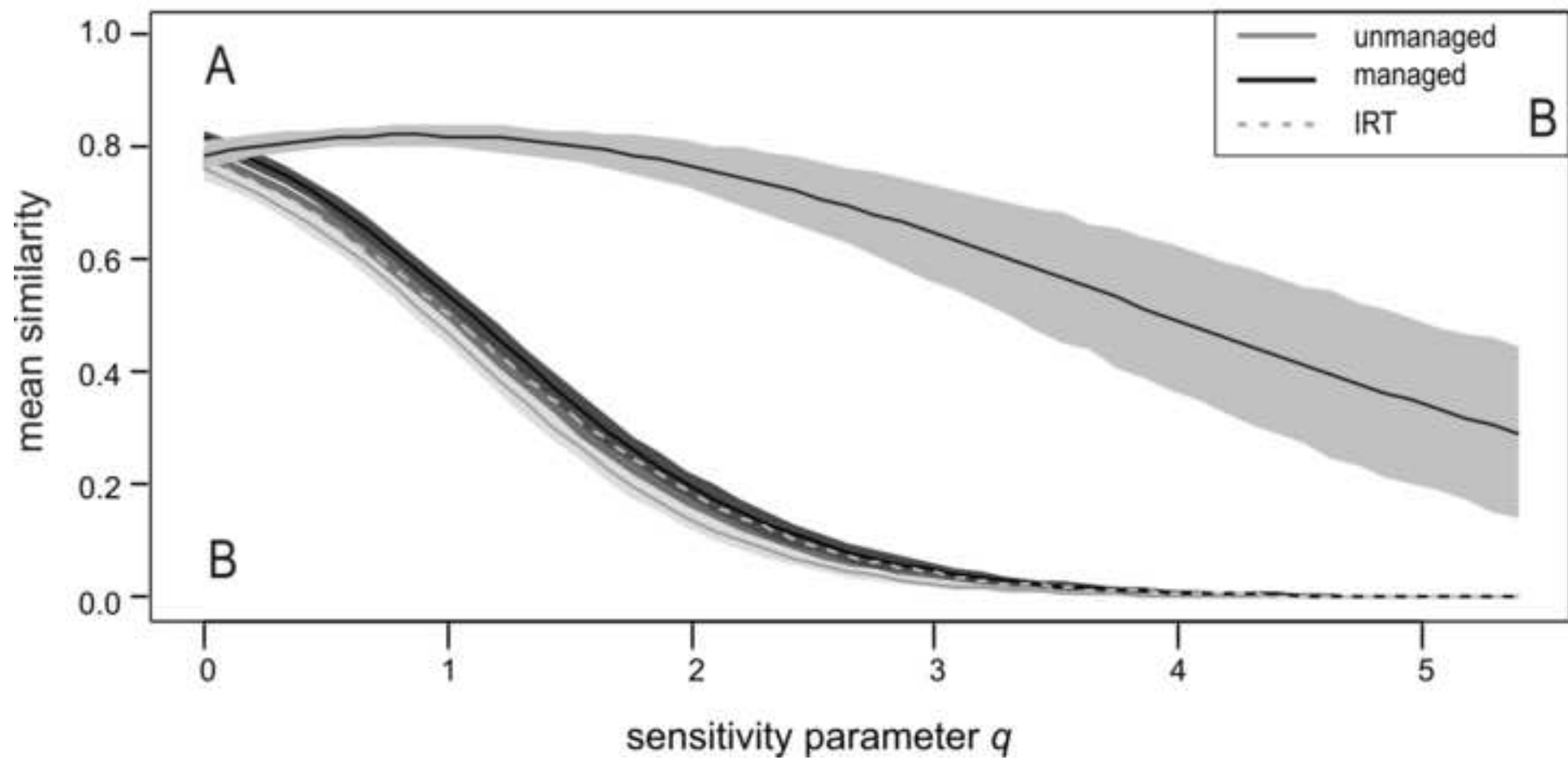
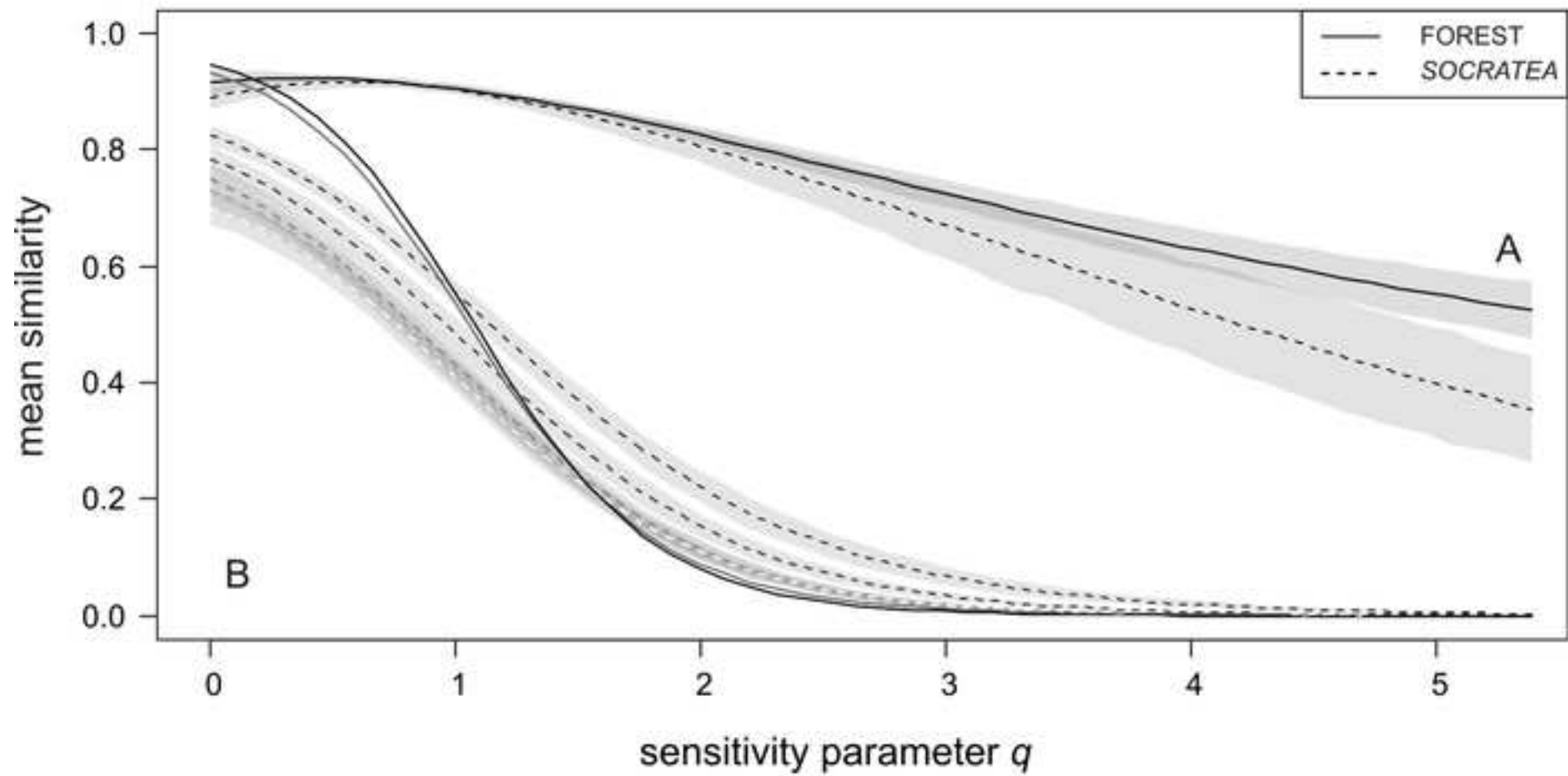


Figure 5



**Table 1** Compilation of studies on vascular epiphytes assemblages, defined as a set of > 1 species with information on abundance, within a specified spatial unit. An asterisk (\*) next to the publication details that although the total abundance is not explicitly mentioned in the paper, is hypothetically available. SDC: indicates the minimum scale at which data has been collected and SDA: indicates the scales used in data analysis (compare Fig. 1 and 2);sSBA: single stand and mSBA: multiple stands. Time: indicates the length of the study in months (in studies with a temporal component), Species and individuals: the number of species and individuals and Scope: indicates studies including the entire assemblage found in a defined spatial scale (AS) and others, which focused on particular epiphytic taxa (TS). Based on the available data as described in the MM section of each study, we provide examples of analytical tools that could be potentially applied, i.e. DP.: diversity profile(s), SP.: similarity profile(s) (space: across ecological scales and time: in time), Direct: Directionality of species composition (Feeley et al., 2011).

| Publication                                | Altitude<br>(masl.) | SDC | SDA  | Time | Species | Individuals | Scope | DP | SP<br>space | SP<br>time | Direct |
|--|---------------------|-----|------|------|---------|-------------|-------|----|-------------|------------|--------|
| <b>Adhikari et al. (2012a)</b>             | 1248-1728           | TBA | SBAs |      | 20      | 127         | TS    |    |             |            |        |
| <b>Adhikari et al. (2012b)</b>             | 1248-1728           | TBA | SBAs |      | 20      | 127         | TS    |    |             |            |        |
| <b>Aguirre et al. (2010)</b>               | 10                  | TBA | SBAs |      | 11      | 345         | AS    | x  | x           |            |        |
| <b>Annaselvam and Parthasarathy (2001)</b> | 600-660             | TBA | SBAs |      | 26      | 3392        | AS    | x  |             |            |        |
| <b>Arévalo and Betancur (2006)</b>         | 250-350             | TBA | SBAs |      | 182     | 2016        | AS    | x  | x           |            |        |

|   |           |     |           |    |        |           |    |   |   |   |   |  |
|---|-----------|-----|-----------|----|--------|-----------|----|---|---|---|---|--|
| <b>Barthlott et al. (2001)*</b>           | 2200-2700 | TBA | SBA       |    | 178/66 | NA/1101   | AS | x |   |   |   |  |
| <b>Benavides et al. (2005)</b>            | 800       | TBA | ZBAs,SBAs |    | 213    | 6129      | AS | x | x |   |   |  |
| <b>Benavides et al. (2011)</b>            | 800       | TBA | SBA       |    | 236    | 5826      | AS | x | x |   |   |  |
| <b>Bennett (1986)</b>                     | <10       | TBA | SBA       | 10 | 18     | 3789      | TS |   |   |   |   |  |
| <b>Boelter, et al. (2014)</b>             | 30-180    | TBA | TBA,SBAs  |    | 122    | 21733     | AS | x | x |   |   |  |
| <b>Bøgh (1992)</b>                        | 2900      | TBA | ZBAs      |    | 104    | 3379      | AS | x |   |   |   |  |
| <b>Brown (1990)*</b>                      | 900/1050  | TBA | ZBAs,SBAs |    | 47     | NA        | AS | x | x |   |   |  |
| <b>Burns and Zotz (2010)</b>              | 130       | TBA | TBA,SBAs  |    | 77     | 3709      | AS | x |   |   |   |  |
| <b>Cardelus et al. (2007)</b>             | 35-135    | ZBA | ZBAs      |    | 53     | 2415      | AS |   |   |   |   |  |
| <b>Carlsen (2000)</b>                     | 120       | TBA | ZBAs      |    | 22     | 243       | AS |   |   |   |   |  |
| <b>Cascante et al. (2006)</b>             | 1050      | TBA | SBA       |    | 9      | 630       | TS |   |   |   |   |  |
| <b>Goode and Allen (2008)<sup>+</sup></b> | <10       | TBA | SBA       | 4  | 22/18  | 3123/1429 | AS | x | x | x | x |  |
| <b>Gottsberger and Morawetz (1993)</b>    | 50        | TBA | SBA       |    | 7      | 118       | AS | x |   |   |   |  |
| <b>Hietz (1997)</b>                       | 1300      | ZBA | ZBAs      | 24 | 44     | 5124      | AS |   |   |   |   |  |
| <b>Hietz et al. (2002)</b>                | 1300      | ZBA | ZBAs      | 60 | 7      | 946       | TS |   |   |   |   |  |
| <b>Hietz and Hietz-Seifert (1995b)</b>    | 1350      | ZBA | ZBAs      |    | 39     | 1843      | AS |   |   |   |   |  |

|   |           |     |               |                    |                    |                          |    |   |   |
|---|-----------|-----|---------------|--------------------|--------------------|--------------------------|----|---|---|
| <b>Hietz and Hietz-Seifert (1995a)*</b> | 720-2370  | TBA | TBA,SBAs      | 22-53 <sup>a</sup> | (1*)               | AS                       | x  | x |   |
| <b>Hirata et al. (2009)</b>             | 380-520   | TBA | TBA,SBAs      | 21                 | 578                | TS                       |    |   |   |
| <b>Irume et al. (2013)</b>              | 60-70     | TBA | ZBAs,TBA,SBAs | 164                | 3528               | AS                       | x  | x |   |
| <b>Isaza et al. (2004)</b>              | 2900      | TBA | TBA,SBAs      | 6                  | 4395               | TS                       |    |   |   |
| <b>Jácome et al. (2004)</b>             | 200       | TBA | TBA,SBAs      | 52                 | 2957               | TS                       |    |   |   |
| <b>Kluge and Kessler (2011)*</b>        | 100-3400  | TBA | ZBAs,SBAs     | 336                | NA                 | TS                       |    |   |   |
| <b>Kreft et al. (2004)</b>              | 230       | TBA | SBA           | 146                | 8762               | AS                       | x  |   |   |
| <b>Larrea and Werner (2010)</b>         | 2250      | TBA | TBA,SBAs      | 115                | 760                | AS                       | x  |   |   |
| <b>Laube and Zotz (2006a)</b>           | 130       | TBA | TBA,SBA       | 60                 | 65                 | 763/899/957              | AS | x | x |
| <b>Laube and Zotz (2006b)</b>           | 130       | TBA | TBA,SBAs      | 39/47/22           | 354/496/227        | AS                       | x  |   |   |
| <b>Laube and Zotz (2007)</b>            | 26        | TBA | TBA,SBA       | 96                 | 59/67              | 15000/23700 <sup>b</sup> | AS | x | x |
| <b>Linares et al. (2009)</b>            | 900-1100  | TBA | SBAs          | 142                | 39735 <sup>b</sup> | AS                       | x  | x |   |
| <b>Liu et al. (2010)</b>                | 680-800   | TBA | TBA,SBAs      | 27                 | 769                | AS                       | x  |   |   |
| <b>Martinez-Melendez et al. (2008)</b>  | 2500      | TBA | TBA,SBAs      | 43                 | 86387              | AS                       | x  |   |   |
| <b>Mehlreter et al. (2005)</b>          | 1500-1600 | ZBA | ZBAs          | 55                 | 910                | AS                       |    |   |   |
| <b>Nieder et al. (2000)</b>             | 105       | TBA | TBA,SBA       | 53                 | 778                | AS                       | x  | x |   |

|   |           |     |           |      |       |          |    |   |   |     |
|---|-----------|-----|-----------|------|-------|----------|----|---|---|-----|
| <b>Pos and Slegers (2010)</b>               | 60        | TBA | ZBAs      |      | 60    | 476      | AS | x |   |     |
| <b>Quaresma and Jardim (2014)</b>           | <10       | TBA | TBA,SBAs  |      | 11    | 477      | AS | x | x |     |
| <b>Quaresma and Jardim (2012)</b>           | <10       | TBA | SBA       |      | 8     | 1339     | TS |   |   |     |
| <b>Reis and Fontoura (2009)</b>             | 285-573   | TBA | TBA       |      | 19    | 526      | AS | x | x |     |
| <b>Rosenberger and Williams (1999)</b>      | 1500      | ZBA | ZBAs      | 12   | 35    | 379/408  | AS |   |   |     |
| <b>Rudolph et al. (1998)</b>                | 1780-2000 | ZBA | ZBAs      |      | 81    | 2677     | AS |   |   |     |
| <b>Ruiz et al. (2014)</b>                   | 1495      | ZBA | ZBAs,SBAs |      | 6     | 861      | AS |   |   |     |
| <b>Sáyago et al. (2013)</b>                 | 500       | TBA | SBAs      |      | 12    | 1304     | TS |   |   |     |
| <b>Schmit-Neuerburg (2002)</b>              | 105       | TBA | SBA       | 48   | 62/80 | 980/1860 | AS | x |   | x x |
| <b>Valdivia (1977)</b>                      | 100-160   | TBA | TBA       |      | 153   | 13082    | AS | x |   |     |
| <b>Vergara-Torres et al. (2010)</b>         | 1495      | TBA | SBAs      |      | 10    | 7501     | AS | x | x |     |
| <b>Werneck and Do Espirito-Santo (2002)</b> | 1400      | TBA | ZBAs,SBA  |      | 6     | 712      | AS | x |   |     |
| <b>Werner, F. A. (2011)</b>                 | 2000      | ZBA | ZBAs      | 36   | NA    | 802      | AS |   |   |     |
| <b>Wester et al. (2011)</b>                 | 550       | TBA | SBA       |      | 147   | 8819     | AS | x |   |     |
| <b>Winkler and Hietz (2001)</b>             | 1350      | ZBA | ZBAs      | (2*) | 3     | 1167     | TS |   |   |     |
| <b>Winkler, M. et al. (2007)</b>            | 1350      | ZBA | ZBAs      | 36   | 5     | 1190     | TS |   |   |     |

|                                     |           |     |         |    |     |       |    |   |   |
|-------------------------------------|-----------|-----|---------|----|-----|-------|----|---|---|
| <b>Winkler, M. et al. (2009)</b>    | 1350      | TBA | TBA,SBA | 48 | 3   | NA    | TS |   |   |
| <b>Zimmerman and Olmsted (1992)</b> | <50       | TBA | TBA,SBA |    | 15  | 473   | AS | x | x |
| <b>Zotz (2007a)</b>                 | 130       | TBA | ZBAs    |    | 45  | 11387 | AS | x |   |
| <b>Zotz (2007b)</b>                 | 130       | TBA | SBA     |    | 70  | 13099 | AS | x |   |
| <b>Zotz et al. (1999)</b>           | 26        | TBA | TBA,SBA |    | 68  | 15000 | AS | x |   |
| <b>Zotz et al. (2014)</b>           | 3300-3400 | TBA | SBA     |    | 15  | 5322  | AS | x | x |
| <b>Zotz and Schultz (2008)</b>      | 130       | TBA | TBA,SBA |    | 103 | 13099 | AS | x |   |
| <b>Zotz and Vollrath (2003)</b>     | 130       | TBA | TBA     |    | 66  | 701   | AS | x |   |
| <b>Zytynska et al. (2011)</b>       | 300-600   | ZBA | ZBAs    |    | 63  | 2142  | TS |   |   |

We searched in Web of Science™ the keywords: “vascular epiphyte” in combination with “assembly”, “community”, “structure”, “composition” and “diversity”, published until 2014. Publications in the specialized journal “Selbyana” were considered additionally, since the journal is not indexed in Web of Science™. We restricted our search to studies with data on assemblage structure (abundance, *sensu stricto*: number of individuals), since other metrics such as cover, biomass or frequency (e.g. Acebey et al., 2010) would not be comparable and may be dependent on species-specific characteristics (e.g. Affeld et al. 2008, Muñoz et al. 2003). We included studies conducted in natural forest and in those studies comparing natural forest with disturbed areas, only data from natural forest areas is shown (whenever possible). Methodological studies were not included either (e.g. Burns, 2010; Wolf et al., 2009). We found a total of 318 studies, from these, 74% were excluded mostly

because only a single aspect of diversity was considered (species composition or species richness). Within the remaining studies, although all contemplated the word “abundance” in their abstracts, many used currencies of abundance other than the number of individuals; thus we obtained a total of ~~55~~62 studies. In some cases, more than one number of species or individuals is shown, these belong to different ecological scales or censuses. (1\*) indicates that biomass was based on count data and (2\*) that temporal data was provided by a previous study, the data consisted on the substrate’s branch size of an additional set of individuals and their mortality. Based on these data the authors estimated age of fertility and average time to reach full size. Also, (<sup>a</sup>) indicates species per plot, (<sup>b</sup>) approximated values and NA, not available data. Finally a plus (<sup>+</sup>) sign next to the publication indicates that the sampling was spatially limited, the individuals or species distributed above 4 m were not included.