

VIEWPOINT

## ‘Hemiepiphyte’: a confusing term and its history

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- **Background and Scope** Over more than 120 years of scientific study since Schimper’s seminal work, the recognized categories of structurally dependent plants have changed several times. Currently, ignoring parasitic mistletoes, it is usual to distinguish four functional groups: (1) true epiphytes; (2) primary hemiepiphytes; (3) secondary hemiepiphytes; and (4) climbing plants, i.e. lianas and vines. In this Viewpoint, it is argued that the term secondary hemiepiphytes (SHs) is misleading, that its definition is hard to impossible to apply in the field and, possibly causally related to this conceptual problem, that the use of this category in field studies is inconsistent, which now hampers interpretation and generalization.
- **Conclusions** Categories will frequently fail to capture gradual biological variation, but terms and concepts should be as unambiguous as possible to facilitate productive communication. A detailed analysis of the conceptual problems associated with the term SH and its application in scientific studies clearly shows that this goal is not fulfilled in this case. Consequently, the use of SH should be abandoned. An alternative scheme to categorize structurally dependent flora is suggested.

### INTRODUCTION

Clarity of terms and theoretical concepts is essential for productive communication among scientists and for scientific progress. Unfortunately, either terms are sometimes loosely defined, definitions vary with author and change with time or definitions are subsequently inconsistently or incorrectly applied in research projects. A case in point is the term ‘hemiepiphyte’. More than a century ago, Went (1895) distinguished ‘hemiepiphytes’ from true epiphytes (both normally germinate on other plants), because only the former produce feeder roots that reach the ground. Schimper’s (1903) definition of the same term was more specific by adding a temporal component. He defined ‘hemiepiphytes’ as structurally dependent plants that share germination in tree crowns with epiphytes, but later establish contact with the ground via aerial roots. Plants that germinate on the ground and later climb up trees showing successive dieback of the proximal stem portion were called ‘pseudoepiphytes’. A completely different definition was introduced by Pessin (1925): he used the term ‘hemiepiphyte’ for facultative epiphytes, which ‘derive their water and mineral elements from the substratum to which they are attached’, which can be either the ground or the canopy soil. However, Pessin’s suggestion has been by and large ignored in subsequent publications.

Later authors used the term hemiepiphyte for all dependent plants that have a root connection with the soil for some but not all of their life cycle, with Schimper’s (1903) hemiepiphytes becoming ‘hemiepiphyte praecoqua’ (Hosokawa, 1943), ‘protero-epiphytes’ (Barkman, 1958) or ‘primary hemiepiphytes’ (Putz and Holbrook, 1986; Kress, 1986), while ‘pseudoepiphytes’ became ‘hemiepiphyte postera’ (Hosokawa, 1943), ‘deutero-epiphytes’ (Barkman, 1958) or

‘secondary hemiepiphytes’ (‘SHs’; Kress, 1986; Putz and Holbrook, 1986). Although the terms proposed by Putz and Holbrook (1986) and Kress (1986), which were later endorsed by Benzing (1990) in his authoritative monograph on vascular epiphytes, can be currently considered standard in pertinent scientific publications, there were also repeated cases of criticism in subsequent years. Remarkably, the two authors of one of the papers that popularized the term SH partly revoked their definition in a later publication (Holbrook and Putz, 1996). There, they reserved the term hemiepiphyte for species that begin with an epiphytic stage (formerly called primary hemiepiphytes), arguing that SHs are actually vinelike in physiology and morphology. Not much later, Lüttge (1997) called the term SH ‘not convincing’ for a number of reasons. He argued that many so-called SHs, such as many aroid species in the genera *Monstera*, *Philodendron* and *Syngonium*, produce adventitious roots that re-establish contact with the soil, which would actually make them primary hemiepiphytes, although this does not match the original definition because they have not germinated on other plants. Similar reservations were also expressed by Mark Moffett in his excellent critique of the terms used in canopy biology (Moffett, 2000). He noted that the current use of hemiepiphyte confounds two radically different life cycle strategies. In order to resolve this situation, he suggested a new term ‘nomadic vine’ for SHs. However, his suggestion did not catch on, as I am only aware of a single subsequent publication that used the term (Kelly *et al.*, 2004).

### CURRENT USE OF THE TERM ‘HEMIEPIPHYTE’ IN RESEARCH PAPERS

With the exception of Pessin (1925), the term ‘(primary) hemiepiphyte’ has been consistently used for over a century.

These plants (e.g. many species in the genera *Clusia* and *Ficus*) share the vulnerable early stages with true epiphytes, which is adequately expressed by the morpheme ‘epiphyte’. Such an unambiguous use in the literature is not at all true for SHs, which are most common among Araceae (Williams-Linera and Lawton, 1995), but also frequent in some fern groups (e.g. Dubuisson *et al.*, 2003). The original definition of an SH (e.g. Kress, 1986) had the following components (1) germinates on the ground; (2) climbs up a tree; (3) shows dieback of the older stem and severs all (!) connections to the soil. The third requirement is particularly important, because otherwise these plants are simply vines: roots are suited as well as shoots for long-distance water transport (Zotz *et al.*, 1997). Hence, it is functionally irrelevant whether roots connect to the shoot at ground level or a few metres above. Even worse, few researchers seem to have investigated whether the alleged SHs fulfil this crucial requirement at all. As observed by Moffett (2000), this uncertainty is not surprising because adventitious feeder roots, which may or may not reach the ground, are hard to trace. However, beyond the problem with the practical application of the definition of an SH in the field, the definition itself has not been applied consistently. A survey of 42 publications after 1986 (Table 1) that deal with SHs documents a substantial amount of confusion. Only 12 of these papers explicitly state that SHs are, or rather are assumed to be, disconnected from the soil as required by the original definition. Many studies are vague (e.g. ‘may lose connection’) or give no definition at all; others even state paradoxically, and in contrast to the accepted definition, that SHs are always connected to the soil via adventitious roots throughout their life. For example, *Heteropsis* species have been called SHs (Balcázar Vargas and van Andel, 2005), although plants invariably die when their aerial roots are removed in commercial harvesting (Balcázar Vargas and van Andel, 2005), which is hardly an indication of successful epiphytic growth. The frequent observation that the same species is alternatively called vine, liana or hemiepiphyte, even in publications of the same lab (Muñoz *et al.*, 2003; Salinas *et al.*, 2010), is also indicative of a certain conceptual confusion.

#### A SUGGESTION

Ignoring parasitic mistletoes, there are four basic categories of structurally dependent plants, two of which start their life in trees, i.e. true epiphytes and (primary) hemiepiphytes, while two germinate on the ground and climb up, i.e. lianas/vines and SHs. These groups can be further sub-divided. For example, depending on the degree of fidelity to the epiphytic habitat, Benzing (1990) classified epiphytes into obligate or holoepiphytes (occurring almost exclusively as epiphytes), facultative epiphytes (occurring both epiphytically and on the forest floor) and accidental epiphytes (almost exclusively rooted to the forest floor). However, these definitions are also vague, because epiphytes become increasingly facultative as environmental conditions in tree canopies converge on terrestrial environmental conditions (Benzing, 1990; Burns,

2010). Secondary hemiepiphytes *sensu* Putz and Holbrook (1986) bridge the gap between true epiphytes and vines/lianas, and, not surprisingly, both liana (Parren *et al.*, 2005) and epiphyte (Zotz and Bader, 2011) researchers have had problems accommodating them in their conceptual framework. Dubuisson *et al.* (2003) suggested distinguishing SHs, which fulfil the definition of Kress, from those plants with shoot dieback, albeit with continued root contact with terrestrial soil (‘true lianescence’), but there is a prominent problem: for all practical purposes, most pronounced in lush montane vegetation, it is very difficult to detect whether a plant that has lost the basal part of its shoot still has soil contact via adventitious roots or not. Moreover, without repeated observations on a larger sample of individuals, it will remain unclear (1) whether this situation is stable in time and (2) whether individual observations are representative for the entire population or species.

I suggest resolving the current conceptual problem by discarding the term SH entirely and using Moffett’s (2000) ‘nomadic vine’ for all climbing plants that germinate on the ground and may lose the older parts of their stem in the process of ascending – in contrast to true vines and lianas. This would remove a number of shortcomings. In contrast to the term SH, the new term does not imply a relationship with (primary) hemiepiphytes, which arguably does not exist, but rather emphasizes the similarity to other climbing plants. As pointed out by Moffett (2000), it also accommodates the possibility of occasional germination of SH species in canopy soil. Moreover, it neither implies nor discards a continuous root connection with the soil, although this should be investigated whenever possible. The suggested change would, however, discontinue the predominant practice of making conjectures in this regard without data. The change would also get rid of the ambiguity associated with the frequent use of ‘hemiepiphyte’ without modifier in the literature (e.g. Mucunguzi, 2007; Hokche *et al.*, 2008), because it also makes the use of the modifier ‘primary’ obsolete. Finally, calling SHs *sensu* Putz and Holbrook (1986) ‘nomadic vines’ and not hemiepiphytes will also help to abandon the common practice of lumping them with true epiphytes and (primary) hemiepiphytes in many published inventories in spite of their very different ecology associated with germination either in epiphytic or terrestrial situations. This obscures rather than clarifies possible generalities in later comparisons across studies. This statement is not meant to suggest ignoring ‘non-epiphytes’ in epiphyte, or ‘nomadic vines’ in liana surveys; on the contrary, the ideal survey actually uses a comprehensive approach which includes, but does not mingle, the different components of the structurally dependent flora, an excellent example being Kelly’s work (e.g. Kelly *et al.*, 2004).

To conclude, the use of the term secondary hemiepiphyte should be discontinued for all the reasons given above. Four basic terms with clear definitions suffice to describe structurally dependent flora: epiphytes and hemiepiphytes as originally defined by Schimper (1903), ‘nomadic vines’ (Moffett, 2000) and climbing plants *sensu strictu* (lianas and vines).

TABLE 1. Use of the term 'secondary hemiepiphyte' (SH) in the literature

Publication	Germination on the ground	Stem dieback	(a) Always with root connection to the ground	(b) Temporarily without connection to ground	(c) No connection to the ground	(d) May lose connection	Not defined	Comments
After 1986								
Addo-Fordjour <i>et al.</i> (2009)								Only (primary) hemiepiphytes mentioned
Aguirre <i>et al.</i> (2010)							X	
Arévalo and Betancur (2006)	X	X			X			Refer to <a href="#">Benzing (1990)</a>
Balcázar Vargas and van Andel (2005)	X	X	X					'keeping their roots connected to the soil during their entire life cycle ( <a href="#">Kress, 1986</a> )'
Balcázar-Vargas <i>et al.</i> (2012)	X	X	X					Defined only for <i>Heteropsis</i> species
Benavides <i>et al.</i> (2006)	X	X				X		Not clearly defined
Benzing (1990)	X	X			X			Defined in glossary
Boyce and Wong (2012)	X	X		X				Have both feeder roots and anchor roots
Croat (1988)	X	X				X		SH often heteroblastic
Dubuisson <i>et al.</i> (2011)							X	
Gentry and Dodson (1987)	X	X			X			Refer to <a href="#">Kress (1986)</a>
Holbrook and Putz (1996)	X							SHs not distinguished from vines
Jácome <i>et al.</i> (2004)							X	Not defined, only aroids
Kelly <i>et al.</i> (2004)								Only (primary) hemiepiphytes mentioned, otherwise climbers, use of the term nomadic vines
Kersten and Silva (2006)	X	X			X			Refer to <a href="#">Benzing (1990)</a>
Krömer <i>et al.</i> (2007)	X	X			X			Refer to <a href="#">Kress (1986)</a>
Lingán (2006)							X	
López-Portillo <i>et al.</i> (2000)	X	X	X					'stem may die back until only feeder roots connect ...'
Lüttge (1997)	X	X		X	X			'not convincing' – should be called (a) 'SHs' or in case (b) 'primary hemiepiphytes'
Mania and Monteiro (2010)	X	X			X			
Mantovani (2000)	X	X			X			Refer to <a href="#">Putz and Holbrook (1986)</a>
Martin <i>et al.</i> (2004)							X	
Mayo and Sakuragui (2011)							X	
Menini Neto <i>et al.</i> (2009)	X	X			X			Refer to <a href="#">Benzing (1990)</a>
Meyer and Zotz (2004)	X	X	X					
Moffett (2000)	X	X		X	X			Term should be abandoned – suggests 'nomadic vine'
Mora <i>et al.</i> (2006)							X	
Moran <i>et al.</i> (2010)							X	
Mucunguzi (2007)								Only (primary) hemiepiphytes mentioned
Nieder <i>et al.</i> (2000)	X	X			X			Refer to <a href="#">Benzing (1990)</a>

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TABLE 1. *Continued*

Publication	Germination on the ground	Stem dieback	(a) Always with root connection to the ground	(b) Temporarily without connection to ground	(c) No connection to the ground	(d) May lose connection	Not defined	Comments
Nieder <i>et al.</i> (2001)								'which at some stage of their life cycle grow on the ground' <i>Monstera tenuis</i> = vine
Oberbauer and Noudali (1998)							X	
Obermüller <i>et al.</i> (2012)								Refer to <a href="#">Putz and Holbrook (1986)</a>
Orihuela and Waechter (2010)								
Patiño <i>et al.</i> (1999)	X	X		X		X		Only (primary) hemiepiphytes mentioned
Primack and Corlett (2005)								
Salinas <i>et al.</i> (2010)	X		X					'later move upward'
Salinas and Armesto (2012)							X	Not defined, refer to <a href="#">Salinas <i>et al.</i> (2010)</a>
Tenorio <i>et al.</i> (2012)							X	Not defined, only aroids
Van Andel (2003)							X	Not defined, lumped with lianas
Williams-Linera and Lawton (1995)	X	X			X			Establish terrestrially and subsequently sever 'all connections with the ground'
Zotz and Andrade (2002)	X	X		X				
Before 1986								
Kelly (1985)	X	X			X			
Miehe (1911)								Only (primary) hemiepiphytes mentioned
Kress (1986)	X	X			X			Severing 'all connections with the ground'
Putz and Holbrook (1986)	X	X			X			'later lose rooting contact with the soil'
Barkman (1958)	X	X			X			Calls SHs deutero-epiphytes
Gentry (1986)								Distinguishes two types of climbers, hemiepiphytes and 'true' lianas
Hosokawa (1943)	X	X			X			
Oliver (1930)								Refer to <a href="#">Schimper (1903)</a>
Pessin (1925)								'(facultative epiphytes), derive their water and mineral elements from the substratum'
Schimper (1903)								only primary hemiepiphytes, SH = 'pseudoepiphyte'
Strong and Ray (1975)								<i>Monstera gigantea</i> is a vine [in <a href="#">Jacome <i>et al.</i> (2004)</a> it is a hemiepiphyte]
Sudgen (1985)								Only (primary) hemiepiphytes mentioned
Went (1895)								SH is an 'epiphyte' with feeder root reaching the ground

Publications before the influential paper by [Putz and Holbrook \(1986\)](#) are given in the second part of the list.

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